

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
)	
CORE SCIENTIFIC, INC., <i>et al.</i> , ¹)	Case No. 22-90341 (DRJ)
)	
Debtors.)	(Jointly Administered)
)	

Chapter 11 Fee Application Summary

Name of Applicant:	FTI Consulting, Inc.	
Applicant's Role in Case:	Financial Advisor to the Official Committee of Equity Security Holders	
Date Order of Employment Signed:	05/25/23 [Docket No. 934]	
	Beginning of Period	End of Period
Time period covered by this Application:	04/08/23	06/30/23
Time period(s) covered by prior Applications:	N/A	N/A
Total amounts awarded in all prior Applications:	\$0	
Total fees requested in this Application:	\$1,636,701.30	
Total professional fees requested in this Application:	\$1,636,701.30	
Total actual professional hours covered by this Application:	2,028.50	
Average hourly rate for professionals:	\$806.85	
Total paraprofessional fees requested in this Application:	\$0.00	
Total actual paraprofessional hours covered by this Application:	0.00	
Average hourly rate for paraprofessionals:	N/A	
Reimbursable expenses sought in this application:	\$912.40	
Total to be Paid to Priority Unsecured Creditors:	N/A	
Anticipated % Dividend to Priority Unsecured Creditors:	N/A	
Total to be Paid to General Unsecured Creditors:	N/A	
Anticipated % Dividend to General Unsecured Creditors:	N/A	
Date of Confirmation Hearing:	TBD	
Indicate whether plan has been confirmed:	No	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6073); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

**IN THE UNITED STATES BANKRUPTCY COURT
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In re:)	
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CORE SCIENTIFIC, INC., <i>et al.</i> , ¹)	Case No. 22-90341 (DRJ)
)	
Debtors.)	(Jointly Administered)
)	

**FTI CONSULTING, INC.'S FIRST INTERIM FEE APPLICATION FOR
ALLOWANCE AND PAYMENT OF FEES AND EXPENSES AS FINANCIAL
ADVISOR TO THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
FOR THE PERIOD FROM APRIL 8, 2023 THROUGH JUNE 30, 2023**

<p>IF YOU OBJECT TO THE RELIEF REQUESTED, YOU MUST RESPOND IN WRITING. UNLESS OTHERWISE DIRECTED BY THE COURT, YOU MUST FILE YOUR RESPONSE ELECTRONICALLY AT HTTPS://ECF.TXSB.USCOURTS.GOV/ WITHIN TWENTY-ONE DAYS FROM THE DATE THIS APPLICATION WAS FILED. OTHERWISE, THE COURT MAY TREAT THE PLEADING AS UNOPPOSED AND GRANT THE RELIEF REQUESTED.</p>

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6073); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

TO THE UNITED STATES BANKRUPTCY JUDGE DAVID R. JONES:

FTI Consulting, Inc. (“FTI”), Financial Advisor to the Official Committee of Equity Security Holders (collectively, the “OEC”), hereby submits its *First Interim Fee Application for Allowance and Payment of Fees and Expenses as Financial Advisor to the Official Committee of Equity Security Holders for the Period From April 8, 2023 through June 30, 2023* (the “Application”) for interim allowance of compensation for professional services provided in the amount of \$1,636,701.30 and reimbursement of actual and necessary expenses in the amount of \$912.40 that FTI incurred for the period from April 8, 2023 through June 30, 2023 (the “Application Period”). In support of this Application, FTI attaches the following exhibits:

EXHIBIT	DESCRIPTION
A	FTI Consulting, Inc.’s First Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Equity Security Holders for the Period from April 8, 2023 Through April 30, 2023
B	FTI Consulting, Inc.’s Second Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Equity Security Holders for the Period from May 1, 2023 Through May 31, 2023
C	FTI Consulting, Inc.’s Third Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Equity Security Holders for the Period from June 1, 2023 Through June 30, 2023

Although every effort has been made to include all fees and expenses incurred during the Application Period, some fees and expenses might not be included in the Application due to delays caused by accounting and processing. FTI reserves the right to seek allowance of such fees and expenses in a subsequent fee application in accordance with the United States Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals [Docket No. 541].

New York, NY
September 20, 2023

/s/ Andrew Scruton

FTI Consulting, Inc.

Andrew Scruton

1166 Avenue of the Americas, 15th Floor

New York, NY 10036

Telephone: (646) 453-1222

Email: Andrew.Scruton@FTIConsulting.com

*Financial Advisor to the Official Committee of
Equity Security Holders*

CERTIFICATE OF SERVICE

I certify that, on the September 20, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Paul E. Heath

One of Counsel

Exhibit A

First Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	Chapter 11
)	
CORE SCIENTIFIC, INC., <i>et al.</i> , ¹	)	Case No. 22-90341 (DRJ)
)	
Debtors.	)	(Jointly Administered)
)	

**NOTICE OF FTI CONSULTING, INC.'S FIRST MONTHLY
FEE STATEMENT FOR COMPENSATION OF SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
FOR THE PERIOD FROM APRIL 8, 2023 THROUGH APRIL 30, 2023**

Name of Applicant:	FTI Consulting, Inc.	
Applicant’s Role in Case:	Financial Advisor to the Official Committee of Equity Security Holders	
Date Order of Retention Signed:	May 25, 2023 [Docket No. 934]	
	Beginning of Period:	End of Period
Time period covered by this Statement:	April 8, 2023	April 30, 2023
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$332,437.50	
Total expenses requested in this Statement:	\$0.00	
Total fees and expenses requested in this Statement:	\$332,437.50	
Total fees and expenses referenced in this Statement (less 20% Holdback):	\$265,950.00	
Summary of Professional Fees Requested		
Total professional fees requested in this Statement:	\$332,437.50	
Total actual professional hours covered by this Statement:	480.2	
Average hourly rate for professionals:	\$692.29	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6073); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541], each party receiving notice of the monthly fee statement will have until 4:00 p.m. (Prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to §§ 327, 330, and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Bankruptcy Local Rules**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “**Fee Procedures Order**”) [Docket No. 541], FTI Consulting, Inc. (“**FTI**”), as Financial Advisor to the Official Committee of Equity Security Holders (the “**Equity Committee**”), hereby files its *First Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Equity Security Holders for the Period From April 8, 2023 Through April 30, 2023* (“**Monthly Fee Statement**”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, FTI seeks interim payment of \$265,950.00 (80% of \$332,437.50) as compensation for professional services rendered to the Equity Committee during the period from April 8, 2023 through April 30, 2023 (the “**Fee Period**”); and reimbursement of actual and necessary expenses in the amount of \$0.00, for a total amount of \$265,950.00.

2. In support of the Monthly Fee Statement, FTI submits a summary of the time expended by FTI professionals, together with their respective hourly rates, attached hereto as **Exhibit A**. A summary of the calculations for fees by project category is attached hereto as

Exhibit B, and detailed descriptions of services rendered with respect to each project category is attached hereto as **Exhibit C**. No out-of-pocket expenses are included in this Monthly Fee Statement.

3. Pursuant to the Fee Procedures Order, any party objecting to the payment of interim compensation and reimbursement of expenses shall serve via email to FTI, and the following Application Recipients (as defined in the Fee Procedures Order), a written notice setting forth the precise nature of the objection and the amount at issue (the “**Notice of Objection**”) on or before 4:00 p.m. (prevailing Central Time) fourteen (14) days after service of this Monthly Fee Statement:

- (a) the Debtors c/o Core Scientific, Inc., Attn: Todd DuChene, Esq. (tduchene@corescientific.com);
- (b) the attorneys for the Debtors, Weil, Gotshal & Manges LLP, Attn: Ray C. Schrock, P.C., Ronit Berkovich, Esq., and Moshe Fink, Esq. (ray.schrock@weil.com, ronit.berkovich@weil.com, and moshe.fink@weil.com);
- (c) the Office of the United States Trustee for Region 7, Attn: Jayson Ruff & Alicia Barcomb (jayson.b.ruff@usdoj.gov and alicia.barcomb@usdoj.gov);
- (d) the attorneys for the Ad Hoc Noteholder Group, Paul Hastings LLP, 200 Park Avenue, New York, New York 10166 Attn: Kristopher M. Hansen and Sayan Bhattacharyya (krishansen@paulhastings.com and sayanbhattacharyya@paulhastings.com); and
- (e) the attorneys for the Creditors’ Committee, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019 Attn: James H. Burbage, Esq. and Joseph R. Brandt, Esq. (jburbage@willkie.com and jbrandt@willkie.com)

4. If a Notice of Objection is timely served pursuant to the Fee Procedures Order, the objecting party and the Professional shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay FTI an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

5. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due

to delays caused by accounting and processing during the Fee Period. FTI reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

/s/ Andrew Scruton

FTI Consulting, Inc.

Andrew Scruton

1166 Avenue of the Americas, 15th Floor

New York, NY 10036

Telephone: (646) 453-1222

Email: Andrew.Scruton@FTIConsulting.com

*Financial Advisor to the Official Committee of
Equity Security Holders*

EXHIBIT A

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
SUMMARY OF TIME EXPENDED BY PROFESSIONAL
FOR THE PERIOD APRIL 8, 2023 THROUGH APRIL 30, 2023**

<i>Professional</i>	<i>Position</i>	<i>Hourly Rate</i>	<i>Total Hours</i>	<i>Total Fees</i>
Rush, D.	Senior Managing Director	\$1,325	15.4	\$20,405.00
Scruton, A.	Senior Managing Director	\$1,325	19.6	\$25,970.00
Austin Smith, Y.	Senior Managing Director	\$1,250	9.0	\$11,250.00
Davis, G.	Senior Managing Director	\$1,125	11.6	\$13,050.00
Ng, W.	Senior Managing Director	\$1,125	32.0	\$36,000.00
Terry, A.	Senior Managing Director	\$1,125	27.8	\$31,275.00
McNew, S.	Senior Managing Director	\$895	8.5	\$7,607.50
Pelnar, G.	Managing Director	\$985	2.0	\$1,970.00
Fiore, C.	Managing Director	\$965	60.8	\$58,672.00
Smith, M.	Managing Director	\$935	16.8	\$15,708.00
Taylor, B.	Managing Director	\$935	10.4	\$9,724.00
Fisher, S.	Managing Director	\$910	12.7	\$11,557.00
Liang, V.	Managing Director	\$905	26.4	\$23,892.00
Lin, A.	Managing Director	\$830	1.5	\$1,245.00
Putman, E.	Senior Director	\$880	27.9	\$24,552.00
Bhue, G.	Senior Director	\$750	26.0	\$19,500.00
Peterson, A.	Director	\$825	9.4	\$7,755.00
Sun, L.	Director	\$809	36.0	\$29,124.00
Volk, E.	Senior Consultant	\$750	2.3	\$1,725.00
Levi-Minzi, A.	Senior Consultant	\$585	15.7	\$9,184.50
Waye Azuero, B.	Senior Consultant	\$585	55.9	\$32,701.50
Stewart, P.	Manager	\$565	5.5	\$3,107.50
Crasto, A.	Consultant	\$510	12.4	\$6,324.00
Abraham, A.	Consultant	\$440	17.5	\$7,700.00
Fratino, J.	Consultant	\$435	11.0	\$4,785.00
Patel, N.	Consultant	\$435	6.1	\$2,653.50
<i>Total</i>			480.2	\$417,437.50
<i>Voluntary Reduction</i>				(\$85,000.00)
<i>Adjusted Total</i>				\$332,437.50

EXHIBIT B

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
SUMMARY OF TIME EXPENDED BY PROJECT CATEGORY
FOR THE PERIOD APRIL 8, 2023 THROUGH APRIL 30, 2023**

<i>Task Description</i>	<i>Total Hours</i>	<i>Total Fees</i>
Analysis of Business Plan	77.7	\$72,854.50
Analysis, Negotiate and Formulation of POR and DS	8.4	\$9,228.50
Case Management	24.4	\$26,241.00
Firm Retention	8.0	\$6,233.50
General Meetings with Debtor and Debtors' Professionals	15.3	\$17,015.00
General Meetings with OEC and OEC Counsel	26.6	\$32,113.00
Valuation and Related Matters	319.8	\$253,752.00
<i>Total</i>	480.2	\$417,437.50
<i>Voluntary Reduction</i>		(\$85,000.00)
<i>Adjusted Total</i>		\$332,437.50

EXHIBIT C

CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY
FOR THE PERIOD APRIL 8, 2023 THROUGH APRIL 30, 2023

Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Davis, G.	10-Apr-23	0.8	Call with W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) to discuss initial case issues including regarding diligence of business plan.	\$900.00
Ng, W.	10-Apr-23	0.8	Call with G. Davis (FTI), A. Terry (FTI) and E. Putman (FTI) to discuss initial case issues including regarding diligence of business plan.	\$900.00
Terry, A.	10-Apr-23	0.8	Call with G. Davis (FTI), W. Ng (FTI) and E. Putman (FTI) to discuss initial case issues including regarding diligence of business plan.	\$900.00
Putman, E.	10-Apr-23	0.8	Call with G. Davis (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss initial case issues including regarding diligence of business plan.	\$704.00
McNew, S.	10-Apr-23	1.1	Review materials received to prepare a follow up document request list.	\$984.50
Putman, E.	10-Apr-23	1.3	Analyze details of November business plan.	\$1,144.00
Terry, A.	10-Apr-23	1.9	Revise IRL based on diligence to date.	\$2,137.50
Putman, E.	10-Apr-23	2.2	Prepare Initial Request List focusing on Business Plan and Valuation diligence.	\$1,936.00
Ng, W.	11-Apr-23	0.3	Review initial diligence request list including regarding claims requests.	\$337.50
Scruton, A.	11-Apr-23	0.8	Review initial diligence request list.	\$1,060.00
McNew, S.	11-Apr-23	1.4	Review materials to update document request list.	\$1,253.00
Austin Smith, Y.	12-Apr-23	0.1	Revise initial document requests based on information available to date.	\$125.00
Rush, D.	12-Apr-23	0.5	Prepare update to IRL to reflect additional data requests.	\$662.50
Terry, A.	12-Apr-23	0.5	Review Core IRL drafts focusing on business plan and valuation diligence.	\$562.50
Ng, W.	12-Apr-23	0.8	Assess diligence requests list for the Debtors, including regarding financial and assets information for business plan analysis.	\$900.00
McNew, S.	12-Apr-23	1.2	Review materials to prepare a document request list.	\$1,074.00
Putman, E.	12-Apr-23	1.3	Update Initial Request List based on counsel's input.	\$1,144.00
Scruton, A.	12-Apr-23	1.4	Review initial analysis of commodity price trends for business plan review.	\$1,855.00
Peterson, A.	13-Apr-23	0.4	Review various documents on the docket to create a file summarizing their content to inform business plan analyses.	\$330.00
Scruton, A.	14-Apr-23	1.1	Review revised information request list.	\$1,457.50
Peterson, A.	18-Apr-23	0.4	Prepare summary of various documents on the docket to update team on potential impacts for business plan review.	\$330.00
McNew, S.	18-Apr-23	1.6	Review materials to prepare an updated document request list.	\$1,432.00
Ng, W.	19-Apr-23	0.7	Review near-term liquidity materials from the Debtors in connection with business plan analysis.	\$787.50
Putman, E.	20-Apr-23	1.8	Analyze assumptions reflected in February business plan model.	\$1,584.00
Putman, E.	20-Apr-23	1.8	Analyze latest liquidity forecast.	\$1,584.00
Ng, W.	20-Apr-23	2.8	Review near-term projections model from the Debtors.	\$3,150.00

EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY
FOR THE PERIOD APRIL 8, 2023 THROUGH APRIL 30, 2023**

Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Terry, A.	21-Apr-23	0.5	Prepare email correspondence on liquidity.	\$562.50
Rush, D.	21-Apr-23	0.6	Review of data room files in connection with business plan analyses.	\$795.00
Terry, A.	21-Apr-23	1.3	Review liquidity update from the Debtors.	\$1,462.50
Scruton, A.	21-Apr-23	1.4	Review summary of data room contents re: diligence for business plan analyses.	\$1,855.00
Putman, E.	21-Apr-23	2.1	Review of files posted on the data room in connection with business plan analysis.	\$1,848.00
McNew, S.	21-Apr-23	2.4	Review Core Scientific Financial Model including key assumptions.	\$2,148.00
Ng, W.	21-Apr-23	2.8	Review data room diligence information regarding business plan model, assets information, and liabilities detail.	\$3,150.00
Putman, E.	22-Apr-23	1.2	Review of files posted on the data room to revise Initial Request List.	\$1,056.00
Terry, A.	23-Apr-23	0.5	Email correspondence on work plan for the week including for business plan review.	\$562.50
Terry, A.	23-Apr-23	0.5	Email correspondence on data room reconciliation of key information to support business plan review.	\$562.50
Terry, A.	24-Apr-23	0.2	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$225.00
Putman, E.	24-Apr-23	0.2	Review of November cleansing materials business plan model.	\$176.00
Putman, E.	24-Apr-23	0.2	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$176.00
Putman, E.	24-Apr-23	0.2	Call with A. Peterson (FTI) to discuss business plan model.	\$176.00
Putman, E.	24-Apr-23	0.2	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$176.00
Peterson, A.	24-Apr-23	0.2	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$165.00
Peterson, A.	24-Apr-23	0.2	Call with E. Putman (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$165.00
Peterson, A.	24-Apr-23	0.2	Call with E. Putman (FTI) to discuss business plan model.	\$165.00
Fratino, J.	24-Apr-23	0.2	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss business plan analysis and work plan.	\$87.00
Fratino, J.	24-Apr-23	0.2	Call with E. Putman (FTI) and A. Peterson (FTI) to discuss business plan analysis and work plan.	\$87.00
Rush, D.	24-Apr-23	0.3	Review updated request list re: business plan and valuation analyses.	\$397.50
Ng, W.	24-Apr-23	0.4	Assess approach for initial business plan analysis deliverable to the OEC.	\$450.00
Ng, W.	24-Apr-23	0.6	Call with A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$675.00

EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY
FOR THE PERIOD APRIL 8, 2023 THROUGH APRIL 30, 2023**

Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Terry, A.	24-Apr-23	0.6	Call with W. Ng (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$675.00
Putman, E.	24-Apr-23	0.6	Call with W. Ng (FTI), A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$528.00
Peterson, A.	24-Apr-23	0.6	Call with W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss business plan analysis and work plan.	\$495.00
Fratino, J.	24-Apr-23	0.6	Call with W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss business plan analysis and work plan.	\$261.00
Terry, A.	24-Apr-23	1.8	Review of VDR for supporting materials to business plan analyses.	\$2,025.00
Fratino, J.	24-Apr-23	2.2	Review details of business plan model including structure of model.	\$957.00
Fratino, J.	24-Apr-23	2.8	Review details key drivers and assumptions in business plan model.	\$1,218.00
Davis, G.	25-Apr-23	0.5	Review business plan projections from the Debtors.	\$562.50
Ng, W.	25-Apr-23	0.5	Assess updated work plan for development of business plan analyses.	\$562.50
Rush, D.	25-Apr-23	0.6	Partial participation on call with FTI team to discuss business plan analysis and key drivers.	\$795.00
Putman, E.	25-Apr-23	0.8	Review of team's work on November business plan summary.	\$704.00
Austin Smith, Y.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$1,250.00
Davis, G.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$1,125.00
Ng, W.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$1,125.00
Terry, A.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$1,125.00
Fisher, S.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$910.00
Lin, A.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$830.00
Smith, M.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$935.00
Peterson, A.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$825.00
Sun, L.	25-Apr-23	1.0	Call with FTI team to discuss business plan analysis and key drivers.	\$809.00
Fratino, J.	25-Apr-23	1.3	Analyze the workings of the Debtors' business plan model.	\$565.50
Peterson, A.	25-Apr-23	1.6	Calls with J. Fratino (FTI) to discuss business plan model.	\$1,320.00
Fratino, J.	25-Apr-23	1.6	Calls with A. Peterson (FTI) to discuss business plan model.	\$696.00
Fratino, J.	25-Apr-23	2.1	Prepare analysis of key inputs to the Debtors' business plan model.	\$913.50
Peterson, A.	25-Apr-23	2.5	Prepare summaries of key information from the Debtors' business plan model.	\$2,062.50
Ng, W.	26-Apr-23	0.3	Revise draft update to the Committee regarding status of business plan diligence and valuation analyses.	\$337.50
Putman, E.	26-Apr-23	0.6	Perform review of team's work on November business plan summary.	\$528.00

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Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Ng, W.	26-Apr-23	0.8	Assess summary of observations regarding business plan assumptions.	\$900.00
Scruton, A.	28-Apr-23	1.1	Review research into pricing trends and hash rates.	\$1,457.50
Subtotal		77.7		\$72,854.50

Analysis, Negotiate and Formulation of POR and DS

Professional	Date	Hours	Activity	Fees
Ng, W.	14-Apr-23	0.8	Assess approach regarding development of strategy for negotiation of a plan.	\$900.00
Putman, E.	20-Apr-23	1.6	Prepare analysis of equity rights offerings.	\$1,408.00
Putman, E.	21-Apr-23	1.1	Update analysis of equity rights offerings.	\$968.00
Scruton, A.	21-Apr-23	1.4	Review of revised analysis of Equity Rights Offerings.	\$1,855.00
Ng, W.	21-Apr-23	1.6	Review analysis of equity rights offerings.	\$1,800.00
Ng, W.	22-Apr-23	0.6	Review revised equity rights offerings analysis.	\$675.00
Terry, A.	23-Apr-23	0.5	Prepare email correspondence on ERO analysis.	\$562.50
Scruton, A.	25-Apr-23	0.8	Review of initial analysis of Equity Rights Offering.	\$1,060.00
Subtotal		8.4		\$9,228.50

Case Management

Professional	Date	Hours	Activity	Fees
Davis, G.	10-Apr-23	0.3	Call with D. Rush (FTI), A. Terry (FTI) and E. Putman (FTI) on work stream planning and next steps.	\$337.50
Rush, D.	10-Apr-23	0.3	Call with G. Davis (FTI), A. Terry (FTI) and E. Putman (FTI) on work stream planning and next steps.	\$397.50
Terry, A.	10-Apr-23	0.3	Call with G. Davis (FTI), D. Rush (FTI) and E. Putman (FTI) on work stream planning and next steps.	\$337.50
Putman, E.	10-Apr-23	0.3	Call with G. Davis (FTI), D. Rush (FTI) and A. Terry (FTI) on work stream planning and next steps.	\$264.00
Ng, W.	10-Apr-23	0.4	Review draft Committee bylaws from Counsel.	\$450.00

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Case Management

Professional	Date	Hours	Activity	Fees
Scruton, A.	10-Apr-23	0.5	Review case staffing based on work plan.	\$662.50
Terry, A.	10-Apr-23	0.5	Coordination work plan related to engagement startup.	\$562.50
Ng, W.	10-Apr-23	0.7	Develop initial work plan including for upcoming deliverables.	\$787.50
Rush, D.	11-Apr-23	0.2	Coordination with team on work streams.	\$265.00
Ng, W.	11-Apr-23	0.6	Analyze initial work plan for near-term deliverables to the Committee.	\$675.00
Terry, A.	11-Apr-23	0.9	Prepare follow-up emails on next steps for work streams.	\$1,012.50
Ng, W.	11-Apr-23	1.1	Call with D. Rush (FTI), A. Terry (FTI) and E. Putman (FTI) on work plan and case status.	\$1,237.50
Rush, D.	11-Apr-23	1.1	Call with W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) on work plan and case status.	\$1,457.50
Terry, A.	11-Apr-23	1.1	Call with D. Rush (FTI), W. Ng (FTI) and E. Putman (FTI) on work plan and case status.	\$1,237.50
Putman, E.	11-Apr-23	1.1	Call with D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) on work plan and case status.	\$968.00
Austin Smith, Y.	12-Apr-23	0.4	Call with D. Rush (FTI) and E. Putman (FTI) on IRL updates.	\$500.00
Rush, D.	12-Apr-23	0.4	Call with Y. Austin-Smith (FTI) and E. Putman (FTI) on IRL updates.	\$530.00
Putman, E.	12-Apr-23	0.4	Call with D. Rush (FTI) and Y. Austin-Smith (FTI) on IRL updates.	\$352.00
Ng, W.	12-Apr-23	1.1	Prepare workplan for key analyses and deliverables including team responsibilities.	\$1,237.50
Putman, E.	13-Apr-23	0.3	Prepare emails with FTI team to discuss work plan and staffing.	\$264.00
Ng, W.	13-Apr-23	0.5	Call with D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on workstreams and next steps.	\$562.50
Rush, D.	13-Apr-23	0.5	Call with W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on workstreams and next steps.	\$662.50
Terry, A.	13-Apr-23	0.5	Call with D. Rush (FTI), W. Ng (FTI), E. Putman (FTI) and A. Peterson (FTI) on workstreams and next steps.	\$562.50
Putman, E.	13-Apr-23	0.5	Call with D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) on workstreams and next steps.	\$440.00
Peterson, A.	13-Apr-23	0.5	Call with D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) on workstreams and next steps.	\$412.50
Ng, W.	13-Apr-23	0.6	Prepare modifications to draft work plan for key task areas.	\$675.00
Stewart, P.	17-Apr-23	0.3	Correspondence with FTI team regarding the fee application process.	\$169.50
Stewart, P.	17-Apr-23	0.5	Additional correspondence with the FTI team regarding the fee application process.	\$282.50
Ng, W.	17-Apr-23	0.6	Revise draft work plan by task area.	\$675.00

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Case Management

Professional	Date	Hours	Activity	Fees
Stewart, P.	17-Apr-23	0.8	Prepare task code list, including communications with FTI team.	\$452.00
Rush, D.	18-Apr-23	0.3	Correspondence with FTI team on engagement status and issues.	\$397.50
Rush, D.	19-Apr-23	0.4	Communication with FTI team on case updates.	\$530.00
Rush, D.	20-Apr-23	0.5	Call with A. Terry (FTI) on case status including recent developments.	\$662.50
Terry, A.	20-Apr-23	0.5	Call with D. Rush (FTI) on case status including work plan.	\$562.50
Ng, W.	20-Apr-23	0.6	Review near-term work plan for deliverables to the OEC for diligence of the Debtors' business.	\$675.00
Ng, W.	21-Apr-23	0.4	Call with A. Terry (FTI) and E. Putman (FTI) to discuss data room files and updates to Initial Request List.	\$450.00
Terry, A.	21-Apr-23	0.4	Call with W. Ng (FTI) and E. Putman (FTI) to discuss data room files and updates to Initial Request List.	\$450.00
Putman, E.	21-Apr-23	0.4	Call with W. Ng (FTI) and A. Terry (FTI) to discuss data room files and updates to Initial Request List.	\$352.00
Rush, D.	24-Apr-23	0.3	Respond to work plan matters.	\$397.50
Terry, A.	25-Apr-23	0.4	Coordination on budget/fee estimates requested by the OEC.	\$450.00
Putman, E.	25-Apr-23	0.4	Prepare update to fee model to reflect current activity.	\$352.00
Stewart, P.	25-Apr-23	0.5	Correspondence with FTI team regarding fee application logistics.	\$282.50
Ng, W.	26-Apr-23	0.7	Assess draft fees budget by task area including valuation and plan negotiations as requested by the Committee.	\$787.50
Terry, A.	26-Apr-23	0.9	Attend internal call on budget/fee estimates requested by the OEC.	\$1,012.50
Terry, A.	28-Apr-23	0.4	Attend internal calls re staffing and updates to internal budget.	\$450.00
Subtotal		24.4		\$26,241.00

Firm Retention

Professional	Date	Hours	Activity	Fees
Stewart, P.	11-Apr-23	0.8	Review Equity/Convertible Noteholder filings to update parties in interest list with additional categories/names accordingly.	\$452.00
Stewart, P.	11-Apr-23	1.8	Prepare list of names from the revised parties in interest list for Conflicts team to research for court disclosure in the retention application.	\$1,017.00
Stewart, P.	12-Apr-23	0.3	Correspondence with FTI team regarding the retention application and disclosure schedule status.	\$169.50
Ng, W.	14-Apr-23	0.8	Revise draft retention application including corresponding declaration.	\$900.00

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Firm Retention

Professional	Date	Hours	Activity	Fees
Volk, E.	14-Apr-23	2.3	Prepare retention application and declaration drafts.	\$1,725.00
Stewart, P.	17-Apr-23	0.5	Review results from Conflicts team to prepare disclosure schedule for the retention application.	\$282.50
Ng, W.	17-Apr-23	0.8	Assess modifications to draft retention application including corresponding declaration.	\$900.00
Ng, W.	18-Apr-23	0.4	Review modifications to draft retention application supporting declaration.	\$450.00
Ng, W.	24-Apr-23	0.3	Revise draft retention application for comments from Counsel.	\$337.50
Subtotal		8.0		\$6,233.50

General Meetings with Debtor and Debtors' Professionals

Professional	Date	Hours	Activity	Fees
Rush, D.	11-Apr-23	0.8	Call with PJT and A. Scruton (FTI) to review case background and status.	\$1,060.00
Scruton, A.	11-Apr-23	0.8	Call with PJT and D. Rush (FTI) to review case background and status.	\$1,060.00
Terry, A.	13-Apr-23	0.2	Prepare email to PJT team re: information request list.	\$225.00
Rush, D.	21-Apr-23	0.5	Prepare for call with Debtors' professionals.	\$662.50
Ng, W.	21-Apr-23	0.8	Call with PJT, D. Rush (FTI), A. Scruton (FTI), A. Terry (FTI) and E. Putman (FTI) review status of business plan development.	\$900.00
Rush, D.	21-Apr-23	0.8	Call with PJT, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) review status of business plan development.	\$1,060.00
Scruton, A.	21-Apr-23	0.8	Call with PJT, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) review status of business plan development.	\$1,060.00
Terry, A.	21-Apr-23	0.8	Call with PJT, D. Rush (FTI), A. Scruton (FTI), W. Ng (FTI) and E. Putman (FTI) review status of business plan development.	\$900.00
Putman, E.	21-Apr-23	0.8	Call with PJT, D. Rush (FTI), A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) review status of business plan development.	\$704.00
Ng, W.	24-Apr-23	0.8	Call with PJT, A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss status of Initial Request List.	\$900.00
Terry, A.	24-Apr-23	0.8	Call with PJT, W. Ng (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss status of Initial Request List.	\$900.00
Putman, E.	24-Apr-23	0.8	Call with PJT, W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss status of Initial Request List.	\$704.00
Peterson, A.	24-Apr-23	0.8	Call with PJT, W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) to discuss status of Initial Request List.	\$660.00

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General Meetings with Debtor and Debtors' Professionals

Professional	Date	Hours	Activity	Fees
Davis, G.	26-Apr-23	0.5	Call with PJT, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss various case matters.	\$562.50
Ng, W.	26-Apr-23	0.5	Call with PJT, D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss various case matters.	\$562.50
Rush, D.	26-Apr-23	0.5	Call with PJT, G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss various case matters.	\$662.50
Terry, A.	26-Apr-23	0.5	Call with PJT, D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss various case matters.	\$562.50
Smith, M.	26-Apr-23	0.5	Call with PJT, D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss various case matters.	\$467.50
Putman, E.	26-Apr-23	0.5	Call with PJT, D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss various case matters.	\$440.00
Peterson, A.	26-Apr-23	0.5	Call with PJT, D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI) to discuss various case matters.	\$412.50
Sun, L.	26-Apr-23	0.5	Call with PJT, D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss various case matters.	\$404.50
Ng, W.	26-Apr-23	0.6	Call with Weil, Alix, PJT, A. Scruton (FTI) and A. Terry (FTI) to discuss case updates, business plan diligence, and current issues.	\$675.00
Scruton, A.	26-Apr-23	0.6	Call with Weil, Alix, PJT, W. Ng (FTI) and A. Terry (FTI) to discuss case updates, business plan diligence, and current issues.	\$795.00
Terry, A.	26-Apr-23	0.6	Call with Weil, Alix, PJT, A. Scruton (FTI) and W. Ng (FTI) to discuss case updates, business plan diligence, and current issues.	\$675.00
Subtotal		15.3		\$17,015.00

General Meetings with OEC and OEC Counsel

Professional	Date	Hours	Activity	Fees
Rush, D.	10-Apr-23	0.5	Review draft by-laws and IRL to provide comments to V&E.	\$662.50
Scruton, A.	10-Apr-23	0.6	Correspondence with V&E on [REDACTED]	\$795.00
Rush, D.	11-Apr-23	0.3	Communication with V&E on [REDACTED]	\$397.50
Rush, D.	11-Apr-23	0.4	Call with V&E on case updates.	\$530.00

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General Meetings with OEC and OEC Counsel

Professional	Date	Hours	Activity	Fees
Scruton, A.	11-Apr-23	0.5	Correspondence with V&E on [REDACTED]	\$662.50
Rush, D.	12-Apr-23	0.3	Call with V&E on case updates.	\$397.50
Ng, W.	12-Apr-23	0.4	Review draft report from Counsel for [REDACTED]	\$450.00
Rush, D.	12-Apr-23	0.4	Review Committee draft materials for [REDACTED]	\$530.00
Scruton, A.	12-Apr-23	0.4	Correspondence with V&E on [REDACTED]	\$530.00
Terry, A.	13-Apr-23	0.3	Prepare for OEC call including to provide update on workstreams status.	\$337.50
Putman, E.	13-Apr-23	0.3	Prepare email correspondence with other advisors on [REDACTED]	\$264.00
Scruton, A.	13-Apr-23	0.4	Attend call with OEC professionals on case background.	\$530.00
Rush, D.	13-Apr-23	0.5	Call with E. Putman (FTI) to discuss [REDACTED]	\$662.50
Rush, D.	13-Apr-23	0.5	Call with V&E on case updates.	\$662.50
Terry, A.	13-Apr-23	0.5	Review draft presentation to the OEC for upcoming call with them.	\$562.50
Putman, E.	13-Apr-23	0.5	Call with D. Rush (FTI) to discuss OEC update and preparation for meeting.	\$440.00
Austin Smith, Y.	13-Apr-23	1.0	Call with OEC, V&E, D. Rush (FTI), A. Scruton (FTI), G. Davis (FTI), W. Ng (FTI) and A. Terry (FTI) for weekly status call.	\$1,250.00
Davis, G.	13-Apr-23	1.0	Call with OEC, V&E, D. Rush (FTI), A. Scruton (FTI), Y. Austin-Smith (FTI), W. Ng (FTI) and A. Terry (FTI) for weekly status call.	\$1,125.00
Ng, W.	13-Apr-23	1.0	Call with OEC, V&E, D. Rush (FTI), A. Scruton (FTI), Y. Austin-Smith (FTI), G. Davis (FTI) and A. Terry (FTI) for weekly status call.	\$1,125.00
Rush, D.	13-Apr-23	1.0	Call with OEC, V&E, A. Scruton (FTI), Y. Austin-Smith (FTI), G. Davis (FTI), W. Ng (FTI) and A. Terry (FTI) for weekly status call.	\$1,325.00
Scruton, A.	13-Apr-23	1.0	Call with OEC, V&E, D. Rush (FTI), Y. Austin-Smith (FTI), G. Davis (FTI), W. Ng (FTI) and A. Terry (FTI) for weekly status call.	\$1,325.00
Terry, A.	13-Apr-23	1.0	Call with OEC, V&E, D. Rush (FTI), A. Scruton (FTI), Y. Austin-Smith (FTI), G. Davis (FTI) and W. Ng (FTI) for weekly status call.	\$1,125.00
Scruton, A.	14-Apr-23	0.5	Correspondence with V&E on information requests of the Debtors.	\$662.50
Scruton, A.	14-Apr-23	0.5	Prepare follow-up correspondence with V&E on [REDACTED]	\$662.50
Ng, W.	19-Apr-23	0.4	Review update from Counsel regarding status [REDACTED]	\$450.00
Rush, D.	19-Apr-23	0.8	Call with V&E on case updates.	\$1,060.00
Scruton, A.	20-Apr-23	0.5	Call with equity holders and A. Terry (FTI) to review case background.	\$662.50
Terry, A.	20-Apr-23	0.5	Call with equity holders and A. Scruton (FTI) to review case background.	\$562.50
Scruton, A.	21-Apr-23	1.2	Correspondence with V&E on [REDACTED]	\$1,590.00

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General Meetings with OEC and OEC Counsel

Professional	Date	Hours	Activity	Fees
Scruton, A.	24-Apr-23	0.6	Correspondence with V&E on [REDACTED]	\$795.00
Scruton, A.	25-Apr-23	0.6	Call with V&E to review case status.	\$795.00
Putman, E.	26-Apr-23	0.2	Call with A. Peterson (FTI) to discuss creating a weekly update for Counsel and the Equity Committee.	\$176.00
Peterson, A.	26-Apr-23	0.2	Call with E. Putman (FTI) to discuss creating a weekly update for Counsel and the Equity Committee.	\$165.00
Peterson, A.	26-Apr-23	0.3	Create a weekly update summary for Counsel and the Equity Committee.	\$247.50
Terry, A.	26-Apr-23	1.1	Review draft of update materials for OEC call re: [REDACTED]	\$1,237.50
Davis, G.	27-Apr-23	0.1	Prepare for call with OEC re: case developments.	\$112.50
Ng, W.	27-Apr-23	0.2	Review materials for the Committee call summarizing [REDACTED]	\$225.00
Davis, G.	27-Apr-23	0.4	Call with Official Equity Committee, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI) and S. Fisher (FTI) to discuss [REDACTED]	\$450.00
Ng, W.	27-Apr-23	0.4	Call with Official Equity Committee, A. Scruton (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI) and S. Fisher (FTI) to discuss [REDACTED]	\$450.00
Rush, D.	27-Apr-23	0.4	Review of draft presentation to OEC to provide comments to FTI team on the same.	\$530.00
Scruton, A.	27-Apr-23	0.4	Call with Official Equity Committee, W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI) and S. Fisher (FTI) to discuss [REDACTED]	\$530.00
Terry, A.	27-Apr-23	0.4	Call with Official Equity Committee, A. Scruton (FTI), W. Ng (FTI), G. Davis (FTI), M. Smith (FTI) and S. Fisher (FTI) to discuss [REDACTED]	\$450.00
Fisher, S.	27-Apr-23	0.4	Call with Official Equity Committee, A. Scruton (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI) and M. Smith (FTI) to discuss [REDACTED]	\$364.00
Smith, M.	27-Apr-23	0.4	Call with Official Equity Committee, A. Scruton (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI) and S. Fisher (FTI) to discuss [REDACTED]	\$374.00
Ng, W.	27-Apr-23	0.8	Call with V&E, A. Scruton (FTI) and A. Terry (FTI) to review case developments and presentation.	\$900.00
Scruton, A.	27-Apr-23	0.8	Call with V&E, W. Ng (FTI) and A. Terry (FTI) to review case developments and presentation.	\$1,060.00
Terry, A.	27-Apr-23	0.8	Call with V&E, A. Scruton (FTI) and W. Ng (FTI) to review case developments and presentation.	\$900.00
Terry, A.	27-Apr-23	0.9	Coordinate call with V&E in preparation for OEC call.	\$1,012.50

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General Meetings with OEC and OEC Counsel

Professional	Date	Hours	Activity	Fees
Subtotal		26.6		\$32,113.00

Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Davis, G.	10-Apr-23	0.7	Prepare initial document requests in connection with valuation work.	\$787.50
Liang, V.	11-Apr-23	0.9	Review docket documents to develop background for valuation analyses.	\$814.50
Putman, E.	11-Apr-23	1.7	Revise Initial Request List based on technical team and valuation team input.	\$1,496.00
Putman, E.	12-Apr-23	1.7	Edit Initial Request List based on technical team and valuation team input.	\$1,496.00
Ng, W.	13-Apr-23	0.2	Review industry research.	\$225.00
Liang, V.	13-Apr-23	0.2	Discuss industry research with B. Wayne Azuero (FTI).	\$181.00
Waye Azuero, B.	13-Apr-23	0.2	Discuss industry research with V. Liang (FTI).	\$117.00
Austin Smith, Y.	13-Apr-23	0.3	Review initial valuation tasks.	\$375.00
Scruton, A.	13-Apr-23	0.3	Review valuation work plan including scope and diligence requests.	\$397.50
Rush, D.	13-Apr-23	0.5	Review case filings in connection with work plan for value analyses.	\$662.50
Waye Azuero, B.	13-Apr-23	1.1	Review Core SEC filings.	\$643.50
Liang, V.	13-Apr-23	1.8	Review docket documents in connection with valuation analyses.	\$1,629.00
Austin Smith, Y.	14-Apr-23	0.2	Prepare correspondence re: valuation work stream.	\$250.00
Austin Smith, Y.	14-Apr-23	0.5	Call with G. Davis (FTI) to discuss valuation work stream.	\$625.00
Davis, G.	14-Apr-23	0.5	Call with Y. Austin-Smith (FTI) to discuss valuation work stream.	\$562.50
Austin Smith, Y.	14-Apr-23	1.0	Call A. Terry (FTI) and G. Davis (FTI) on valuation next steps.	\$1,250.00
Davis, G.	14-Apr-23	1.0	Call A. Terry (FTI) and Y. Austin-Smith (FTI) on valuation next steps.	\$1,125.00
Terry, A.	14-Apr-23	1.0	Call Y. Austin-Smith (FTI) and G. Davis (FTI) on valuation next steps.	\$1,125.00
Waye Azuero, B.	14-Apr-23	1.3	Perform industry research in connection with valuation analyses.	\$760.50
Liang, V.	14-Apr-23	1.6	Perform industry research in connection with valuation work.	\$1,448.00
Waye Azuero, B.	14-Apr-23	2.8	Review SEC filings to assess industry characteristics.	\$1,638.00
Waye Azuero, B.	14-Apr-23	2.9	Review competitor financial statements.	\$1,696.50
Liang, V.	15-Apr-23	0.9	Prepare updates to valuation approach.	\$814.50

EXHIBIT C

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Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Crasto, A.	15-Apr-23	2.0	Analyze companies from FactSet.	\$1,020.00
Waye Azuero, B.	15-Apr-23	2.5	Perform industry research to support valuation analyses.	\$1,462.50
Waye Azuero, B.	16-Apr-23	2.0	Perform market research including review of SEC filings.	\$1,170.00
Fisher, S.	17-Apr-23	0.3	Discussion with B. Taylor (FTI) related to Core Scientific valuation.	\$273.00
Taylor, B.	17-Apr-23	0.3	Research issues relating to cryptocurrency industry in connection with valuation.	\$280.50
Taylor, B.	17-Apr-23	0.3	Discussion with S. Fisher (FTI) related to Core Scientific valuation.	\$280.50
Fisher, S.	17-Apr-23	0.4	Review technical findings based on initial analyses in connection with valuation work.	\$364.00
Taylor, B.	17-Apr-23	0.4	Prepare correspondence with internal team regarding information for valuation analyses.	\$374.00
Fisher, S.	17-Apr-23	0.5	Review Core financial statements in connection with valuation work.	\$455.00
Fisher, S.	17-Apr-23	0.5	Discussion with B. Taylor (FTI) related to Core Scientific work streams.	\$455.00
Fisher, S.	17-Apr-23	0.5	Prepare research for valuation workstream including re: industry factors and competitors.	\$455.00
Liang, V.	17-Apr-23	0.5	Prepare guidance for team on industry analysis.	\$452.50
Taylor, B.	17-Apr-23	0.5	Discussion with S. Fisher (FTI) related to Core Scientific work streams.	\$467.50
Davis, G.	17-Apr-23	0.8	Prepare for discussion with Counsel re: potential valuation approaches.	\$900.00
Waye Azuero, B.	17-Apr-23	1.9	Review industry conditions in connection with valuation work.	\$1,111.50
Liang, V.	17-Apr-23	2.2	Conduct industry research in connection with valuation work.	\$1,991.00
Waye Azuero, B.	17-Apr-23	2.2	Review companies in the industry in support of valuation work.	\$1,287.00
Fiore, C.	17-Apr-23	2.6	Review industry research in connection with valuation work.	\$2,509.00
Fiore, C.	17-Apr-23	2.7	Review Core Scientific SEC filings.	\$2,605.50
Fiore, C.	17-Apr-23	2.8	Review articles on Core Scientific bankruptcy as research for valuation analyses.	\$2,702.00
Sun, L.	17-Apr-23	3.0	Review industry financial statements.	\$2,427.00
Rush, D.	18-Apr-23	0.3	Prepare correspondence with V&E on valuation experts.	\$397.50
Liang, V.	18-Apr-23	0.3	Conduct industry research to support valuation work.	\$271.50
Taylor, B.	18-Apr-23	0.3	Correspondence with FTI team related to valuation workstream coordination.	\$280.50
Waye Azuero, B.	18-Apr-23	0.5	Conduct industry research in connection with valuation work.	\$292.50
Austin Smith, Y.	18-Apr-23	0.6	Revise industry due diligence questions.	\$750.00
Taylor, B.	18-Apr-23	0.6	Review Core Scientific work plan with a focus on valuation workstreams.	\$561.00
Taylor, B.	18-Apr-23	0.8	Research cryptocurrency industry issues impacting valuation.	\$748.00

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Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Smith, M.	18-Apr-23	0.9	Research valuation related topics in crypto industry.	\$841.50
Fisher, S.	18-Apr-23	1.0	Advise valuation team on Crypto Industry & Market Dynamics.	\$910.00
Fiore, C.	18-Apr-23	1.1	Call with B. Taylor (FTI) regarding cryptocurrency industry questions.	\$1,061.50
Taylor, B.	18-Apr-23	1.1	Call with C. Fiore (FTI) regarding cryptocurrency industry questions.	\$1,028.50
Taylor, B.	18-Apr-23	1.3	Prepare cryptocurrency related questions for FTI experts.	\$1,215.50
Smith, M.	18-Apr-23	1.8	Update valuation questions for FTI crypto team.	\$1,683.00
Sun, L.	18-Apr-23	2.2	Advise valuation team on Crypto industry.	\$1,779.80
Sun, L.	18-Apr-23	2.3	Advise valuation team on Crypto market dynamics.	\$1,860.70
Fiore, C.	18-Apr-23	2.6	Revise analysis of Core Scientific stock.	\$2,509.00
Fiore, C.	18-Apr-23	2.7	Review Core Scientific SEC filings in connection with valuation work.	\$2,605.50
Fiore, C.	18-Apr-23	2.7	Prepare analysis of Core Scientific stock.	\$2,605.50
Terry, A.	19-Apr-23	0.5	Prepare email correspondence on liquidity analysis and valuation process.	\$562.50
Fisher, S.	19-Apr-23	0.6	Advise valuation team on industry topics.	\$546.00
Fisher, S.	19-Apr-23	0.6	Advise valuation team on Crypto Mining and Mining companies.	\$546.00
Fisher, S.	19-Apr-23	0.7	Advise valuation team on industry topics.	\$637.00
Austin Smith, Y.	19-Apr-23	0.8	Call with C. Fiore (FTI) regarding analysis in connection with valuation work.	\$1,000.00
Fiore, C.	19-Apr-23	0.8	Call with Y. Austin-Smith (FTI) regarding analysis in connection with valuation work.	\$772.00
Fisher, S.	19-Apr-23	0.8	Advise valuation team on industry topics.	\$728.00
Fisher, S.	19-Apr-23	0.8	Advise valuation team on Crypto Regulation.	\$728.00
Sun, L.	19-Apr-23	1.5	Advise valuation team on industry topics.	\$1,213.50
Sun, L.	19-Apr-23	1.5	Advise valuation team on industry topics.	\$1,213.50
Sun, L.	19-Apr-23	1.5	Advise valuation team on industry topics.	\$1,213.50
Sun, L.	19-Apr-23	1.5	Advise valuation team on industry topics.	\$1,213.50
Sun, L.	19-Apr-23	1.5	Advise valuation team on Crypto regulation.	\$1,213.50
Sun, L.	19-Apr-23	1.5	Advise valuation team on energy questions.	\$1,213.50
Sun, L.	19-Apr-23	1.5	Advise valuation team on Crypto mining.	\$1,213.50
Pelnar, G.	19-Apr-23	2.0	Conduct industry research in connection with valuation work.	\$1,970.00
Smith, M.	19-Apr-23	2.6	Research crypto mining industry in connection with valuation work.	\$2,431.00
Fiore, C.	19-Apr-23	2.9	Create work plan for valuation analyses.	\$2,798.50

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Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Fiore, C.	19-Apr-23	2.9	Review articles about Core Scientific.	\$2,798.50
Fiore, C.	19-Apr-23	3.0	Update analysis in connection with valuation work.	\$2,895.00
Waye Azuero, B.	19-Apr-23	3.3	Review industry 10-Ks.	\$1,930.50
Liang, V.	20-Apr-23	0.2	Discuss valuation analysis with B. Waye Azuero (FTI).	\$181.00
Waye Azuero, B.	20-Apr-23	0.2	Discuss valuation analysis with V. Liang (FTI).	\$117.00
Austin Smith, Y.	20-Apr-23	0.3	Email team regarding agenda for valuation status meeting.	\$375.00
Rush, D.	20-Apr-23	0.3	Communication with team on analysis for V&E related to valuation work.	\$397.50
Taylor, B.	20-Apr-23	0.3	Correspondence with FTI team related to valuation model.	\$280.50
Rush, D.	20-Apr-23	0.6	Review precedent cases for information for V&E.	\$795.00
Scruton, A.	20-Apr-23	0.6	Review summary of valuation expert resumes.	\$795.00
Fiore, C.	20-Apr-23	0.6	Discuss valuation analysis with V. Liang (FTI) and G. Bhue (FTI).	\$579.00
Liang, V.	20-Apr-23	0.6	Discuss valuation analysis with C. Fiore (FTI) and G. Bhue (FTI).	\$543.00
Bhue, G.	20-Apr-23	0.6	Discuss valuation analysis with C. Fiore (FTI) and V. Liang (FTI).	\$450.00
Taylor, B.	20-Apr-23	1.2	Confer with FTI crypto team regarding crypto currency research items.	\$1,122.00
Levi-Minzi, A.	20-Apr-23	1.7	Assist in valuation analysis.	\$994.50
Fiore, C.	20-Apr-23	1.8	Update analysis in connection with valuation workstream.	\$1,737.00
Smith, M.	20-Apr-23	2.1	Review Core Scientific SEC filings in connection with valuation work.	\$1,963.50
Taylor, B.	20-Apr-23	2.1	Review relevant Core Scientific pleadings and financials as research for valuation analyses.	\$1,963.50
Sun, L.	20-Apr-23	2.1	Finalize initial analyses for valuation team.	\$1,698.90
Smith, M.	20-Apr-23	2.3	Review Core Scientific analyst reports as research for valuation work.	\$2,150.50
Sun, L.	20-Apr-23	2.4	Advise valuation team on industry research.	\$1,941.60
Fisher, S.	20-Apr-23	2.5	Finalize technical advisory report for valuation team.	\$2,275.00
Waye Azuero, B.	20-Apr-23	2.7	Conduct research into the cryptocurrency industry.	\$1,579.50
Fiore, C.	20-Apr-23	2.8	Review crypto industry research.	\$2,702.00
Fiore, C.	20-Apr-23	2.9	Review crypto industry research.	\$2,798.50
Waye Azuero, B.	20-Apr-23	3.1	Review SEC filings for crypto companies.	\$1,813.50
Waye Azuero, B.	20-Apr-23	3.3	Review a additional SEC filings of crypto companies.	\$1,930.50
Bhue, G.	20-Apr-23	3.4	Conduct crypto industry research.	\$2,550.00
Bhue, G.	20-Apr-23	3.5	Conduct crypto industry research.	\$2,625.00

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Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Liang, V.	21-Apr-23	0.3	Continue work on valuation analysis.	\$271.50
Liang, V.	21-Apr-23	0.7	Review research memo re: valuation.	\$633.50
Liang, V.	21-Apr-23	0.8	Discuss research tasks and analysis with A. Levi-Minzi (FTI), B. Waye Azuero (FTI) and A. Crasto (FTI).	\$724.00
Levi-Minzi, A.	21-Apr-23	0.8	Discuss research tasks and analysis with V. Liang (FTI), B. Waye Azuero (FTI) and A. Crasto (FTI).	\$468.00
Waye Azuero, B.	21-Apr-23	0.8	Discuss research tasks and analysis with V. Liang (FTI), A. Levi-Minzi (FTI) and A. Crasto (FTI).	\$468.00
Waye Azuero, B.	21-Apr-23	0.8	Discuss analysis with A. Crasto (FTI) in connection with valuation work.	\$468.00
Crasto, A.	21-Apr-23	0.8	Discuss analysis with B. Waye Azuero (FTI) in connection with valuation work.	\$408.00
Crasto, A.	21-Apr-23	0.8	Discuss research tasks and analysis with V. Liang (FTI), A. Levi-Minzi (FTI) and B. Waye Azuero (FTI).	\$408.00
Fiore, C.	21-Apr-23	0.9	Review work product by B. Waye Azuero (FTI) in connection with valuation work stream.	\$868.50
Levi-Minzi, A.	21-Apr-23	1.0	Discuss research tasks with B. Waye Azuero (FTI).	\$585.00
Waye Azuero, B.	21-Apr-23	1.0	Discuss research tasks with A. Levi-Minzi (FTI).	\$585.00
Liang, V.	21-Apr-23	1.1	Review portions of initial valuation analysis.	\$995.50
Taylor, B.	21-Apr-23	1.2	Review relevant Core Scientific pleadings and financials in connection with valuation analyses.	\$1,122.00
Levi-Minzi, A.	21-Apr-23	1.8	Review industry information on cryptocurrency companies.	\$1,053.00
Fiore, C.	21-Apr-23	1.9	Update analysis work in connection with valuation.	\$1,833.50
Waye Azuero, B.	21-Apr-23	2.2	Conduct crypto industry research.	\$1,287.00
Fiore, C.	21-Apr-23	2.7	Conduct crypto industry research.	\$2,605.50
Fiore, C.	21-Apr-23	2.7	Conduct crypto industry research.	\$2,605.50
Bhue, G.	21-Apr-23	2.7	Conduct crypto industry research.	\$2,025.00
Bhue, G.	21-Apr-23	2.7	Conduct crypto industry research.	\$2,025.00
Bhue, G.	21-Apr-23	2.8	Perform analysis to assess potential factors impacting value.	\$2,100.00
Waye Azuero, B.	21-Apr-23	2.9	Perform industry research for the cryptocurrency market.	\$1,696.50
Fiore, C.	24-Apr-23	0.2	Discuss portions of valuation analysis with V. Liang (FTI).	\$193.00
Liang, V.	24-Apr-23	0.2	Discuss portions of valuation analysis with C. Fiore (FTI).	\$181.00
Liang, V.	24-Apr-23	0.5	Discuss portions of valuation analysis with B. Waye Azuero (FTI).	\$452.50
Waye Azuero, B.	24-Apr-23	0.5	Discuss portions of valuation analysis with V. Liang (FTI).	\$292.50

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Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Austin Smith, Y.	24-Apr-23	0.7	Attend V&E interview with W. Ng (FTI) and A. Terry (FTI) re: valuation approach.	\$875.00
Ng, W.	24-Apr-23	0.7	Attend V&E interview of Y. Austin-Smith (FTI) with A. Terry (FTI) re: valuation approach.	\$787.50
Terry, A.	24-Apr-23	0.7	Attend V&E interview of Y. Austin-Smith (FTI) with W. Ng (FTI) re: valuation approach.	\$787.50
Davis, G.	24-Apr-23	0.8	Attend V&E interview with W. Ng (FTI) and A. Terry (FTI) re: valuation approach.	\$900.00
McNew, S.	24-Apr-23	0.8	Review inputs to financial model provided by the Debtors.	\$716.00
Ng, W.	24-Apr-23	0.8	Attend V&E interview of G. Davis (FTI) with A. Terry (FTI) re: valuation approach.	\$900.00
Terry, A.	24-Apr-23	0.8	Attend V&E interview of G. Davis (FTI) with W. Ng (FTI) re: valuation approach.	\$900.00
Austin Smith, Y.	24-Apr-23	1.0	Discuss industry information with V. Liang (FTI), A. Levi-Minzi (FTI), B. Waye Azuero (FTI) and A. Crasto (FTI).	\$1,250.00
Liang, V.	24-Apr-23	1.0	Discuss industry information with Y. Austin-Smith (FTI), A. Levi-Minzi (FTI), B. Waye Azuero (FTI) and A. Crasto (FTI).	\$905.00
Levi-Minzi, A.	24-Apr-23	1.0	Discuss industry information with Y. Austin-Smith (FTI), V. Liang (FTI), B. Waye Azuero (FTI) and A. Crasto (FTI).	\$585.00
Waye Azuero, B.	24-Apr-23	1.0	Discuss industry information with Y. Austin-Smith (FTI), V. Liang (FTI), A. Levi-Minzi (FTI) and A. Crasto (FTI).	\$585.00
Crasto, A.	24-Apr-23	1.0	Discuss industry information with Y. Austin-Smith (FTI), V. Liang (FTI), A. Levi-Minzi (FTI) and B. Waye Azuero (FTI).	\$510.00
Liang, V.	24-Apr-23	1.1	Prepare responses to team's queries re: valuation work stream.	\$995.50
Davis, G.	24-Apr-23	1.2	Prepare for call with counsel for valuation expert testimony.	\$1,350.00
Bhue, G.	24-Apr-23	1.5	Perform analysis in connection with valuation approaches.	\$1,125.00
Crasto, A.	24-Apr-23	1.5	Analyze crypto companies including from SEC filings and financials from CapitalIQ.	\$765.00
Abraham, A.	24-Apr-23	1.7	Prepare financial model analysis.	\$748.00
Abraham, A.	24-Apr-23	1.8	Prepare financial model analysis.	\$792.00
Liang, V.	24-Apr-23	2.1	Revise valuation analysis.	\$1,900.50
Liang, V.	24-Apr-23	2.1	Continue to work on industry research.	\$1,900.50
Fiore, C.	24-Apr-23	2.3	Review work in connection with value analysis.	\$2,219.50
Waye Azuero, B.	24-Apr-23	2.4	Review financial information of crypto companies.	\$1,404.00
Fiore, C.	24-Apr-23	2.7	Review industry research.	\$2,605.50
Waye Azuero, B.	24-Apr-23	2.8	Review industry research and SEC filings.	\$1,638.00

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Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Fiore, C.	24-Apr-23	2.9	Review research on bitcoin mining in connection with valuation workstream.	\$2,798.50
Levi-Minzi, A.	24-Apr-23	3.7	Review crypto company filings.	\$2,164.50
Liang, V.	25-Apr-23	0.2	Call with A. Lin (FTI) regarding crypto companies.	\$181.00
Lin, A.	25-Apr-23	0.2	Call with V. Liang (FTI) regarding crypto companies.	\$166.00
Fiore, C.	25-Apr-23	0.3	Meet with B. Waye Azuero (FTI) regarding work in connection with valuation model.	\$289.50
Liang, V.	25-Apr-23	0.3	Discuss Debtors' projection model with A. Levi-Minzi (FTI), B. Waye Azuero (FTI) and A. Crasto (FTI).	\$271.50
Lin, A.	25-Apr-23	0.3	Perform research regarding crypto industry.	\$249.00
Levi-Minzi, A.	25-Apr-23	0.3	Discuss Debtors' projection model with A. Crasto (FTI), B. Waye Azuero (FTI) and V. Liang (FTI).	\$175.50
Waye Azuero, B.	25-Apr-23	0.3	Meet with C. Fiore (FTI) regarding work in connection with valuation model.	\$175.50
Waye Azuero, B.	25-Apr-23	0.3	Discuss Debtors' projection model with A. Levi-Minzi (FTI), A. Crasto (FTI) and V. Liang (FTI).	\$175.50
Crasto, A.	25-Apr-23	0.3	Discuss Debtors' projection model with A. Levi-Minzi (FTI), B. Waye Azuero (FTI) and V. Liang (FTI).	\$153.00
Austin Smith, Y.	25-Apr-23	0.5	Call with C. Fiore (FTI) to discuss next steps on valuation work plan.	\$625.00
Fiore, C.	25-Apr-23	0.5	Call with Y. Austin-Smith (FTI) to discuss next steps on valuation work plan.	\$482.50
Liang, V.	25-Apr-23	0.5	Call with M. Smith (FTI) regarding crypto industry.	\$452.50
Smith, M.	25-Apr-23	0.5	Call with V. Liang (FTI) regarding crypto industry.	\$467.50
Austin Smith, Y.	25-Apr-23	0.6	Review work plan for portions of valuation analysis.	\$750.00
Patel, N.	25-Apr-23	1.1	Review Declaration of Michael Bros in connection with valuation analysis.	\$478.50
Smith, M.	25-Apr-23	1.3	Analyze Debtors' November financial model in connection with valuation analysis.	\$1,215.50
Liang, V.	25-Apr-23	1.7	Review information related to crypto industry.	\$1,538.50
Sun, L.	25-Apr-23	1.9	Review data room information.	\$1,537.10
Abraham, A.	25-Apr-23	1.9	Prepare financial model analysis.	\$836.00
Sun, L.	25-Apr-23	2.1	Analyze CSI's 11.21 model in connection with value analyses.	\$1,698.90
Abraham, A.	25-Apr-23	2.1	Revise financial model analysis.	\$924.00
Fiore, C.	25-Apr-23	2.3	Research data sources in connection with valuation work.	\$2,219.50
Fiore, C.	25-Apr-23	2.9	Review industry research in connection with valuation work.	\$2,798.50
Liang, V.	25-Apr-23	2.9	Review data room documents in connection with value analyses.	\$2,624.50
Crasto, A.	25-Apr-23	3.0	Analyze miners hash rates from respective annual filings.	\$1,530.00

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Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Bhue, G.	25-Apr-23	3.1	Review data for valuation analysis.	\$2,325.00
Bhue, G.	25-Apr-23	3.2	Research data for valuation analysis.	\$2,400.00
Levi-Minzi, A.	25-Apr-23	3.2	Review company filings.	\$1,872.00
Waye Azuero, B.	25-Apr-23	3.7	Review industry research in the cryptocurrency market.	\$2,164.50
Waye Azuero, B.	25-Apr-23	3.7	Review SEC filings.	\$2,164.50
Terry, A.	26-Apr-23	0.4	Coordinate outline of discussion questions on model with team.	\$450.00
Fisher, S.	26-Apr-23	1.0	Prepare feedback on CSI valuation model.	\$910.00
Patel, N.	26-Apr-23	1.3	Review Core Scientific financial model.	\$565.50
Patel, N.	26-Apr-23	1.4	Review Core Scientific 10K in connection with valuation analysis.	\$609.00
Liang, V.	26-Apr-23	1.7	Review Debtors' projections model for valuation analyses.	\$1,538.50
Davis, G.	26-Apr-23	2.0	Perform review of initial valuation model.	\$2,250.00
Sun, L.	26-Apr-23	2.1	Review data room in connection with valuation work.	\$1,698.90
Levi-Minzi, A.	26-Apr-23	2.2	Review company filings.	\$1,287.00
Smith, M.	26-Apr-23	2.4	Analyze Debtors' November financial model.	\$2,244.00
Sun, L.	26-Apr-23	2.4	Analyze all assumptions on Bitcoin valuation model from 11.21.22.	\$1,941.60
Bhue, G.	26-Apr-23	2.5	Perform research in supporting data for valuation work stream.	\$1,875.00
Abraham, A.	26-Apr-23	2.5	Update financial model analysis.	\$1,100.00
Abraham, A.	26-Apr-23	2.5	Prepare revisions to financial model.	\$1,100.00
Crasto, A.	26-Apr-23	3.0	Analyze internal financials of Core Scientific.	\$1,530.00
Waye Azuero, B.	26-Apr-23	3.5	Review Debtors' financial models in connection with valuation work stream.	\$2,047.50
Fiore, C.	26-Apr-23	3.6	Review industry research.	\$3,474.00
Smith, M.	27-Apr-23	0.2	Prepare work plan for portions of valuation analysis.	\$187.00
Smith, M.	27-Apr-23	0.8	Call with N. Patel (FTI) regarding industry information.	\$748.00
Patel, N.	27-Apr-23	0.8	Call with M. Smith (FTI) regarding industry information.	\$348.00
Fisher, S.	27-Apr-23	1.1	Provide feedback on CSI valuation model.	\$1,001.00
Sun, L.	27-Apr-23	1.5	Evaluate valuation model.	\$1,213.50
Patel, N.	27-Apr-23	1.5	Review industry information regarding digital mining or data centers transactions.	\$652.50
Abraham, A.	27-Apr-23	2.4	Update financial model analysis.	\$1,056.00
Abraham, A.	27-Apr-23	2.6	Update financial model analysis.	\$1,144.00

EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY
FOR THE PERIOD APRIL 8, 2023 THROUGH APRIL 30, 2023**

Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Sun, L.	28-Apr-23	2.0	Analyze models for valuation analyses.	\$1,618.00
Subtotal		319.8		\$253,752.00

<i>Total</i>	480.2	\$417,437.50
<i>Voluntary Reduction</i>		(\$85,000.00)
<i>Adjusted Total</i>		\$332,437.50

Exhibit B

Second Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	Chapter 11
)	
CORE SCIENTIFIC, INC., <i>et al.</i> , ¹)	Case No. 22-90341 (DRJ)
)	
Debtors.	)	(Jointly Administered)
)	

**NOTICE OF FTI CONSULTING, INC.'S SECOND MONTHLY
FEE STATEMENT FOR COMPENSATION OF SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
FOR THE PERIOD FROM MAY 1, 2023 THROUGH MAY 31, 2023**

Name of Applicant:	FTI Consulting, Inc.	
Applicant’s Role in Case:	Financial Advisor to the Official Committee of Equity Security Holders	
Date Order of Retention Signed:	May 25, 2023 [Docket No. 934]	
	Beginning of Period:	End of Period
Time period covered by this Statement:	May 1, 2023	May 31, 2023
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$638,347.40	
Total expenses requested in this Statement:	\$912.40	
Total fees and expenses requested in this Statement:	\$639,259.80	
Total fees and expenses referenced in this Statement (less 20% Holdback):	\$511,590.32	
Summary of Professional Fees Requested		
Total professional fees requested in this Statement:	\$638,347.40	
Total actual professional hours covered by this Statement:	803.9	
Average hourly rate for professionals:	\$794.06	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6073); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541], each party receiving notice of the monthly fee statement will have until 4:00 p.m. (Prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to §§ 327, 330, and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Bankruptcy Local Rules**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “**Fee Procedures Order**”) [Docket No. 541], FTI Consulting, Inc. (“**FTI**”), as Financial Advisor to the Official Committee of Equity Security Holders (the “**Equity Committee**”), hereby files its *Second Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Equity Security Holders for the Period From May 1, 2023 Through May 31, 2023* (“**Monthly Fee Statement**”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, FTI seeks interim payment of \$510,677.92 (80% of \$638,347.40) as compensation for professional services rendered to the Equity Committee during the period from May 1, 2023 through May 31, 2023 (the “**Fee Period**”); and reimbursement of actual and necessary expenses in the amount of \$912.40, for a total amount of \$511,590.32.

2. In support of the Monthly Fee Statement, FTI submits a summary of the time expended by FTI professionals, together with their respective hourly rates, attached hereto as **Exhibit A**. A summary of the calculations for fees by project category is attached hereto as

Exhibit B, and detailed descriptions of services rendered with respect to each project category is attached hereto as **Exhibit C**. A summary and detailed descriptions of out-of-pocket expenses with respect to expense category is attached hereto as **Exhibit D** and **Exhibit E**, respectively.

3. Pursuant to the Fee Procedures Order, any party objecting to the payment of interim compensation and reimbursement of expenses shall serve via email to FTI, and the following Application Recipients (as defined in the Fee Procedures Order), a written notice setting forth the precise nature of the objection and the amount at issue (the “**Notice of Objection**”) on or before 4:00 p.m. (prevailing Central Time) fourteen (14) days after service of this Monthly Fee Statement:

- (a) the Debtors c/o Core Scientific, Inc., Attn: Todd DuChene, Esq. (tduchene@corescientific.com);
- (b) the attorneys for the Debtors, Weil, Gotshal & Manges LLP, Attn: Ray C. Schrock, P.C., Ronit Berkovich, Esq., and Moshe Fink, Esq. (ray.schrock@weil.com, ronit.berkovich@weil.com, and moshe.fink@weil.com);
- (c) the Office of the United States Trustee for Region 7, Attn: Jayson Ruff & Alicia Barcomb (jayson.b.ruff@usdoj.gov and alicia.barcomb@usdoj.gov);
- (d) the attorneys for the Ad Hoc Noteholder Group, Paul Hastings LLP, 200 Park Avenue, New York, New York 10166 Attn: Kristopher M. Hansen and Sayan Bhattacharyya (krishansen@paulhastings.com and sayanbhattacharyya@paulhastings.com); and
- (e) the attorneys for the Creditors’ Committee, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019 Attn: James H. Burbage, Esq. and Joseph R. Brandt, Esq. (jburbage@willkie.com and jbrandt@willkie.com)

4. If a Notice of Objection is timely served pursuant to the Fee Procedures Order, the objecting party and the Professional shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay FTI an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

5. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due

to delays caused by accounting and processing during the Fee Period. FTI reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

/s/ Andrew Scruton

FTI Consulting, Inc.

Andrew Scruton

1166 Avenue of the Americas, 15th Floor

New York, NY 10036

Telephone: (646) 453-1222

Email: Andrew.Scruton@FTIConsulting.com

*Financial Advisor to the Official Committee of
Equity Security Holders*

EXHIBIT A

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
SUMMARY OF TIME EXPENDED BY PROFESSIONAL
FOR THE PERIOD MAY 1, 2023 THROUGH MAY 31, 2023**

<i>Professional</i>	<i>Position</i>	<i>Hourly Rate</i>	<i>Total Hours</i>	<i>Total Fees</i>
Rush, D.	Senior Managing Director	\$1,325	25.9	\$34,317.50
Scruton, A.	Senior Managing Director	\$1,325	30.7	\$40,677.50
Davis, G.	Senior Managing Director	\$1,125	8.8	\$9,900.00
Ng, W.	Senior Managing Director	\$1,125	48.5	\$54,562.50
Terry, A.	Senior Managing Director	\$1,125	72.5	\$81,562.50
McNew, S.	Senior Managing Director	\$895	20.1	\$17,989.50
Fiore, C.	Managing Director	\$965	6.1	\$5,886.50
Smith, M.	Managing Director	\$935	64.4	\$60,214.00
Fisher, S.	Managing Director	\$910	40.0	\$36,400.00
Liang, V.	Managing Director	\$905	8.3	\$7,511.50
Putman, E.	Senior Director	\$880	24.2	\$21,296.00
Peterson, A.	Director	\$825	67.4	\$55,605.00
Sun, L.	Director	\$809	104.1	\$84,216.90
Levi-Minzi, A.	Senior Consultant	\$585	6.0	\$3,510.00
Waye Azuero, B.	Senior Consultant	\$585	8.4	\$4,914.00
Stewart, P.	Manager	\$565	22.7	\$12,825.50
Kamran, K.	Consultant	\$440	7.1	\$3,124.00
Fratino, J.	Consultant	\$435	177.5	\$77,212.50
Patel, N.	Consultant	\$435	61.2	\$26,622.00
<i>Total (1)</i>			803.9	\$638,347.40

(1) This amount reflects a voluntary reduction of \$16,363.00

EXHIBIT B

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
SUMMARY OF TIME EXPENDED BY PROJECT CATEGORY
FOR THE PERIOD MAY 1, 2023 THROUGH MAY 31, 2023**

<i>Task Description</i>	<i>Total Hours</i>	<i>Total Fees</i>
Analysis of Business Plan	491.5	\$386,224.30
Analysis, Negotiate and Formulation of POR and DS	9.6	\$11,220.00
Case Management	0.7	\$689.50
Firm Retention	0.4	\$450.00
General Meetings with Debtor and Debtors' Professionals	23.4	\$25,165.60
General Meetings with OEC and OEC Counsel	26.5	\$30,351.50
Preparation of Fee Application	24.6	\$14,974.00
Prepare for and Attend Court Hearings	5.8	\$6,677.40
Valuation and Related Matters	221.4	\$162,595.10
<i>Total</i>	803.9	\$638,347.40

EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY
FOR THE PERIOD MAY 1, 2023 THROUGH MAY 31, 2023**

Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Smith, M.	20-Apr-23	4.4	Review Core Scientific reports and SEC filings.	\$4,114.00
Ng, W.	02-May-23	0.5	Review summary of work performed regarding Business Plan and valuation for the Committee.	\$562.50
Ng, W.	02-May-23	0.5	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and E. Putman (FTI) to discuss Business Plan.	\$562.50
Rush, D.	02-May-23	0.5	Call with V&E, A. Scruton (FTI), W. Ng (FTI) and E. Putman (FTI) to discuss Business Plan.	\$662.50
Scruton, A.	02-May-23	0.5	Call with V&E, D. Rush (FTI), W. Ng (FTI) and E. Putman (FTI) to discuss Business Plan.	\$662.50
Terry, A.	02-May-23	0.5	Develop outline for draft email on weekly accomplishments including re: the business plan review for Committee update purposes.	\$562.50
Putman, E.	02-May-23	0.5	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) to discuss Business Plan.	\$440.00
Putman, E.	02-May-23	0.7	Review PJT responses to initial diligence request list regarding the business plan.	\$616.00
Scruton, A.	02-May-23	0.9	Review summary of responses to initial document request and follow up items including business plan.	\$1,192.50
Ng, W.	03-May-23	0.4	Review Debtors' cash performance update relative to near-term projections.	\$450.00
Ng, W.	03-May-23	0.6	Attend call with the Debtors and A. Terry (FTI) to discuss the status of the Business Plan, non-core asset sales, and outstanding diligence.	\$675.00
Terry, A.	03-May-23	0.6	Attend call with the Debtors and W. Ng (FTI) to discuss the status of the Business Plan, non-core asset sales, and outstanding diligence.	\$675.00
Terry, A.	04-May-23	0.4	Prepare correspondence with V&E.	\$450.00
Terry, A.	04-May-23	0.4	Call with E. Putman (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$450.00
Putman, E.	04-May-23	0.4	Call with A. Terry (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$352.00
Fratino, J.	04-May-23	0.4	Call with A. Terry (FTI) and E. Putman (FTI) to discuss the business plan analysis.	\$174.00
Terry, A.	04-May-23	0.9	Develop outline of next steps for tech team re: business plan review.	\$1,012.50
Terry, A.	04-May-23	1.2	Develop outline of next steps for restructuring team on analysis of the business plan.	\$1,350.00
Fratino, J.	04-May-23	2.1	Prepare financial analysis of the Debtors' Business Plan model.	\$913.50
Terry, A.	05-May-23	0.4	Call with E. Putman (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$450.00
Putman, E.	05-May-23	0.4	Call with A. Terry (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$352.00
Fratino, J.	05-May-23	0.4	Call with A. Terry (FTI) and E. Putman (FTI) to discuss the business plan analysis.	\$174.00

EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY
FOR THE PERIOD MAY 1, 2023 THROUGH MAY 31, 2023**

Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Fratino, J.	05-May-23	2.4	Perform review of Business Plan projections.	\$1,044.00
Fratino, J.	05-May-23	2.5	Review Debtors' Business Plan model.	\$1,087.50
Fratino, J.	05-May-23	2.7	Prepare analysis of Debtors' Business Plan model.	\$1,174.50
Fratino, J.	07-May-23	3.0	Perform analysis of Debtors' Business Plan model.	\$1,305.00
Putman, E.	08-May-23	0.4	Review capital investment contemplated in Business Plan.	\$352.00
Terry, A.	08-May-23	0.6	Call with J. Fratino (FTI) on Business Plan analysis.	\$675.00
Fratino, J.	08-May-23	0.6	Call with A. Terry (FTI) on Business Plan analysis.	\$261.00
Terry, A.	08-May-23	0.7	Prepare comments to J. Fratino (FTI) on Business Plan analysis.	\$787.50
Fratino, J.	08-May-23	0.7	Incorporate comments from A. Terry (FTI) on Business Plan analysis.	\$304.50
Fratino, J.	08-May-23	2.8	Analyze the Debtors' Business Plan.	\$1,218.00
Fratino, J.	08-May-23	2.9	Review mechanics of the Debtors' Business Plan model.	\$1,261.50
Fisher, S.	09-May-23	1.0	Provide feedback on updated Business Plan analysis.	\$910.00
Fratino, J.	09-May-23	2.4	Prepare Business Plan analyses.	\$1,044.00
Fratino, J.	09-May-23	2.6	Review of Debtors' Business Plan model.	\$1,131.00
Rush, D.	10-May-23	0.8	Review Business Plan presentation materials from the Company.	\$1,060.00
Terry, A.	10-May-23	0.9	Call with M. Smith (FTI) to prepare for management call regarding their projections.	\$1,012.50
Smith, M.	10-May-23	0.9	Call with A. Terry (FTI) to prepare for management call regarding their projections.	\$841.50
Sun, L.	10-May-23	1.0	Review of Core's new Business Plan projections.	\$809.00
Ng, W.	10-May-23	1.4	Review Business Plan materials from the Debtors.	\$1,575.00
Terry, A.	10-May-23	1.6	Perform initial review of Business Plan.	\$1,800.00
Fisher, S.	10-May-23	2.0	Provide feedback on updated Business Plan assessment.	\$1,820.00
McNew, S.	10-May-23	2.1	Review the Debtors' Business Plan materials.	\$1,879.50
Smith, M.	10-May-23	2.1	Review Debtors' revised Business Plan presentation to prepare follow-up questions.	\$1,963.50
Fratino, J.	10-May-23	2.2	Review impacts of Business Plan assumptions.	\$957.00
Fratino, J.	10-May-23	2.3	Analyze Debtors' Business Plan model.	\$1,000.50
Putman, E.	11-May-23	0.2	Work on Business Plan matters including deliverables to the Committee.	\$176.00
Davis, G.	11-May-23	0.3	Prepare for call with Company advisors regarding Business Plan.	\$337.50
Ng, W.	11-May-23	0.3	Review near-term cash performance reporting from the Debtors.	\$337.50

EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY
FOR THE PERIOD MAY 1, 2023 THROUGH MAY 31, 2023**

Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Rush, D.	11-May-23	0.5	Review Business Plan matters.	\$662.50
Ng, W.	11-May-23	0.6	Review updated Business Plan and valuation analyses.	\$675.00
Sun, L.	11-May-23	0.8	Review Business Plan analysis.	\$647.20
Sun, L.	11-May-23	0.9	Analyze the Business Plan including supporting data.	\$728.10
Rush, D.	11-May-23	1.0	Call with A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI) regarding Business Plan analysis.	\$1,325.00
Terry, A.	11-May-23	1.0	Call with L. Sun (FTI) regarding Business Plan review.	\$1,125.00
Terry, A.	11-May-23	1.0	Call with D. Rush (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI) regarding Business Plan analysis.	\$1,125.00
Fisher, S.	11-May-23	1.0	Prepare diligence items for Business Plan.	\$910.00
Fisher, S.	11-May-23	1.0	Provide feedback on updated Business Plan analysis.	\$910.00
Smith, M.	11-May-23	1.0	Call with D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and L. Sun (FTI) regarding Business Plan analysis.	\$935.00
Putman, E.	11-May-23	1.0	Call with D. Rush (FTI), A. Terry (FTI), M. Smith (FTI) and L. Sun (FTI) regarding Business Plan analysis.	\$880.00
Sun, L.	11-May-23	1.0	Call with A. Terry (FTI) regarding Business Plan review.	\$809.00
Sun, L.	11-May-23	1.0	Call with D. Rush (FTI), A. Terry (FTI), M. Smith (FTI) and E. Putman (FTI) regarding Business Plan analysis.	\$809.00
Sun, L.	11-May-23	1.1	Analyze the Business Plan.	\$889.90
Fisher, S.	11-May-23	2.0	Review details of updated Business Plan.	\$1,820.00
Scruton, A.	11-May-23	2.1	Review details of the Debtors' Business Plan presentation.	\$2,782.50
McNew, S.	11-May-23	2.3	Analyze the Business Plan.	\$2,058.50
Ng, W.	11-May-23	2.8	Evaluate the details of the Debtors' Business Plan.	\$3,150.00
Fratino, J.	11-May-23	3.0	Review workings of the Debtors' Business Plan model.	\$1,305.00
Fisher, S.	12-May-23	0.5	Assess certain components of the Business Plan in preparation for Business Plan presentation.	\$455.00
Terry, A.	12-May-23	0.6	Call with L. Sun (FTI) on business plan next steps outline.	\$675.00
Terry, A.	12-May-23	0.6	Call with J. Fratino (FTI) on progress of Business Plan analysis.	\$675.00
Sun, L.	12-May-23	0.6	Call with A. Terry (FTI) on outline of next steps on the business plan.	\$485.40
Fratino, J.	12-May-23	0.6	Call with A. Terry (FTI) on progress of Business Plan analysis.	\$261.00
Terry, A.	12-May-23	0.7	Prepare mark-up of Business Plan analysis to J. Fratino (FTI).	\$787.50
Sun, L.	12-May-23	0.7	Analyze Business Plan.	\$566.30
Scruton, A.	12-May-23	1.1	Review summary of Business Plan analysis.	\$1,457.50

EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY
FOR THE PERIOD MAY 1, 2023 THROUGH MAY 31, 2023**

Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Ng, W.	12-May-23	1.3	Assess Debtors' Business Plan projections.	\$1,462.50
Fratino, J.	12-May-23	1.4	Review of Debtors' Business Plan model.	\$609.00
Fratino, J.	12-May-23	1.6	Review of Debtors' Business Plan model.	\$696.00
Fisher, S.	12-May-23	2.0	Perform technical analysis for Business Plan presentation.	\$1,820.00
Sun, L.	13-May-23	1.2	Prepare analysis on due diligence assumptions of business plan.	\$970.80
Terry, A.	14-May-23	0.3	Revise list of business plan diligence questions for PJT.	\$337.50
Terry, A.	14-May-23	0.3	Review progress of diligence questions for PJT.	\$337.50
Fratino, J.	14-May-23	2.4	Review of Debtors' Business Plan model.	\$1,044.00
Fratino, J.	14-May-23	2.6	Review of Debtors' Business Plan model.	\$1,131.00
Ng, W.	15-May-23	0.1	Prepare for call with OEC regarding Business Plan analysis.	\$112.50
Davis, G.	15-May-23	0.2	Attend call with V&E and W. Ng (FTI) regarding Business Plan.	\$225.00
Ng, W.	15-May-23	0.2	Attend call with V&E and G. Davis (FTI) regarding Business Plan.	\$225.00
Rush, D.	15-May-23	0.5	Calls with A. Terry (FTI) on Business Plan and preparation for OEC call.	\$662.50
Scruton, A.	15-May-23	0.5	Prepare correspondence with V&E.	\$662.50
Terry, A.	15-May-23	0.5	Calls with D. Rush (FTI) on Business Plan and preparation for OEC call.	\$562.50
Terry, A.	15-May-23	0.8	Call with A. Peterson (FTI) and J. Fratino (FTI) on restructuring template.	\$900.00
Peterson, A.	15-May-23	0.8	Call with A. Terry (FTI) and J. Fratino (FTI) on restructuring template.	\$660.00
Fratino, J.	15-May-23	0.8	Call with A. Terry (FTI) and A. Peterson (FTI) on restructuring template.	\$348.00
Scruton, A.	15-May-23	1.2	Review analysis in connection with business plan review.	\$1,590.00
Peterson, A.	15-May-23	1.2	Review the Business Plan documents provided by the Debtors including the Debtors' Business Plan model.	\$990.00
Fratino, J.	15-May-23	1.5	Review of financial analysis.	\$652.50
Fratino, J.	15-May-23	1.7	Review Business Plan analysis.	\$739.50
Putman, E.	15-May-23	1.8	Review of projection model to prepare further diligence questions list on Business Plan.	\$1,584.00
Fisher, S.	15-May-23	2.0	Perform technical analysis for Business Plan presentation.	\$1,820.00
Terry, A.	16-May-23	0.3	Call with A. Peterson (FTI) to discuss the Business Plan analysis and model.	\$337.50
Peterson, A.	16-May-23	0.3	Call with A. Terry (FTI) to discuss the Business Plan analysis and model.	\$247.50
Peterson, A.	16-May-23	0.3	Call with J. Fratino (FTI) to discuss the Business Plan analysis and model.	\$247.50
Fratino, J.	16-May-23	0.3	Call with A. Peterson (FTI) to discuss the Business Plan analysis and model.	\$130.50

EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY
FOR THE PERIOD MAY 1, 2023 THROUGH MAY 31, 2023**

Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Ng, W.	16-May-23	0.5	Review draft follow-up diligence request list for the Debtors regarding their Business Plan.	\$562.50
Terry, A.	16-May-23	0.5	Review progress on Business Plan analysis.	\$562.50
Fisher, S.	16-May-23	0.5	Prepare assessment of business plan in advance of Business Plan presentation.	\$455.00
Terry, A.	16-May-23	0.6	Attend Business Plan analysis call with J. Fratino (FTI).	\$675.00
Putman, E.	16-May-23	0.6	Review of projection model to prepare further diligence question list on Business Plan.	\$528.00
Fratino, J.	16-May-23	0.6	Attend Business Plan analysis call with A. Terry (FTI).	\$261.00
Terry, A.	16-May-23	0.7	Call with M. Smith (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) regarding Debtors' Business Plan.	\$787.50
Smith, M.	16-May-23	0.7	Call with A. Terry (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) regarding Debtors' Business Plan.	\$654.50
Peterson, A.	16-May-23	0.7	Call with A. Terry (FTI), M. Smith (FTI), L. Sun (FTI) and J. Fratino (FTI) regarding Debtors' Business Plan.	\$577.50
Sun, L.	16-May-23	0.7	Call with A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) regarding Debtors' Business Plan.	\$566.30
Fratino, J.	16-May-23	0.7	Call with A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and L. Sun (FTI) regarding Debtors' Business Plan.	\$304.50
Fisher, S.	16-May-23	1.0	Provide feedback on updated Business Plan to the team.	\$910.00
Ng, W.	16-May-23	1.1	Review draft analyses regarding the Debtors' Business Plan.	\$1,237.50
Scruton, A.	16-May-23	1.2	Review initial analysis of Business Plan.	\$1,590.00
Ng, W.	16-May-23	1.5	Call with D. Rush (FTI), A. Terry (FTI) and L. Sun (FTI) to discuss analysis of the Debtors' Business Plan.	\$1,687.50
Rush, D.	16-May-23	1.5	Call with W. Ng (FTI), A. Terry (FTI) and L. Sun (FTI) to discuss analysis of the Debtors' Business Plan.	\$1,987.50
Terry, A.	16-May-23	1.5	Call with D. Rush (FTI), W. Ng (FTI) and L. Sun (FTI) to discuss analysis of the Debtors' Business Plan.	\$1,687.50
Sun, L.	16-May-23	1.5	Call with D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss analysis of the Debtors' Business Plan.	\$1,213.50
Fratino, J.	16-May-23	2.1	Review the Debtors' financial projections model.	\$913.50
Fratino, J.	16-May-23	2.1	Revise analysis of the Debtors' Business Plan.	\$913.50
Fratino, J.	16-May-23	2.2	Review analysis of the Debtors' projections.	\$957.00
Peterson, A.	16-May-23	2.8	Analyze the Debtors' Business Plan.	\$2,310.00
Peterson, A.	16-May-23	3.2	Update Business Plan analysis.	\$2,640.00

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Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Terry, A.	17-May-23	0.1	Coordinate additional Business Plan analysis including follow-up conversations on next steps.	\$112.50
Ng, W.	17-May-23	0.3	Assess updated near-term cash projections including actual activity.	\$337.50
Terry, A.	17-May-23	0.3	Call with A. Peterson (FTI) to discuss the Business Plan analysis and model.	\$337.50
Peterson, A.	17-May-23	0.3	Call with A. Terry (FTI) to discuss the Business Plan analysis and model.	\$247.50
Rush, D.	17-May-23	0.5	Call with V&E.	\$662.50
Rush, D.	17-May-23	0.5	Correspondence with A. Terry (FTI) on Business Plan.	\$662.50
Terry, A.	17-May-23	0.5	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan analysis and model.	\$562.50
Fisher, S.	17-May-23	0.5	Evaluate business plan details in preparation for OEC discussion.	\$455.00
Putman, E.	17-May-23	0.5	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan analysis and model.	\$440.00
Peterson, A.	17-May-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss the Business Plan analysis and model.	\$412.50
Fratino, J.	17-May-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss the Business Plan analysis and model.	\$217.50
Rush, D.	17-May-23	0.6	Review Business Plan materials from the Debtors and FTI analysis.	\$795.00
Ng, W.	17-May-23	0.7	Review analysis of Business Plan.	\$787.50
Peterson, A.	17-May-23	0.9	Call with J. Fratino (FTI) to discuss the Business Plan analysis and model.	\$742.50
Fratino, J.	17-May-23	0.9	Call with A. Peterson (FTI) to discuss the Business Plan analysis and model.	\$391.50
Ng, W.	17-May-23	1.1	Review analysis of Business Plan.	\$1,237.50
Scruton, A.	17-May-23	1.1	Review Business Plan analysis.	\$1,457.50
Terry, A.	17-May-23	1.4	Call with A. Peterson (FTI) and J. Fratino (FTI) on Business Plan analysis and presentation updates.	\$1,575.00
Peterson, A.	17-May-23	1.4	Call with A. Terry (FTI) and J. Fratino (FTI) on Business Plan analysis and presentation updates.	\$1,155.00
Fratino, J.	17-May-23	1.4	Call with A. Terry (FTI) and A. Peterson (FTI) on Business Plan analysis and presentation updates.	\$609.00
Fisher, S.	17-May-23	1.5	Provide feedback on updated Business Plan analysis.	\$1,365.00
Peterson, A.	17-May-23	1.5	Meeting with L. Sun (FTI) and J. Fratino (FTI) to discuss Business Plan reconciliation.	\$1,237.50
Sun, L.	17-May-23	1.5	Meeting with A. Peterson (FTI) and J. Fratino (FTI) to discuss Business Plan reconciliation.	\$1,213.50
Fratino, J.	17-May-23	1.5	Meeting with A. Peterson (FTI) and L. Sun (FTI) to discuss Business Plan reconciliation.	\$652.50

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Professional	Date	Hours	Activity	Fees
McNew, S.	17-May-23	2.1	Prepare analysis in connection with Core's Business Plan.	\$1,879.50
Fratino, J.	17-May-23	2.4	Update Business Plan presentation.	\$1,044.00
Fratino, J.	17-May-23	2.6	Perform review of updates to business plan financial model.	\$1,131.00
Fratino, J.	17-May-23	2.7	Review analysis of the Debtors' projections.	\$1,174.50
Peterson, A.	17-May-23	3.4	Prepare updates to Business Plan financial model.	\$2,805.00
Peterson, A.	17-May-23	3.5	Analyze details of the Debtors' Business Plan projections.	\$2,887.50
Ng, W.	18-May-23	0.5	Assess near-term liquidity reporting from the Debtors.	\$562.50
Rush, D.	18-May-23	0.6	Review FTI analysis of Business Plan presentation.	\$795.00
Terry, A.	18-May-23	0.6	Call with J. Fratino (FTI) on Business Plan analysis.	\$675.00
Fratino, J.	18-May-23	0.6	Call with A. Terry (FTI) on Business Plan analysis.	\$261.00
Terry, A.	18-May-23	0.9	Draft updates to Business Plan presentation.	\$1,012.50
Fisher, S.	18-May-23	1.0	Provide feedback on revised Business Plan materials.	\$910.00
Fisher, S.	18-May-23	1.0	Prepare questions for Business Plan presentation.	\$910.00
McNew, S.	18-May-23	1.1	Analyze Core's Business Plan.	\$984.50
Rush, D.	18-May-23	1.1	Call with A. Terry (FTI), L. Sun (FTI) and J. Fratino (FTI) on Business Plan analyses.	\$1,457.50
Terry, A.	18-May-23	1.1	Call with D. Rush (FTI), L. Sun (FTI) and J. Fratino (FTI) on Business Plan analyses.	\$1,237.50
Sun, L.	18-May-23	1.1	Call with D. Rush (FTI), A. Terry (FTI) and J. Fratino (FTI) on Business Plan.	\$889.90
Fratino, J.	18-May-23	1.1	Call with D. Rush (FTI), A. Terry (FTI) and L. Sun (FTI) on Business Plan analyses.	\$478.50
Ng, W.	18-May-23	1.3	Prepare Business Plan analysis.	\$1,462.50
Sun, L.	18-May-23	1.8	Prepare business plan analysis.	\$1,456.20
Fisher, S.	18-May-23	2.0	Review Business Plan analysis.	\$1,820.00
Sun, L.	18-May-23	2.3	Review Business Plan analysis.	\$1,860.70
Ng, W.	18-May-23	2.7	Evaluate Business Plan analysis.	\$3,037.50
Fratino, J.	18-May-23	2.9	Perform review of updated Business Plan financial model.	\$1,261.50
Fratino, J.	18-May-23	3.1	Analyze the Business Plan.	\$1,348.50
Fratino, J.	18-May-23	3.3	Perform review of Business Plan analysis.	\$1,435.50
Scruton, A.	19-May-23	1.1	Review updated Business Plan analysis.	\$1,457.50
Fratino, J.	19-May-23	2.4	Prepare updates to Business Plan review materials.	\$1,044.00

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Fratino, J.	19-May-23	2.5	Perform review of updated Business Plan financial model.	\$1,087.50
Ng, W.	19-May-23	2.6	Analyze draft Business Plan presentation.	\$2,925.00
Fratino, J.	19-May-23	2.6	Review analysis including potential impact on projections.	\$1,131.00
Sun, L.	19-May-23	3.3	Prepare updates to Business Plan analysis.	\$2,669.70
Sun, L.	19-May-23	3.4	Prepare Business Plan analysis.	\$2,750.60
Sun, L.	19-May-23	3.4	Assess data including industry research.	\$2,750.60
Terry, A.	20-May-23	0.1	Preliminary review of new files in connection with business plan analysis.	\$112.50
Fratino, J.	20-May-23	0.9	Review of Business Plan financial model.	\$391.50
Fratino, J.	20-May-23	1.1	Prepare revisions to Business Plan analysis materials.	\$478.50
Fratino, J.	21-May-23	0.5	Review revised Business Plan analysis.	\$217.50
Fratino, J.	21-May-23	0.5	Review of revised Business Plan financial model.	\$217.50
Terry, A.	22-May-23	0.6	Call with J. Fratino (FTI) on restructuring template.	\$675.00
Fratino, J.	22-May-23	0.6	Call with A. Terry (FTI) on restructuring template.	\$261.00
Ng, W.	22-May-23	0.7	Assess next steps regarding Business Plan analysis.	\$787.50
Ng, W.	22-May-23	0.8	Analyze updated Business Plan analysis.	\$900.00
Terry, A.	22-May-23	0.8	Review email to OEC from V&E, and provide comments to V&E.	\$900.00
Ng, W.	22-May-23	0.9	Review diligence materials from the Debtors supporting Business Plan assumptions including regarding expenses.	\$1,012.50
Terry, A.	22-May-23	1.2	Call with L. Sun (FTI) and J. Fratino (FTI) on Business Plan analysis.	\$1,350.00
Smith, M.	22-May-23	1.2	Revise analysis in connection with business plan review.	\$1,122.00
Sun, L.	22-May-23	1.2	Call with A. Terry (FTI) and J. Fratino (FTI) on Business Plan analysis.	\$970.80
Fratino, J.	22-May-23	1.2	Call with A. Terry (FTI) and L. Sun (FTI) on Business Plan analysis.	\$522.00
Scruton, A.	22-May-23	1.7	Review Business Plan analysis.	\$2,252.50
Fisher, S.	22-May-23	2.0	Perform technical analysis for Business Plan presentation.	\$1,820.00
Fratino, J.	22-May-23	2.7	Review updated Business Plan presentation.	\$1,174.50
Fratino, J.	22-May-23	2.7	Revise Business Plan analysis presentation.	\$1,174.50
Fratino, J.	22-May-23	2.8	Perform various supporting analyses for the Business Plan presentation.	\$1,218.00
Ng, W.	23-May-23	0.4	Review Debtors' responses to Business Plan diligence queries.	\$450.00
Peterson, A.	23-May-23	0.5	Prepare updates to specific slides for the Business Plan presentation.	\$412.50
Terry, A.	23-May-23	0.6	Business Plan analysis materials review call with L. Sun (FTI) and J. Fratino (FTI).	\$675.00

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Professional	Date	Hours	Activity	Fees
Sun, L.	23-May-23	0.6	Business Plan analysis materials review call with A. Terry (FTI) and J. Fratino (FTI).	\$485.40
Fratino, J.	23-May-23	0.6	Business Plan analysis materials review call with A. Terry (FTI) and L. Sun (FTI).	\$261.00
McNew, S.	23-May-23	0.7	Call with A. Terry (FTI) and L. Sun (FTI) on analysis.	\$626.50
Rush, D.	23-May-23	0.7	Call with A. Terry (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$927.50
Terry, A.	23-May-23	0.7	Call with D. Rush (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss the Business Plan analysis presentation.	\$787.50
Terry, A.	23-May-23	0.7	Call with S. McNew (FTI) and L. Sun (FTI) on Business Plan analysis.	\$787.50
Peterson, A.	23-May-23	0.7	Call with D. Rush (FTI), A. Terry (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss the Business Plan analysis presentation.	\$577.50
Sun, L.	23-May-23	0.7	Call with A. Terry (FTI) and S. McNew (FTI) on analysis.	\$566.30
Sun, L.	23-May-23	0.7	Call with D. Rush (FTI), A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$566.30
Fratino, J.	23-May-23	0.7	Call with D. Rush (FTI), A. Terry (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss the Business Plan presentation.	\$304.50
Smith, M.	23-May-23	1.0	Revise analysis in connection with Business Plan review.	\$935.00
Rush, D.	23-May-23	1.2	Calls with A. Peterson (FTI) and L. Sun (FTI) on Business Plan.	\$1,590.00
Peterson, A.	23-May-23	1.2	Calls with D. Rush (FTI) and L. Sun (FTI) on Business Plan.	\$990.00
Sun, L.	23-May-23	1.2	Calls with D. Rush (FTI) and A. Peterson (FTI) on Business Plan assumptions.	\$970.80
McNew, S.	23-May-23	1.8	Review initial financial analysis.	\$1,611.00
Ng, W.	23-May-23	1.9	Analyze updated Business Plan.	\$2,137.50
Scruton, A.	23-May-23	2.0	Review analysis of Debtors' Business Plan.	\$2,650.00
Peterson, A.	23-May-23	2.4	Prepare update to supporting analysis for the Business Plan presentation.	\$1,980.00
Fratino, J.	23-May-23	2.8	Perform various supporting analyses for the Business Plan presentation.	\$1,218.00
Fratino, J.	23-May-23	2.9	Revise Business Plan presentation.	\$1,261.50
Fratino, J.	23-May-23	3.0	Revise updated Business Plan review analysis.	\$1,305.00
Peterson, A.	24-May-23	0.4	Call with J. Fratino (FTI) to discuss the Business Plan presentation.	\$330.00
Fratino, J.	24-May-23	0.4	Call with A. Peterson (FTI) to discuss the Business Plan presentation.	\$174.00
Ng, W.	24-May-23	0.9	Call with PJT, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI), S. McNew (FTI), E. Putman (FTI) and L. Sun (FTI) to discuss Business Plan diligence.	\$1,012.50
Rush, D.	24-May-23	0.9	Call with PJT, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), S. McNew (FTI), E. Putman (FTI) and L. Sun (FTI) to discuss Business Plan diligence.	\$1,192.50

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Professional	Date	Hours	Activity	Fees
Scruton, A.	24-May-23	0.9	Call with PJT, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. McNew (FTI), E. Putman (FTI) and L. Sun (FTI) to discuss Business Plan diligence including regarding key assumptions.	\$1,192.50
Terry, A.	24-May-23	0.9	Call with PJT, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), S. McNew (FTI), E. Putman (FTI) and L. Sun (FTI) to discuss Business Plan diligence.	\$1,012.50
Putman, E.	24-May-23	0.9	Call with PJT, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. McNew (FTI) and L. Sun (FTI) to discuss Business Plan diligence.	\$792.00
Peterson, A.	24-May-23	0.9	Prepare update to specific slides for the Business Plan presentation.	\$742.50
McNew, S.	24-May-23	1.1	Call with D. Rush (FTI), A. Terry (FTI) and L. Sun (FTI) on Business Plan analysis.	\$984.50
Rush, D.	24-May-23	1.1	Call with A. Terry (FTI), S. McNew (FTI) and L. Sun (FTI) on Business Plan analysis.	\$1,457.50
Terry, A.	24-May-23	1.1	Call with D. Rush (FTI), S. McNew (FTI) and L. Sun (FTI) on Business Plan analysis.	\$1,237.50
Sun, L.	24-May-23	1.1	Call with D. Rush (FTI), A. Terry (FTI) and S. McNew (FTI) on Business Plan analysis.	\$889.90
Scruton, A.	24-May-23	1.2	Review analysis in connection with Business Plan.	\$1,590.00
McNew, S.	24-May-23	1.4	Review analyst reports provided by Core in connection with the Business Plan.	\$1,253.00
Ng, W.	24-May-23	1.4	Assess approach regarding Business Plan presentation.	\$1,575.00
Ng, W.	24-May-23	1.7	Review analysis of Business Plan projections.	\$1,912.50
Peterson, A.	24-May-23	1.8	Review updated supporting analysis for the Business Plan presentation.	\$1,485.00
Terry, A.	24-May-23	2.1	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$2,362.50
Peterson, A.	24-May-23	2.1	Call with A. Terry (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,732.50
Fratino, J.	24-May-23	2.1	Call with A. Terry (FTI) and A. Peterson (FTI) to discuss the Business Plan presentation.	\$913.50
Sun, L.	24-May-23	2.8	Prepare Business Plan analysis.	\$2,265.20
Fratino, J.	24-May-23	2.8	Revise Business Plan review analysis.	\$1,218.00
Fratino, J.	24-May-23	2.8	Revise Business Plan presentation.	\$1,218.00
Sun, L.	24-May-23	2.9	Revise analysis of Business Plan.	\$2,346.10
Sun, L.	24-May-23	2.9	Review analysis in connection with industry data.	\$2,346.10
Fratino, J.	24-May-23	2.9	Perform various supporting analyses for the Business Plan presentation.	\$1,261.50
Sun, L.	24-May-23	3.1	Review data from external sources in connection with industry data analysis.	\$2,507.90
Rush, D.	25-May-23	0.4	Review of Business Plan.	\$530.00

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Terry, A.	25-May-23	0.4	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$450.00
Terry, A.	25-May-23	0.4	Call with A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$450.00
Putman, E.	25-May-23	0.4	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$352.00
Putman, E.	25-May-23	0.4	Call with A. Peterson (FTI) to discuss the Business Plan presentation.	\$352.00
Peterson, A.	25-May-23	0.4	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$330.00
Peterson, A.	25-May-23	0.4	Call with E. Putman (FTI) to discuss Business Plan presentation.	\$330.00
Peterson, A.	25-May-23	0.4	Call with A. Terry (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$330.00
Sun, L.	25-May-23	0.4	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$323.60
Fratino, J.	25-May-23	0.4	Call with A. Terry (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss Business Plan presentation.	\$174.00
Fratino, J.	25-May-23	0.4	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss Business Plan presentation.	\$174.00
Sun, L.	25-May-23	0.5	Analyze industry data in connection with business plan review.	\$404.50
Rush, D.	25-May-23	0.6	Call with A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) on Business Plan.	\$795.00
Terry, A.	25-May-23	0.6	Call with D. Rush (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) on Business Plan.	\$675.00
Putman, E.	25-May-23	0.6	Call with D. Rush (FTI), A. Terry (FTI), A. Peterson (FTI) and L. Sun (FTI) on Business Plan.	\$528.00
Peterson, A.	25-May-23	0.6	Call with D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and L. Sun (FTI) on Business Plan.	\$495.00
Sun, L.	25-May-23	0.6	Call with D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on Business Plan.	\$485.40
Terry, A.	25-May-23	0.7	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$787.50
Peterson, A.	25-May-23	0.7	Call with A. Terry (FTI) and J. Fratino (FTI) to discuss Business Plan presentation.	\$577.50
Fratino, J.	25-May-23	0.7	Call with A. Terry (FTI) and A. Peterson (FTI) to discuss Business Plan presentation.	\$304.50
Ng, W.	25-May-23	0.8	Review updates to outline of Business Plan presentation.	\$900.00
Peterson, A.	25-May-23	1.0	Review updated supporting analysis for the Business Plan presentation.	\$825.00
Terry, A.	25-May-23	1.2	Prepare updates to business plan materials.	\$1,350.00

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Professional	Date	Hours	Activity	Fees
Ng, W.	25-May-23	1.3	Review updated analysis.	\$1,462.50
Scruton, A.	25-May-23	1.8	Review research findings in connection with Business Plan analysis.	\$2,385.00
Peterson, A.	25-May-23	1.8	Calls with J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,485.00
Fratino, J.	25-May-23	1.8	Calls with A. Peterson (FTI) to discuss the Business Plan presentation.	\$783.00
Terry, A.	25-May-23	1.9	Prepare updates to Business Plan presentation.	\$2,137.50
Peterson, A.	25-May-23	2.2	Review updated specific slides for the Business Plan presentation.	\$1,815.00
Fratino, J.	25-May-23	2.3	Revise Business Plan review analysis.	\$1,000.50
Fratino, J.	25-May-23	2.4	Review revised Business Plan presentation.	\$1,044.00
Fratino, J.	25-May-23	2.5	Perform various supporting analyses for the Business Plan presentation.	\$1,087.50
Sun, L.	25-May-23	2.6	Conduct data analysis in connection with business plan analysis.	\$2,103.40
Terry, A.	26-May-23	0.2	Review latest turn on Business Plan presentation.	\$225.00
Terry, A.	26-May-23	0.5	Prepare comments on Business Plan analysis.	\$562.50
Putman, E.	26-May-23	0.7	Review revised Business Plan presentation.	\$616.00
Terry, A.	26-May-23	1.4	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,575.00
Putman, E.	26-May-23	1.4	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,232.00
Peterson, A.	26-May-23	1.4	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,155.00
Fratino, J.	26-May-23	1.4	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss the Business Plan presentation.	\$609.00
Putman, E.	26-May-23	1.6	Calls with A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,408.00
Peterson, A.	26-May-23	1.6	Calls with E. Putman (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,320.00
Fratino, J.	26-May-23	1.6	Calls with E. Putman (FTI) and A. Peterson (FTI) to discuss the Business Plan presentation.	\$696.00
Fratino, J.	26-May-23	1.7	Perform various supporting analyses for the Business Plan presentation.	\$739.50
Peterson, A.	26-May-23	2.0	Review updated supporting analysis for the Business Plan presentation.	\$1,650.00
Fratino, J.	26-May-23	2.1	Revise Business Plan review analysis.	\$913.50
Fratino, J.	26-May-23	2.2	Revise Business Plan presentation.	\$957.00
Peterson, A.	26-May-23	2.6	Prepare updates to specific slides for the Business Plan presentation.	\$2,145.00
Sun, L.	26-May-23	3.6	Prepare technical analysis.	\$2,912.40

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Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Terry, A.	27-May-23	0.9	Prepare comments on executive summary section of the Business Plan for the FTI team.	\$1,012.50
Peterson, A.	27-May-23	1.0	Review updated supporting analysis for the Business Plan presentation.	\$825.00
Terry, A.	27-May-23	1.1	Review investment section of the Business Plan to prepare comments for FTI team.	\$1,237.50
Fratino, J.	27-May-23	2.5	Revise Business Plan presentation including corresponding analysis.	\$1,087.50
Fratino, J.	27-May-23	2.5	Perform various supporting analyses for the Business Plan presentation.	\$1,087.50
Terry, A.	27-May-23	2.9	Review executive summary section of the Business Plan.	\$3,262.50
Terry, A.	28-May-23	0.6	Call with J. Fratino (FTI) on next steps with Business Plan presentation.	\$675.00
Fratino, J.	28-May-23	0.6	Call with A. Terry (FTI) on next steps with Business Plan presentation.	\$261.00
Fratino, J.	28-May-23	0.9	Revise Business Plan presentation. including underlying analysis.	\$391.50
Fratino, J.	28-May-23	1.0	Perform various supporting analyses for the Business Plan presentation.	\$435.00
Terry, A.	28-May-23	1.8	Review revenue by segment section of the Business Plan to prepare comments for FTI team.	\$2,025.00
Peterson, A.	29-May-23	0.3	Call with J. Fratino (FTI) to discuss the Business Plan presentation.	\$247.50
Fratino, J.	29-May-23	0.3	Call with A. Peterson (FTI) to discuss the Business Plan presentation.	\$130.50
Peterson, A.	29-May-23	0.5	Update the Business Plan presentation.	\$412.50
Peterson, A.	29-May-23	0.6	Review updated Business Plan presentation.	\$495.00
Peterson, A.	29-May-23	1.2	Update specific slides for the Business Plan presentation.	\$990.00
Fisher, S.	29-May-23	2.0	Perform technical analysis for Business Plan presentation.	\$1,820.00
Peterson, A.	29-May-23	2.1	Review updated supporting analysis for the Business Plan presentation.	\$1,732.50
Fratino, J.	29-May-23	2.4	Prepare revisions to Business Plan review analysis.	\$1,044.00
Fratino, J.	29-May-23	2.8	Revise Business Plan Business Plan presentation.	\$1,218.00
Putman, E.	30-May-23	0.2	Call with A. Peterson (FTI) to discuss the Business Plan presentation.	\$176.00
Peterson, A.	30-May-23	0.2	Call with E. Putman (FTI) to discuss the Business Plan presentation.	\$165.00
Peterson, A.	30-May-23	1.0	Prepare updates to specific slides for the Business Plan presentation.	\$825.00
Putman, E.	30-May-23	1.7	Calls with A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,496.00
Peterson, A.	30-May-23	1.7	Calls with E. Putman (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$1,402.50
Fratino, J.	30-May-23	1.7	Calls with E. Putman (FTI) and A. Peterson (FTI) to discuss the Business Plan presentation.	\$739.50
Sun, L.	30-May-23	2.1	Prepare technical analysis.	\$1,698.90

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Professional	Date	Hours	Activity	Fees
Fratino, J.	30-May-23	2.1	Review revised Business Plan review analysis.	\$913.50
Fratino, J.	30-May-23	2.2	Revise Business Plan presentation.	\$957.00
Putman, E.	30-May-23	2.6	Draft business plan presentation.	\$2,288.00
Peterson, A.	30-May-23	2.6	Prepare updated supporting analysis for the Business Plan presentation.	\$2,145.00
Putman, E.	31-May-23	0.2	Call with A. Peterson (FTI) to discuss the Business Plan presentation.	\$176.00
Peterson, A.	31-May-23	0.2	Call with E. Putman (FTI) to discuss the Business Plan presentation.	\$165.00
Terry, A.	31-May-23	0.4	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation and other case matters.	\$450.00
Putman, E.	31-May-23	0.4	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation and other case matters.	\$352.00
Peterson, A.	31-May-23	0.4	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss the Business Plan analysis presentation and other case matters.	\$330.00
Fratino, J.	31-May-23	0.4	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss the Business Plan presentation and other case matters.	\$174.00
Terry, A.	31-May-23	0.7	Call with E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation and other case matters.	\$787.50
Terry, A.	31-May-23	0.7	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan.	\$787.50
Putman, E.	31-May-23	0.7	Calls with A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$616.00
Putman, E.	31-May-23	0.7	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan.	\$616.00
Putman, E.	31-May-23	0.7	Call with A. Terry (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation and other case matters.	\$616.00
Peterson, A.	31-May-23	0.7	Calls with E. Putman (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation.	\$577.50
Peterson, A.	31-May-23	0.7	Call with A. Terry (FTI), E. Putman (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation and other case matters.	\$577.50
Peterson, A.	31-May-23	0.7	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss the Business Plan.	\$577.50
Sun, L.	31-May-23	0.7	Call with A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the Business Plan presentation and other case matters.	\$566.30
Fratino, J.	31-May-23	0.7	Call with A. Terry (FTI), E. Putman (FTI), L. Sun (FTI) and A. Peterson (FTI) to discuss the Business Plan presentation and other case matters.	\$304.50
Fratino, J.	31-May-23	0.7	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss the Business Plan.	\$304.50
Fratino, J.	31-May-23	0.7	Calls with E. Putman (FTI) and A. Peterson (FTI) to discuss the Business Plan presentation.	\$304.50

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Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Rush, D.	31-May-23	1.0	Calls with A. Terry (FTI) and A. Peterson (FTI) on Business Plan and analysis.	\$1,325.00
Smith, M.	31-May-23	1.0	Calls with D. Rush (FTI) and A. Peterson (FTI) on Business Plan and analysis.	\$935.00
Peterson, A.	31-May-23	1.0	Calls with D. Rush (FTI) and A. Terry (FTI) on Business Plan and analysis.	\$825.00
Fratino, J.	31-May-23	1.4	Incorporate comments from A. Terry (FTI) into the Business Plan review analysis.	\$609.00
Fisher, S.	31-May-23	1.5	Provide feedback on updated valuation considerations.	\$1,365.00
Scruton, A.	31-May-23	1.6	Review Business Plan analysis.	\$2,120.00
Peterson, A.	31-May-23	1.6	Prepare updates to the Business Plan presentation.	\$1,320.00
Fratino, J.	31-May-23	1.6	Incorporate comments from A. Terry (FTI) into the Business Plan presentation.	\$696.00
Terry, A.	31-May-23	2.1	Review Business Plan presentation.	\$2,362.50
Terry, A.	31-May-23	2.1	Revise Business Plan analyses to provide comments to J. Fratino (FTI).	\$2,362.50
Terry, A.	31-May-23	2.2	Revise Business Plan presentation and provide comments to J. Fratino (FTI).	\$2,475.00
Terry, A.	31-May-23	2.2	Review analyses supporting Business Plan presentation.	\$2,475.00
Peterson, A.	31-May-23	2.2	Review specific slides for the Business Plan presentation.	\$1,815.00
Patel, N.	31-May-23	2.2	Review industry reports.	\$957.00
Peterson, A.	31-May-23	2.3	Update specific slides for the Business Plan presentation.	\$1,897.50
Fratino, J.	31-May-23	2.4	Perform various supporting analyses for the Business Plan presentation.	\$1,044.00
Fratino, J.	31-May-23	2.5	Prepare revised Business Plan presentation.	\$1,087.50
Fratino, J.	31-May-23	2.6	Review revised Business Plan review analysis.	\$1,131.00
Fisher, S.	31-May-23	3.0	Prepare Business Plan presentation.	\$2,730.00
Sun, L.	31-May-23	4.2	Prepare financial analysis.	\$3,397.80
Subtotal		491.5		\$386,224.30

Analysis, Negotiate and Formulation of POR and DS

Professional	Date	Hours	Activity	Fees
Ng, W.	01-May-23	0.4	Assess near-term activities by key task area including regarding Business Plan analysis and plan formulation.	\$450.00
Scruton, A.	01-May-23	0.7	Prepare correspondence with V&E for OEC.	\$927.50

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Analysis, Negotiate and Formulation of POR and DS

Professional	Date	Hours	Activity	Fees
Ng, W.	02-May-23	0.3	Prepare updates to planning for work streams regarding Business Plan, valuation, and plan negotiations.	\$337.50
Ng, W.	02-May-23	0.5	Assess implications of objections to the Debtors' proposed exclusivity extension.	\$562.50
Ng, W.	03-May-23	0.3	Review draft update to the Committee.	\$337.50
Ng, W.	04-May-23	0.3	Review email update to the Committee.	\$337.50
Ng, W.	10-May-23	0.5	Assess claims issues.	\$562.50
Ng, W.	12-May-23	0.7	Analyze 10-Q reporting regarding equity holder issues.	\$787.50
Ng, W.	18-May-23	0.9	Evaluate potential claims.	\$1,012.50
Terry, A.	19-May-23	0.3	Prepare email correspondence on equity holder meeting, hearing timing and next steps.	\$337.50
Ng, W.	22-May-23	0.3	Assess update from Counsel.	\$337.50
Ng, W.	22-May-23	0.6	Analyze the Debtors' hearing demonstratives regarding case status and proposed plan timeline.	\$675.00
Rush, D.	22-May-23	1.4	Meet with V&E and A. Terry (FTI) regarding hearing.	\$1,855.00
Terry, A.	22-May-23	1.4	Meet with V&E and D. Rush (FTI) regarding hearing.	\$1,575.00
Ng, W.	30-May-23	0.3	Review summary of claims.	\$337.50
Ng, W.	31-May-23	0.7	Analyze Debtors' update regarding claim and related issues.	\$787.50
Subtotal		9.6		\$11,220.00

Case Management

Professional	Date	Hours	Activity	Fees
Putman, E.	09-May-23	0.2	Update fee model for weekly reporting.	\$176.00
Ng, W.	09-May-23	0.3	Review fees update per request of the Committee.	\$337.50
Putman, E.	30-May-23	0.2	Prepare update to fee model for prior week's activity.	\$176.00

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Case Management

Professional	Date	Hours	Activity	Fees
Subtotal			0.7	\$689.50

Firm Retention

Professional	Date	Hours	Activity	Fees
Ng, W.	18-May-23	0.2	Assess comment to proposed FTI retention order.	\$225.00
Ng, W.	22-May-23	0.2	Review certificate of no objection for FTI proposed retention order.	\$225.00
Subtotal			0.4	\$450.00

General Meetings with Debtor and Debtors' Professionals

Professional	Date	Hours	Activity	Fees
McNew, S.	11-May-23	0.2	Prepare and submit questions in advance of the call with Debtors regarding business plan.	\$179.00
Rush, D.	11-May-23	1.0	Attend Business Plan presentation call with the Debtors, their advisors, V&E, A. Scruton (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI).	\$1,325.00
Davis, G.	11-May-23	1.7	Attend Business Plan presentation call with the Debtors, their advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI).	\$1,912.50
Ng, W.	11-May-23	1.7	Attend Business Plan presentation call with the Debtors, their advisors, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI).	\$1,912.50
Scruton, A.	11-May-23	1.7	Attend Business Plan presentation call with the Debtors, their advisors, V&E, D. Rush (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI).	\$2,252.50
Terry, A.	11-May-23	1.7	Attend Business Plan presentation call with the Debtors, their advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), G. Davis (FTI), M. Smith (FTI), E. Putman (FTI) and L. Sun (FTI).	\$1,912.50
Smith, M.	11-May-23	1.7	Attend Business Plan presentation call with the Debtors, their advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), E. Putman (FTI) and L. Sun (FTI).	\$1,589.50

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General Meetings with Debtor and Debtors' Professionals

Professional	Date	Hours	Activity	Fees
Putman, E.	11-May-23	1.7	Attend Business Plan presentation call with the Debtors, their advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI) and L. Sun (FTI).	\$1,496.00
Sun, L.	11-May-23	1.7	Attend Business Plan presentation call with the Debtors, their advisors, V&E, A. Scruton (FTI), D. Rush (FTI) [partial], W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI) and E. Putman (FTI).	\$1,375.30
Ng, W.	17-May-23	0.5	Call with company advisors, V&E, D. Rush (FTI) and A. Terry (FTI) for weekly status update.	\$562.50
Rush, D.	17-May-23	0.5	Call with company advisors, V&E, W. Ng (FTI) and A. Terry (FTI) for weekly status update.	\$662.50
Terry, A.	17-May-23	0.5	Call with company advisors, V&E, D. Rush (FTI) and W. Ng (FTI) for weekly status update.	\$562.50
Terry, A.	24-May-23	0.2	Prepare for call with Company advisors.	\$225.00
Putman, E.	24-May-23	0.2	Prepare for meeting with Debtors' management and PJT on Business Plan.	\$176.00
McNew, S.	24-May-23	0.6	Call with PJT, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and L. Sun (FTI) to discuss Business Plan diligence.	\$537.00
McNew, S.	24-May-23	0.6	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI).	\$537.00
Ng, W.	24-May-23	0.6	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI) and S. McNew (FTI).	\$675.00
Rush, D.	24-May-23	0.6	Call with company advisors, V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and S. McNew (FTI).	\$795.00
Scruton, A.	24-May-23	0.6	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and S. McNew (FTI).	\$795.00
Terry, A.	24-May-23	0.6	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and S. McNew (FTI).	\$675.00
Sun, L.	24-May-23	0.6	Call with PJT, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. McNew (FTI) and E. Putman (FTI) to discuss Business Plan diligence.	\$485.40
Rush, D.	25-May-23	0.3	Call with PJT, A. Terry (FTI) and L. Sun (FTI) on Business Plan comments.	\$397.50
Terry, A.	25-May-23	0.3	Call with PJT, D. Rush (FTI) and L. Sun (FTI) on Business Plan comments.	\$337.50
Sun, L.	25-May-23	0.3	Call with PJT, D. Rush (FTI) and A. Terry (FTI) on Business Plan comments.	\$242.70
Sun, L.	25-May-23	0.3	Prepare for meeting with PJT regarding the Debtors' Business Plan.	\$242.70
Ng, W.	31-May-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$562.50
Rush, D.	31-May-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$662.50
Scruton, A.	31-May-23	0.5	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$662.50

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General Meetings with Debtor and Debtors' Professionals

Professional	Date	Hours	Activity	Fees
Terry, A.	31-May-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$562.50
Putman, E.	31-May-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) for weekly status update.	\$440.00
Peterson, A.	31-May-23	0.5	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) for weekly status update.	\$412.50
Subtotal		23.4		\$25,165.60

General Meetings with OEC and OEC Counsel

Professional	Date	Hours	Activity	Fees
McNew, S.	02-May-23	0.6	Participate in weekly call with OEC and counsel.	\$537.00
Rush, D.	04-May-23	0.2	Attend call with V&E.	\$265.00
Scruton, A.	04-May-23	0.8	Review of correspondence to OEC.	\$1,060.00
Scruton, A.	05-May-23	0.8	Prepare correspondence with V&E for OEC.	\$1,060.00
Rush, D.	08-May-23	0.5	Call with V&E and equity holder.	\$662.50
Terry, A.	09-May-23	0.5	Call with V&E, S. Fisher (FTI) and E. Putman (FTI) for weekly status update.	\$562.50
Fisher, S.	09-May-23	0.5	Call with V&E, A. Terry (FTI) and E. Putman (FTI).	\$455.00
Putman, E.	09-May-23	0.5	Call with V&E, A. Terry (FTI) and S. Fisher (FTI) for weekly status update.	\$440.00
McNew, S.	10-May-23	0.5	Call with committee member and A. Terry (FTI).	\$447.50
Terry, A.	10-May-23	0.6	Call with committee member and S. McNew (FTI) on current case issues.	\$675.00
Terry, A.	10-May-23	0.6	Call with committee member on current case issues.	\$675.00
McNew, S.	12-May-23	0.7	Call with committee member to discuss key case issues.	\$626.50
Rush, D.	12-May-23	0.7	Call with committee member, V&E and A. Terry (FTI).	\$927.50
Terry, A.	12-May-23	0.7	Call with committee member, V&E and D. Rush (FTI).	\$787.50
Ng, W.	15-May-23	0.5	Call with OEC, V&E, D. Rush (FTI), A. Terry (FTI) and L. Sun (FTI).	\$562.50
Rush, D.	15-May-23	0.5	Call with OEC, V&E, W. Ng (FTI), A. Terry (FTI) and L. Sun (FTI).	\$662.50
Rush, D.	15-May-23	0.5	Call with V&E, A. Terry (FTI) and E. Putman (FTI) regarding OEC call.	\$662.50
Terry, A.	15-May-23	0.5	Call with OEC, V&E, D. Rush (FTI), W. Ng (FTI) and L. Sun (FTI).	\$562.50

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General Meetings with OEC and OEC Counsel

Professional	Date	Hours	Activity	Fees
Terry, A.	15-May-23	0.5	Call with V&E, D. Rush (FTI) and E. Putman (FTI) regarding OEC call.	\$562.50
Putman, E.	15-May-23	0.5	Call with V&E, D. Rush (FTI) and A. Terry (FTI) regarding OEC call.	\$440.00
Sun, L.	15-May-23	0.5	Prepare for call with OEC regarding business plan and case updates.	\$404.50
Sun, L.	15-May-23	0.5	Call with OEC, V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI).	\$404.50
Scruton, A.	19-May-23	0.7	Correspondence with V&E.	\$927.50
Terry, A.	19-May-23	0.7	Call with committee member to prepare follow up tasks.	\$787.50
Ng, W.	22-May-23	0.6	Call with equity holders, D. Rush (FTI) and A. Terry (FTI) regarding case issues and Business Plan considerations.	\$675.00
Rush, D.	22-May-23	0.6	Call with equity holders, W. Ng (FTI) and A. Terry (FTI) regarding case issues and Business Plan considerations.	\$795.00
Terry, A.	22-May-23	0.6	Call with equity holders, D. Rush (FTI) and W. Ng (FTI) regarding case issues and Business Plan considerations.	\$675.00
Scruton, A.	22-May-23	1.2	Correspondence with V&E.	\$1,590.00
Ng, W.	23-May-23	0.5	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI).	\$562.50
Rush, D.	23-May-23	0.5	Call with V&E, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI).	\$662.50
Scruton, A.	23-May-23	0.5	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI).	\$662.50
Terry, A.	23-May-23	0.5	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI).	\$562.50
Rush, D.	24-May-23	0.6	Calls with V&E and A. Terry (FTI).	\$795.00
Terry, A.	24-May-23	0.6	Calls with V&E and D. Rush (FTI).	\$675.00
Ng, W.	24-May-23	0.9	Assess updates for the upcoming OEC call including regarding Business Plan and plan status.	\$1,012.50
Sun, L.	25-May-23	0.3	Preparation for meeting with OEC regarding business plan matters and case updates.	\$242.70
Davis, G.	25-May-23	0.7	Attend call with OEC, V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and L. Sun (FTI).	\$787.50
Ng, W.	25-May-23	0.7	Attend call with OEC, V&E, A. Scruton (FTI), G. Davis (FTI), A. Terry (FTI) and L. Sun (FTI).	\$787.50
Scruton, A.	25-May-23	0.7	Attend call with OEC, V&E, G. Davis (FTI), W. Ng (FTI), A. Terry (FTI) and L. Sun (FTI).	\$927.50
Terry, A.	25-May-23	0.7	Attend call with OEC, V&E, A. Scruton (FTI), G. Davis (FTI), W. Ng (FTI) and L. Sun (FTI).	\$787.50
Sun, L.	25-May-23	0.7	Attend call with OEC, V&E, A. Scruton (FTI), G. Davis (FTI), W. Ng (FTI) and A. Terry (FTI).	\$566.30
Rush, D.	26-May-23	0.5	Call with OEC and V&E.	\$662.50
Rush, D.	30-May-23	0.5	Call with V&E, A. Scruton (FTI) and E. Putman (FTI).	\$662.50

EXHIBIT C

CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
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General Meetings with OEC and OEC Counsel

Professional	Date	Hours	Activity	Fees
Scruton, A.	30-May-23	0.5	Call with V&E, D. Rush (FTI) and E. Putman (FTI).	\$662.50
Putman, E.	30-May-23	0.5	Call with V&E, A. Scruton (FTI) and D. Rush (FTI).	\$440.00
Subtotal		26.5		\$30,351.50

Preparation of Fee Application

Professional	Date	Hours	Activity	Fees
Stewart, P.	05-May-23	0.5	Prepare analysis of accrued time and expenses for April.	\$282.50
Stewart, P.	05-May-23	1.1	Revise April fee statement task coding to ensure consistency and accuracy.	\$621.50
Stewart, P.	05-May-23	2.3	Prepare initial billing database for the April fee statement.	\$1,299.50
Stewart, P.	05-May-23	2.3	Review available time descriptions for the April fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,299.50
Stewart, P.	09-May-23	0.3	Prepare correspondence with FTI team regarding the April fee statement.	\$169.50
Stewart, P.	09-May-23	1.2	Review April fee statement task coding to ensure consistency and accuracy.	\$678.00
Stewart, P.	09-May-23	2.4	Review available time descriptions for the April fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,356.00
Stewart, P.	10-May-23	1.5	Review April fee statement task coding to ensure consistency and accuracy.	\$847.50
Stewart, P.	10-May-23	2.8	Review available time descriptions for the April fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,582.00
Stewart, P.	11-May-23	1.3	Review April fee statement task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	11-May-23	2.7	Review available time descriptions for the April fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,525.50
Stewart, P.	15-May-23	0.5	Prepare analysis of accrued time and expenses for April.	\$282.50
Stewart, P.	15-May-23	0.9	Prepare initial draft of the April fee application pleading.	\$508.50
Stewart, P.	15-May-23	1.8	Prepare initial draft of the April fee application exhibits.	\$1,017.00
Putman, E.	17-May-23	0.2	Prepare weekly fee update for Equity Committee.	\$176.00
Rush, D.	17-May-23	0.3	Review updated April fee summary.	\$397.50
Ng, W.	18-May-23	0.8	Prepare comments on draft April fee application relative to bankruptcy standards.	\$900.00
Ng, W.	22-May-23	0.6	Review updated draft fee statement for April relative to bankruptcy standards.	\$675.00

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Preparation of Fee Application

Professional	Date	Hours	Activity	Fees
Stewart, P.	22-May-23	1.1	Revise April fee application time detail, pleading and exhibits to reflect comments from W. Ng (FTI).	\$621.50
Subtotal		24.6		\$14,974.00

Prepare for and Attend Court Hearings

Professional	Date	Hours	Activity	Fees
Rush, D.	22-May-23	0.3	Review of documents filed in connection with the Debtors' exclusivity extension hearing.	\$397.50
Ng, W.	22-May-23	1.1	Attend hearing on exclusivity extension.	\$1,237.50
Rush, D.	22-May-23	1.1	Attend hearing on exclusivity extension.	\$1,457.50
Scruton, A.	22-May-23	1.1	Attend hearing on exclusivity extension.	\$1,457.50
Terry, A.	22-May-23	1.1	Attend hearing on exclusivity extension.	\$1,237.50
Sun, L.	22-May-23	1.1	Attend hearing on exclusivity extension.	\$889.90
Subtotal		5.8		\$6,677.40

Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Smith, M.	18-Apr-23	0.9	Research valuation related topics in industry.	\$841.50
Smith, M.	18-Apr-23	1.8	Review and update valuation questions for team.	\$1,683.00
Smith, M.	19-Apr-23	2.6	Research industry.	\$2,431.00
Sun, L.	01-May-23	0.5	Review draft valuation analysis.	\$404.50
Smith, M.	01-May-23	1.5	Call with L. Sun (FTI) regarding valuation analysis.	\$1,402.50
Sun, L.	01-May-23	1.5	Call with M. Smith (FTI) regarding valuation analysis.	\$1,213.50
Davis, G.	02-May-23	0.1	Refine valuation workstream.	\$112.50

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Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Davis, G.	02-May-23	0.5	Call with D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), C. Fiore (FTI), M. Smith (FTI) and V. Liang (FTI) regarding valuation analysis.	\$562.50
Davis, G.	02-May-23	0.5	Attend meeting with C. Fiore (FTI) regarding valuation.	\$562.50
Ng, W.	02-May-23	0.5	Call with D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), C. Fiore (FTI), M. Smith (FTI) and V. Liang (FTI) regarding valuation analysis.	\$562.50
Rush, D.	02-May-23	0.5	Call with G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), C. Fiore (FTI), M. Smith (FTI) and V. Liang (FTI) regarding valuation analysis.	\$662.50
Terry, A.	02-May-23	0.5	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), C. Fiore (FTI), M. Smith (FTI) and V. Liang (FTI) regarding valuation analysis.	\$562.50
Fiore, C.	02-May-23	0.5	Attend meeting with G. Davis (FTI) regarding valuation.	\$482.50
Fiore, C.	02-May-23	0.5	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI) and V. Liang (FTI) regarding valuation analysis.	\$482.50
Liang, V.	02-May-23	0.5	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), C. Fiore (FTI) and M. Smith (FTI) regarding valuation analysis.	\$452.50
Liang, V.	02-May-23	0.5	Review approach for valuation analysis.	\$452.50
Smith, M.	02-May-23	0.5	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), C. Fiore (FTI) and V. Liang (FTI) regarding valuation analysis.	\$467.50
Fiore, C.	02-May-23	0.7	Prepare for meeting with G. Davis (FTI) regarding valuation analyses.	\$675.50
Smith, M.	02-May-23	2.1	Prepare valuation analyses.	\$1,963.50
Patel, N.	02-May-23	2.1	Review industry data in connection with valuation work.	\$913.50
Patel, N.	02-May-23	2.2	Review industry data in connection with valuation work.	\$957.00
Levi-Minzi, A.	02-May-23	2.5	Conduct analysis of data in connection with valuation work.	\$1,462.50
Sun, L.	03-May-23	0.2	Assess supporting analyses in connection with valuation work.	\$161.80
Rush, D.	03-May-23	0.3	Call with A. Terry (FTI) and L. Sun (FTI) on valuation analysis.	\$397.50
Terry, A.	03-May-23	0.3	Call with D. Rush (FTI) and L. Sun (FTI) on valuation analysis.	\$337.50
Sun, L.	03-May-23	0.3	Call with D. Rush (FTI) and A. Terry (FTI) on valuation analysis.	\$242.70
Ng, W.	03-May-23	0.7	Call with A. Scruton (FTI) and A. Terry (FTI) regarding valuation analysis.	\$787.50
Terry, A.	03-May-23	0.7	Call with A. Scruton (FTI) and W. Ng (FTI) regarding valuation analysis.	\$787.50
Smith, M.	03-May-23	0.7	Call with W. Ng (FTI) and A. Terry (FTI) regarding valuation analysis.	\$654.50
Liang, V.	03-May-23	0.8	Review updates to approach for valuation analysis.	\$724.00
Scruton, A.	03-May-23	1.1	Review revised valuation analyses.	\$1,457.50
Smith, M.	03-May-23	1.7	Work on valuation matters.	\$1,589.50
Fiore, C.	03-May-23	2.1	Create work product in connection with valuation work.	\$2,026.50

EXHIBIT C

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Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Levi-Minzi, A.	03-May-23	3.5	Conduct analysis of data in connection with valuation work.	\$2,047.50
Fisher, S.	04-May-23	0.5	Review business valuation analysis.	\$455.00
Waye Azuero, B.	04-May-23	1.0	Review industry filings in connection with valuation work.	\$585.00
Patel, N.	04-May-23	1.6	Prepare financial analyses.	\$696.00
Patel, N.	04-May-23	2.1	Prepare financial analyses.	\$913.50
Fiore, C.	04-May-23	2.3	Review industry research in connection with valuation work.	\$2,219.50
Sun, L.	04-May-23	2.5	Conduct analysis on industry data.	\$2,022.50
Patel, N.	04-May-23	2.5	Prepare financial analyses.	\$1,087.50
Patel, N.	04-May-23	2.6	Prepare financial analyses.	\$1,131.00
Davis, G.	05-May-23	0.3	Review updates to valuation analysis.	\$337.50
Terry, A.	05-May-23	0.3	Prepare email correspondence with M. Smith (FTI) regarding updates to analyses in connection with valuation work.	\$337.50
Patel, N.	05-May-23	0.5	Review industry data in connection with valuation work.	\$217.50
Patel, N.	05-May-23	0.6	Review transactions data in connection with valuation analysis.	\$261.00
Davis, G.	05-May-23	1.5	Meet with M. Smith (FTI) regarding valuation analysis and document review.	\$1,687.50
Smith, M.	05-May-23	1.5	Meet with G. Davis (FTI) regarding valuation analysis and document review.	\$1,402.50
Patel, N.	05-May-23	2.7	Prepare financial analyses.	\$1,174.50
Patel, N.	05-May-23	3.1	Prepare financial analyses.	\$1,348.50
Waye Azuero, B.	08-May-23	1.0	Review industry filings.	\$585.00
Sun, L.	08-May-23	2.9	Prepare analysis in connection with review of mining rigs.	\$2,346.10
Sun, L.	08-May-23	3.5	Review analysis on industry data.	\$2,831.50
Smith, M.	08-May-23	3.7	Prepare valuation analysis.	\$3,459.50
Liang, V.	09-May-23	0.5	Call with B. Waye-Azuero (FTI) on valuation analysis.	\$452.50
Waye Azuero, B.	09-May-23	0.5	Call with V. Liang (FTI) on valuation analysis.	\$292.50
Kamran, K.	09-May-23	1.3	Review analysis in connection with valuation work.	\$572.00
Liang, V.	09-May-23	1.5	Review analysis in connection with valuation work.	\$1,357.50
Patel, N.	09-May-23	2.2	Continue research of transactions.	\$957.00
Patel, N.	09-May-23	2.4	Research transactions.	\$1,044.00
Sun, L.	09-May-23	2.5	Prepare industry analysis.	\$2,022.50
Smith, M.	09-May-23	4.6	Continue analysis in connection with valuation work.	\$4,301.00

EXHIBIT C

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Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Patel, N.	10-May-23	0.4	Prepare updates to exhibits tabs.	\$174.00
Smith, M.	10-May-23	0.8	Call with N. Patel (FTI) regarding OEC presentation in connection with valuation workstream.	\$748.00
Patel, N.	10-May-23	0.8	Call with M. Smith (FTI) regarding OEC presentation in connection with valuation workstream.	\$348.00
Smith, M.	10-May-23	0.9	Prepare analysis of industry data.	\$841.50
Liang, V.	10-May-23	1.1	Prepare revisions to approach for valuation-related analysis.	\$995.50
Patel, N.	10-May-23	1.8	Prepare updates to exhibits regarding additional data.	\$783.00
Smith, M.	10-May-23	2.3	Prepare analysis of industry data.	\$2,150.50
Waye Azuero, B.	10-May-23	2.3	Review comparables data.	\$1,345.50
Patel, N.	10-May-23	2.7	Prepare data analysis.	\$1,174.50
Fratino, J.	10-May-23	3.0	Perform industry research.	\$1,305.00
Patel, N.	11-May-23	0.4	Prepare updates to analysis in connection with valuation work.	\$174.00
Patel, N.	11-May-23	0.5	Review updated data in analysis in connection with valuation work.	\$217.50
Smith, M.	11-May-23	1.4	Prepare analysis of industry data.	\$1,309.00
Fratino, J.	11-May-23	2.0	Perform industry research.	\$870.00
Liang, V.	11-May-23	3.4	Prepare updates to valuation analysis.	\$3,077.00
Waye Azuero, B.	11-May-23	3.6	Review comparables data.	\$2,106.00
Smith, M.	12-May-23	0.5	Call with L. Sun (FTI) regarding data.	\$467.50
Sun, L.	12-May-23	0.5	Call with M. Smith (FTI) regarding industry data.	\$404.50
Sun, L.	12-May-23	0.7	Perform analysis in connection with valuation work.	\$566.30
Kamran, K.	12-May-23	1.0	Perform analysis in connection with valuation work.	\$440.00
Kamran, K.	12-May-23	1.3	Further review analysis in connection with valuation work.	\$572.00
Fratino, J.	12-May-23	1.4	Perform research in connection with valuation work.	\$609.00
Fratino, J.	12-May-23	1.5	Review research.	\$652.50
Smith, M.	12-May-23	3.7	Prepare valuation analysis.	\$3,459.50
Sun, L.	13-May-23	0.8	Draft list of diligence questions in connection with valuation workstream.	\$647.20
Terry, A.	14-May-23	0.2	Prepare email to E. Putman (FTI) regarding valuation workstream.	\$225.00
Kamran, K.	15-May-23	1.1	Prepare update to financial analysis.	\$484.00
Kamran, K.	15-May-23	1.4	Review analysis regarding industry data.	\$616.00
Smith, M.	15-May-23	2.2	Prepare updates to valuation analysis.	\$2,057.00

EXHIBIT C

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Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Smith, M.	15-May-23	2.3	Prepare updates to valuation analysis.	\$2,150.50
Patel, N.	16-May-23	0.3	Review research documents regarding financial analysis.	\$130.50
Smith, M.	16-May-23	1.7	Prepare updates to valuation analysis.	\$1,589.50
Patel, N.	16-May-23	1.8	Prepare update to analysis regarding key line items in connection with valuation work.	\$783.00
Smith, M.	16-May-23	1.9	Prepare updates to valuation analysis.	\$1,776.50
Sun, L.	16-May-23	2.3	Review reconciliation of transaction data.	\$1,860.70
Davis, G.	17-May-23	0.5	Call with M. Smith (FTI) regarding valuation analyses.	\$562.50
Smith, M.	17-May-23	0.5	Call with G. Davis (FTI) regarding valuation analyses.	\$467.50
Fisher, S.	17-May-23	1.0	Perform analysis in connection with valuation work.	\$910.00
Smith, M.	17-May-23	1.4	Prepare updates to valuation analysis.	\$1,309.00
Patel, N.	17-May-23	1.6	Prepare updates to financial analysis.	\$696.00
Smith, M.	17-May-23	1.7	Prepare revisions to valuation analysis.	\$1,589.50
Sun, L.	17-May-23	2.4	Prepare further analysis on industry data.	\$1,941.60
Sun, L.	17-May-23	2.8	Prepare further analysis on industry data.	\$2,265.20
Smith, M.	18-May-23	0.9	Prepare updates to valuation analysis.	\$841.50
Smith, M.	18-May-23	1.3	Prepare updates to valuation analysis.	\$1,215.50
Sun, L.	18-May-23	1.9	Analyze industry data.	\$1,537.10
Fisher, S.	18-May-23	2.0	Perform analysis in connection with valuation.	\$1,820.00
Patel, N.	18-May-23	2.4	Prepare industry data matrix.	\$1,044.00
Patel, N.	18-May-23	3.1	Review analyst reports.	\$1,348.50
Fisher, S.	19-May-23	1.0	Perform analysis in connection with valuation.	\$910.00
McNew, S.	19-May-23	2.2	Work on initial valuation analysis.	\$1,969.00
Patel, N.	19-May-23	2.6	Prepare industry data matrix.	\$1,131.00
Patel, N.	19-May-23	3.2	Continue review of analyst reports.	\$1,392.00
Terry, A.	20-May-23	0.2	Prepare email correspondence on valuation-related diligence from data room.	\$225.00
Terry, A.	21-May-23	0.3	Prepare email correspondence with FTI team on next steps regarding valuation tasks.	\$337.50
Terry, A.	21-May-23	0.6	Review scenarios to consider potential impacts on valuation work.	\$675.00
Sun, L.	21-May-23	1.2	Prepare analysis for considerations in connection with valuation work.	\$970.80
Patel, N.	22-May-23	2.3	Prepare industry data matrix.	\$1,000.50

EXHIBIT C

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FOR THE PERIOD MAY 1, 2023 THROUGH MAY 31, 2023**

Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Patel, N.	22-May-23	2.8	Prepare industry data matrix.	\$1,218.00
Patel, N.	22-May-23	2.9	Prepare industry data matrix.	\$1,261.50
Fisher, S.	23-May-23	2.0	Provide feedback on updated financial analysis.	\$1,820.00
McNew, S.	23-May-23	2.1	Analyze industry factors.	\$1,879.50
Sun, L.	23-May-23	2.9	Review updates to analysis of industry data.	\$2,346.10
Sun, L.	23-May-23	2.9	Review industry data.	\$2,346.10
Sun, L.	23-May-23	3.0	Review analysis of industry data.	\$2,427.00
Sun, L.	23-May-23	3.0	Assess analysis of industry data.	\$2,427.00
Scruton, A.	24-May-23	0.9	Review valuation analysis.	\$1,192.50
Kamran, K.	24-May-23	1.0	Perform research on analysis.	\$440.00
Fisher, S.	24-May-23	1.5	Provide feedback on updated analysis.	\$1,365.00
Fisher, S.	24-May-23	3.0	Review industry data for analysis for equity committee.	\$2,730.00
Fisher, S.	25-May-23	1.0	Review updated industry data.	\$910.00
Davis, G.	26-May-23	0.6	Call with L. Sun (FTI) regarding analysis in connection with valuation work.	\$675.00
Sun, L.	26-May-23	0.6	Call with G. Davis (FTI) regarding analysis in connection with valuation work.	\$485.40
Davis, G.	26-May-23	1.9	Prepare industry research.	\$2,137.50
Smith, M.	30-May-23	0.9	Working session with N. Patel (FTI) regarding industry data matrix.	\$841.50
Smith, M.	30-May-23	0.9	Revise valuation analysis.	\$841.50
Patel, N.	30-May-23	0.9	Working session with M. Smith (FTI) regarding industry data matrix.	\$391.50
Smith, M.	30-May-23	1.1	Revise analysis in connection with valuation work.	\$1,028.50
Patel, N.	30-May-23	1.6	Prepare updates to industry data matrix.	\$696.00
Patel, N.	30-May-23	2.3	Continue preparation of matrix.	\$1,000.50
Smith, M.	31-May-23	2.4	Revise valuation analysis.	\$2,244.00
Subtotal		221.4		\$162,595.10

<i>Total</i>		803.9		\$638,347.40
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EXHIBIT E

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED EXPENSES BY CATEGORY
FOR THE PERIOD MAY 1, 2023 THROUGH MAY 31, 2023**

Purchased Services

Professional/Service	Date	Expense	Expense Description
Compass Lexecon	5/30/2023	\$629.45	Analyst report purchase.
Compass Lexecon	5/30/2023	\$269.37	Analyst report purchase.
		\$898.82	

Transportation

Professional/Service	Date	Expense	Expense Description
Rush, D.	5/23/2023	\$13.58	Taxi to V&E office for court hearing.
		\$13.58	

Grand Total

\$912.40

Exhibit C

Third Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	Chapter 11
)	
CORE SCIENTIFIC, INC., <i>et al.</i> , ¹	)	Case No. 22-90341 (DRJ)
)	
Debtors.	)	(Jointly Administered)
)	

**NOTICE OF FTI CONSULTING, INC.'S THIRD MONTHLY
FEE STATEMENT FOR COMPENSATION OF SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE
OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
FOR THE PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

Name of Applicant:	FTI Consulting, Inc.	
Applicant’s Role in Case:	Financial Advisor to the Official Committee of Equity Security Holders	
Date Order of Retention Signed:	May 25, 2023 [Docket No. 934]	
	Beginning of Period:	End of Period
Time period covered by this Statement:	June 1, 2023	June 30, 2023
Summary of Total Fees and Expenses Requested		
Total fees requested in this Statement:	\$665,916.40	
Total expenses requested in this Statement:	\$0.00	
Total fees and expenses requested in this Statement:	\$665,916.40	
Total fees and expenses referenced in this Statement (less 20% Holdback):	\$532,733.12	
Summary of Professional Fees Requested		
Total professional fees requested in this Statement:	\$665,916.40	
Total actual professional hours covered by this Statement:	744.4	
Average hourly rate for professionals:	\$894.57	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6073); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541], each party receiving notice of the monthly fee statement will have until 4:00 p.m. (Prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the Professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to §§ 327, 330, and 331 of title 11 of the United States Code (the “**Bankruptcy Code**”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “**Bankruptcy Local Rules**”), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “**Fee Procedures Order**”) [Docket No. 541], FTI Consulting, Inc. (“**FTI**”), as Financial Advisor to the Official Committee of Equity Security Holders (the “**Equity Committee**”), hereby files its *Third Monthly Fee Statement for Compensation of Services Rendered and Reimbursement of Expenses as Financial Advisor to the Official Committee of Equity Security Holders for the Period From June 1, 2023 Through June 30, 2023* (“**Monthly Fee Statement**”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, FTI seeks interim payment of \$532,733.12 (80% of \$665,916.40) as compensation for professional services rendered to the Equity Committee during the period from June 1, 2023 through June 30, 2023 (the “**Fee Period**”); and reimbursement of actual and necessary expenses in the amount of \$0.00, for a total amount of \$532,733.12.

2. In support of the Monthly Fee Statement, FTI submits a summary of the time expended by FTI professionals, together with their respective hourly rates, attached hereto as **Exhibit A**. A summary of the calculations for fees by project category is attached hereto as

Exhibit B, and detailed descriptions of services rendered with respect to each project category is attached hereto as **Exhibit C**. A summary and detailed descriptions of out-of-pocket expenses with respect to expense category is attached hereto as **Exhibit D** and **Exhibit E**, respectively.

3. Pursuant to the Fee Procedures Order, any party objecting to the payment of interim compensation and reimbursement of expenses shall serve via email to FTI, and the following Application Recipients (as defined in the Fee Procedures Order), a written notice setting forth the precise nature of the objection and the amount at issue (the “**Notice of Objection**”) on or before 4:00 p.m. (prevailing Central Time) fourteen (14) days after service of this Monthly Fee Statement:

- (a) the Debtors c/o Core Scientific, Inc., Attn: Todd DuChene, Esq. (tduchene@corescientific.com);
- (b) the attorneys for the Debtors, Weil, Gotshal & Manges LLP, Attn: Ray C. Schrock, P.C., Ronit Berkovich, Esq., and Moshe Fink, Esq. (ray.schrock@weil.com, ronit.berkovich@weil.com, and moshe.fink@weil.com);
- (c) the Office of the United States Trustee for Region 7, Attn: Jayson Ruff & Alicia Barcomb (jayson.b.ruff@usdoj.gov and alicia.barcomb@usdoj.gov);
- (d) the attorneys for the Ad Hoc Noteholder Group, Paul Hastings LLP, 200 Park Avenue, New York, New York 10166 Attn: Kristopher M. Hansen and Sayan Bhattacharyya (krishansen@paulhastings.com and sayanbhattacharyya@paulhastings.com); and
- (e) the attorneys for the Creditors’ Committee, Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019 Attn: James H. Burbage, Esq. and Joseph R. Brandt, Esq. (jburbage@willkie.com and jbrandt@willkie.com)

4. If a Notice of Objection is timely served pursuant to the Fee Procedures Order, the objecting party and the Professional shall attempt to resolve the objection on a consensual basis. If the parties reach an agreement, the Debtors shall promptly pay FTI an amount equal to 80% of the agreed-upon fees and 100% of the agreed-upon expenses.

5. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Monthly Fee Statement due

to delays caused by accounting and processing during the Fee Period. FTI reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

/s/ Andrew Scruton

FTI Consulting, Inc.

Andrew Scruton

1166 Avenue of the Americas, 15th Floor

New York, NY 10036

Telephone: (646) 453-1222

Email: Andrew.Scruton@FTIConsulting.com

*Financial Advisor to the Official Committee of
Equity Security Holders*

EXHIBIT A

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
SUMMARY OF TIME EXPENDED BY PROFESSIONAL
FOR THE PERIOD JUNE 1, 2023 THROUGH JUNE 30, 2023**

<i>Professional</i>	<i>Position</i>	<i>Hourly Rate</i>	<i>Total Hours</i>	<i>Total Fees</i>
Rush, D.	Senior Managing Director	\$1,325	40.4	\$53,530.00
Scruton, A.	Senior Managing Director	\$1,325	52.4	\$69,430.00
Davis, G.	Senior Managing Director	\$1,125	23.9	\$26,887.50
Ng, W.	Senior Managing Director	\$1,125	80.1	\$90,112.50
Terry, A.	Senior Managing Director	\$1,125	89.9	\$101,137.50
McNew, S.	Senior Managing Director	\$895	2.7	\$2,416.50
Smith, M.	Managing Director	\$935	49.2	\$46,002.00
Fisher, S.	Managing Director	\$910	27.5	\$25,025.00
Putman, E.	Senior Director	\$880	79.5	\$69,960.00
Peterson, A.	Director	\$825	88.3	\$72,847.50
Sun, L.	Director	\$809	31.1	\$25,159.90
Stewart, P.	Manager	\$565	41.3	\$23,334.50
Fratino, J.	Consultant	\$435	138.1	\$60,073.50
<i>Total (1)</i>			744.4	\$665,916.40

(1) This amount reflects a voluntary reduction of \$20,304.00

EXHIBIT B

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
SUMMARY OF TIME EXPENDED BY PROJECT CATEGORY
FOR THE PERIOD JUNE 1, 2023 THROUGH JUNE 30, 2023**

<i>Task Description</i>	<i>Total Hours</i>	<i>Total Fees</i>
Analysis of Business Plan	393.6	\$322,451.80
Analysis, Negotiate and Formulation of POR and DS	111.5	\$115,282.50
Case Management	1.3	\$1,144.00
General Meetings with Debtor and Debtors' Professionals	35.1	\$37,122.00
General Meetings with OEC and OEC Counsel	98.9	\$104,760.10
Meetings with Other Parties	1.0	\$1,225.00
Preparation of Fee Application	44.9	\$27,504.50
Prepare for and Attend Court Hearings	4.4	\$5,470.00
Valuation and Related Matters	53.7	\$50,956.50
<i>Total</i>	744.4	\$665,916.40

EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY
FOR THE PERIOD JUNE 1, 2023 THROUGH JUNE 30, 2023**

Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Davis, G.	01-Jun-23	0.1	Prepare for Equity Committee call regarding document production and Business Plan.	\$112.50
Ng, W.	01-Jun-23	0.2	Review update regarding business plan review.	\$225.00
Rush, D.	01-Jun-23	0.5	Review draft OEC materials on business plan analysis.	\$662.50
Scruton, A.	01-Jun-23	0.5	Review draft presentation on business plan.	\$662.50
Terry, A.	01-Jun-23	0.6	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$675.00
Putman, E.	01-Jun-23	0.6	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$528.00
Peterson, A.	01-Jun-23	0.6	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$495.00
Fratino, J.	01-Jun-23	0.6	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss the business plan analysis presentation.	\$261.00
Terry, A.	01-Jun-23	0.8	Prepare for calls with OEC and FTI team on business plan updates.	\$900.00
Putman, E.	01-Jun-23	0.9	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$792.00
Peterson, A.	01-Jun-23	0.9	Call with E. Putman (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$742.50
Fratino, J.	01-Jun-23	0.9	Update data in connection with business plan review.	\$391.50
Fratino, J.	01-Jun-23	0.9	Call with E. Putman (FTI) and A. Peterson (FTI) to discuss the business plan analysis.	\$391.50
Fisher, S.	01-Jun-23	1.0	Provide feedback on updated business plan considerations.	\$910.00
Fratino, J.	01-Jun-23	1.9	Respond to comments on business plan review deck.	\$826.50
Peterson, A.	01-Jun-23	2.6	Update analysis of the Debtors' business plan.	\$2,145.00
Peterson, A.	01-Jun-23	2.8	Prepare update to specific slides for the Business Plan Analysis presentation.	\$2,310.00
Fratino, J.	01-Jun-23	2.8	Prepare updates to business plan analysis.	\$1,218.00
Terry, A.	01-Jun-23	2.9	Review updated business plan presentation.	\$3,262.50
Fratino, J.	01-Jun-23	2.9	Prepare updates to business plan review deck.	\$1,261.50
Putman, E.	01-Jun-23	3.1	Review business plan materials to provide comments to team.	\$2,728.00
Terry, A.	02-Jun-23	0.1	Review business plan review draft materials.	\$112.50
Smith, M.	02-Jun-23	0.3	Call with J. Fratino (FTI) on business plan.	\$280.50
Putman, E.	02-Jun-23	0.3	Review business plan review draft materials.	\$264.00
Fratino, J.	02-Jun-23	0.3	Call with M. Smith (FTI) on business plan.	\$130.50
Fisher, S.	02-Jun-23	1.0	Review of draft Business Plan presentation.	\$910.00

EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY
FOR THE PERIOD JUNE 1, 2023 THROUGH JUNE 30, 2023**

Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Peterson, A.	02-Jun-23	1.0	Prepare updates to the Business Plan Analysis presentation.	\$825.00
McNew, S.	02-Jun-23	1.1	Review Business Plan slides to provide edits to finalize.	\$984.50
Scruton, A.	02-Jun-23	1.5	Review draft presentation on business plan.	\$1,987.50
Fratino, J.	02-Jun-23	1.6	Perform analysis in connection with Business plan review.	\$696.00
Fratino, J.	02-Jun-23	2.6	Prepare updates to business plan review.	\$1,131.00
Terry, A.	04-Jun-23	0.5	Correspondence with J. Fratino (FTI) on next steps with business plan deck including questions with presentation deck.	\$562.50
Terry, A.	04-Jun-23	1.8	Prepare Business plan mark-up to provide comments to team.	\$2,025.00
Ng, W.	05-Jun-23	0.3	Assess business plan model provided by the Debtors.	\$337.50
Putman, E.	05-Jun-23	0.3	Review business plan materials to provide comments to team.	\$264.00
Putman, E.	05-Jun-23	0.3	Call with A. Peterson (FTI) and J. Fratino (FTI) on business plan review.	\$264.00
Peterson, A.	05-Jun-23	0.3	Call with E. Putman (FTI) and J. Fratino (FTI) on business plan review.	\$247.50
Fratino, J.	05-Jun-23	0.3	Call with E. Putman (FTI) and A. Peterson (FTI) on business plan review.	\$130.50
Terry, A.	05-Jun-23	0.4	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$450.00
Peterson, A.	05-Jun-23	0.4	Call with A. Terry (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$330.00
Fratino, J.	05-Jun-23	0.4	Call with A. Terry (FTI) and A. Peterson (FTI) to discuss the business plan analysis presentation.	\$174.00
Terry, A.	05-Jun-23	0.7	Review draft Business Plan presentation.	\$787.50
Terry, A.	05-Jun-23	1.0	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan review.	\$1,125.00
Fisher, S.	05-Jun-23	1.0	Review of draft Business Plan.	\$910.00
Putman, E.	05-Jun-23	1.0	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan review.	\$880.00
Peterson, A.	05-Jun-23	1.0	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) on business plan review.	\$825.00
Fratino, J.	05-Jun-23	1.0	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on business plan review.	\$435.00
Fratino, J.	05-Jun-23	1.3	Update business plan deck for the OEC.	\$565.50
Peterson, A.	05-Jun-23	1.4	Prepare updates to the Business Plan Analysis presentation.	\$1,155.00
Sun, L.	05-Jun-23	1.4	Perform research in connection with business plan analysis.	\$1,132.60
Peterson, A.	05-Jun-23	1.9	Revise additional slides for the Business Plan Analysis presentation.	\$1,567.50
Fisher, S.	05-Jun-23	2.0	Perform technical analysis for OEC business plan meeting.	\$1,820.00

EXHIBIT C

CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY
FOR THE PERIOD JUNE 1, 2023 THROUGH JUNE 30, 2023

Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Scruton, A.	05-Jun-23	2.1	Review analysis in connection with business plan review.	\$2,782.50
Peterson, A.	05-Jun-23	2.1	Create additional slides for the Business Plan Analysis presentation.	\$1,732.50
Fratino, J.	05-Jun-23	2.4	Prepare updates to business plan review analysis.	\$1,044.00
Fratino, J.	05-Jun-23	2.6	Review June business plan updates.	\$1,131.00
Fratino, J.	05-Jun-23	2.7	Prepare update to business plan materials.	\$1,174.50
Terry, A.	05-Jun-23	2.9	Revise draft Business Plan presentation.	\$3,262.50
Terry, A.	06-Jun-23	0.5	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$562.50
Putman, E.	06-Jun-23	0.5	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$440.00
Peterson, A.	06-Jun-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$412.50
Fratino, J.	06-Jun-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss updates to the business plan analysis presentation.	\$217.50
Peterson, A.	06-Jun-23	0.8	Prepare updates to specific slides for the Business Plan Analysis presentation.	\$660.00
Davis, G.	06-Jun-23	0.9	Review Business Plan presentation materials.	\$1,012.50
Terry, A.	06-Jun-23	0.9	Revise draft Business Plan presentation.	\$1,012.50
Sun, L.	06-Jun-23	1.3	Call [partial] with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss business plan analysis.	\$1,051.70
Ng, W.	06-Jun-23	1.5	Review updated draft business plan review presentation materials for the OEC.	\$1,687.50
Davis, G.	06-Jun-23	1.6	Call with D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) [partial] and J. Fratino (FTI) to discuss business plan analysis.	\$1,800.00
McNew, S.	06-Jun-23	1.6	Prepare draft of slides for business plan review.	\$1,432.00
Ng, W.	06-Jun-23	1.6	Call with D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) [partial] and J. Fratino (FTI) to discuss business plan analysis.	\$1,800.00
Rush, D.	06-Jun-23	1.6	Call with G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) [partial] and J. Fratino (FTI) to discuss business plan analysis.	\$2,120.00
Terry, A.	06-Jun-23	1.6	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) [partial] and J. Fratino (FTI) to discuss business plan analysis.	\$1,800.00
Smith, M.	06-Jun-23	1.6	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) [partial] and J. Fratino (FTI) to discuss business plan analysis.	\$1,496.00

EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY
FOR THE PERIOD JUNE 1, 2023 THROUGH JUNE 30, 2023**

Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Putman, E.	06-Jun-23	1.6	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI), L. Sun (FTI) [partial] and J. Fratino (FTI) to discuss business plan analysis.	\$1,408.00
Peterson, A.	06-Jun-23	1.6	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), L. Sun (FTI) [partial] and J. Fratino (FTI) to discuss business plan analysis.	\$1,320.00
Fratino, J.	06-Jun-23	1.6	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) [partial] to discuss business plan analysis.	\$696.00
Putman, E.	06-Jun-23	1.9	Review business plan materials to provide comments to team.	\$1,672.00
Fratino, J.	06-Jun-23	2.2	Update business plan review.	\$957.00
Scruton, A.	06-Jun-23	2.3	Review draft business plan presentation.	\$3,047.50
Fratino, J.	06-Jun-23	2.4	Update business plan review deck.	\$1,044.00
Ng, W.	07-Jun-23	0.2	Review near-term liquidity update materials from the Debtors.	\$225.00
Terry, A.	07-Jun-23	0.3	Call with J. Fratino (FTI) on business plan review deck.	\$337.50
Peterson, A.	07-Jun-23	0.3	Call with J. Fratino (FTI) on business plan review deck.	\$247.50
Fratino, J.	07-Jun-23	0.3	Call with A. Peterson (FTI) on business plan review deck.	\$130.50
Fratino, J.	07-Jun-23	0.3	Call with A. Terry (FTI) on business plan review deck.	\$130.50
Ng, W.	07-Jun-23	0.5	Analyze summary of proposed lease settlement to determine impact on business.	\$562.50
Putman, E.	07-Jun-23	0.7	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss slides in the business plan analysis presentation.	\$616.00
Peterson, A.	07-Jun-23	0.7	Call with E. Putman (FTI) and J. Fratino (FTI) to discuss slides in the business plan analysis presentation.	\$577.50
Fratino, J.	07-Jun-23	0.7	Call with E. Putman (FTI) and A. Peterson (FTI) to discuss slides in the business plan analysis presentation.	\$304.50
Terry, A.	07-Jun-23	1.0	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan review.	\$1,125.00
Putman, E.	07-Jun-23	1.0	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan review.	\$880.00
Putman, E.	07-Jun-23	1.0	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss comments on the business plan analysis presentation.	\$880.00
Peterson, A.	07-Jun-23	1.0	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) on business plan review.	\$825.00
Peterson, A.	07-Jun-23	1.0	Call with E. Putman (FTI) and J. Fratino (FTI) to discuss comments on the business plan analysis presentation.	\$825.00
Fratino, J.	07-Jun-23	1.0	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on business plan review.	\$435.00

EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY
FOR THE PERIOD JUNE 1, 2023 THROUGH JUNE 30, 2023**

Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Fratino, J.	07-Jun-23	1.0	Call with E. Putman (FTI) and A. Peterson (FTI) to discuss comments on the business plan analysis presentation.	\$435.00
Putman, E.	07-Jun-23	1.2	Review business plan materials to provide comments to team.	\$1,056.00
Putman, E.	07-Jun-23	1.4	Review comments from team to update business plan materials.	\$1,232.00
Terry, A.	07-Jun-23	1.6	Revise draft Business Plan presentation.	\$1,800.00
Peterson, A.	07-Jun-23	1.6	Review specific slides for the Business Plan Analysis presentation.	\$1,320.00
Peterson, A.	07-Jun-23	1.6	Update analysis in connection with business plan review.	\$1,320.00
Peterson, A.	07-Jun-23	1.8	Update specific slides for the Business Plan Analysis presentation.	\$1,485.00
Fratino, J.	07-Jun-23	2.1	Update business plan review analysis.	\$913.50
Scruton, A.	07-Jun-23	2.7	Review business plan analysis.	\$3,577.50
Fratino, J.	07-Jun-23	2.7	Update business plan review deck.	\$1,174.50
Fratino, J.	07-Jun-23	2.9	Update business plan review deck restructuring section.	\$1,261.50
Fisher, S.	07-Jun-23	3.0	Prepare analysis in connection with business plan presentation for Equity Committee.	\$2,730.00
Smith, M.	08-Jun-23	0.1	Call with J. Fratino (FTI) on business plan review.	\$93.50
Fratino, J.	08-Jun-23	0.1	Call with M. Smith (FTI) on business plan review.	\$43.50
Ng, W.	08-Jun-23	0.3	Review business plan cleansing materials from the Debtors.	\$337.50
Terry, A.	08-Jun-23	0.3	Review next steps on edits to Business Plan presentation.	\$337.50
Sun, L.	08-Jun-23	0.5	Review research in connection with assessment of business plan.	\$404.50
Putman, E.	08-Jun-23	0.9	Review business plan materials to provide comments to team.	\$792.00
Rush, D.	08-Jun-23	1.0	Review OEC presentation regarding business plan analysis.	\$1,325.00
Ng, W.	08-Jun-23	1.3	Review updated business plan and plan analysis presentation for the OEC.	\$1,462.50
Terry, A.	08-Jun-23	1.7	Revise draft Business Plan presentation.	\$1,912.50
Putman, E.	08-Jun-23	1.7	Call with A. Peterson (FTI) and J. Fratino (FTI) on business plan review.	\$1,496.00
Peterson, A.	08-Jun-23	1.7	Call with E. Putman (FTI) and J. Fratino (FTI) on business plan review.	\$1,402.50
Fratino, J.	08-Jun-23	1.7	Call with E. Putman (FTI) and A. Peterson (FTI) on business plan review.	\$739.50
Fratino, J.	08-Jun-23	2.6	Revise business plan review deck.	\$1,131.00
Ng, W.	08-Jun-23	2.7	Prepare comments to draft business plan review materials for the Committee.	\$3,037.50
Scruton, A.	08-Jun-23	2.7	Review revised draft presentation on business plan and sensitivities.	\$3,577.50
Peterson, A.	08-Jun-23	2.7	Update specific slides for the Business Plan Analysis presentation.	\$2,227.50
Fratino, J.	08-Jun-23	2.7	Update business plan review deck.	\$1,174.50

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Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Fratino, J.	08-Jun-23	2.7	Update business plan review analysis.	\$1,174.50
Putman, E.	08-Jun-23	3.2	Review comments from team to update business plan materials.	\$2,816.00
Davis, G.	09-Jun-23	0.4	Review OEC materials re: business plan update.	\$450.00
Rush, D.	09-Jun-23	0.4	Communications with FTI on materials for OEC re: business plan analysis.	\$530.00
Terry, A.	09-Jun-23	0.5	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$562.50
Putman, E.	09-Jun-23	0.5	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$440.00
Peterson, A.	09-Jun-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$412.50
Fratino, J.	09-Jun-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss updates to the business plan analysis presentation.	\$217.50
Putman, E.	09-Jun-23	0.9	Call with A. Peterson (FTI) and J. Fratino (FTI) on business plan review.	\$792.00
Peterson, A.	09-Jun-23	0.9	Call with E. Putman (FTI) and J. Fratino (FTI) on business plan review.	\$742.50
Fratino, J.	09-Jun-23	0.9	Call with E. Putman (FTI) and A. Peterson (FTI) on business plan review.	\$391.50
Fisher, S.	09-Jun-23	1.0	Review of draft Business Plan presentation.	\$910.00
Davis, G.	09-Jun-23	1.1	Call with D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss OEC materials.	\$1,237.50
Ng, W.	09-Jun-23	1.1	Call with D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss OEC materials.	\$1,237.50
Rush, D.	09-Jun-23	1.1	Call with G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss OEC materials.	\$1,457.50
Terry, A.	09-Jun-23	1.1	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss OEC materials.	\$1,237.50
Smith, M.	09-Jun-23	1.1	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss OEC materials.	\$1,028.50
Peterson, A.	09-Jun-23	1.1	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI) and J. Fratino (FTI) to discuss OEC materials.	\$907.50
Fratino, J.	09-Jun-23	1.1	Call with D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI) and A. Peterson (FTI) to discuss OEC materials.	\$478.50
Putman, E.	09-Jun-23	1.2	Update business plan review deck.	\$1,056.00
Fratino, J.	09-Jun-23	1.6	Update business plan review deck.	\$696.00
Putman, E.	09-Jun-23	2.2	Review business plan materials and provide comments to team.	\$1,936.00
Peterson, A.	09-Jun-23	2.2	Review specific slides for the Business Plan Analysis presentation.	\$1,815.00
Terry, A.	09-Jun-23	2.7	Revise draft Business Plan presentation.	\$3,037.50

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Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Fratino, J.	09-Jun-23	2.7	Prepare comments on business plan review deck.	\$1,174.50
Peterson, A.	09-Jun-23	2.8	Update specific slides for the Business Plan Analysis presentation.	\$2,310.00
Scruton, A.	09-Jun-23	3.1	Review revised draft presentation on business plan and sensitivities.	\$4,107.50
Putman, E.	09-Jun-23	3.1	Review comments on business plan materials.	\$2,728.00
Peterson, A.	10-Jun-23	0.1	Review updates to the business plan analysis presentation.	\$82.50
Peterson, A.	10-Jun-23	0.2	Call with J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$165.00
Fratino, J.	10-Jun-23	0.2	Call with A. Peterson (FTI) to discuss updates to the business plan analysis presentation.	\$87.00
Rush, D.	10-Jun-23	0.5	Review of business plan cleansing materials.	\$662.50
Ng, W.	10-Jun-23	0.8	Assess comments to draft business plan report for the OEC.	\$900.00
Terry, A.	10-Jun-23	0.8	Partial attendance on call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$900.00
Terry, A.	10-Jun-23	1.0	Call with M. Smith (FTI), E. Putman (FTI) and J. Fratino (FTI) on business plan review and comments.	\$1,125.00
Smith, M.	10-Jun-23	1.0	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) on business plan review and comments.	\$935.00
Putman, E.	10-Jun-23	1.0	Call with A. Terry (FTI), M. Smith (FTI) and J. Fratino (FTI) on business plan review and comments.	\$880.00
Putman, E.	10-Jun-23	1.0	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$880.00
Peterson, A.	10-Jun-23	1.0	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$825.00
Fratino, J.	10-Jun-23	1.0	Call with A. Terry (FTI), M. Smith (FTI) and E. Putman (FTI) on business plan review and comments.	\$435.00
Fratino, J.	10-Jun-23	1.0	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss updates to the business plan analysis presentation.	\$435.00
Putman, E.	10-Jun-23	1.2	Call with A. Peterson (FTI) and J. Fratino (FTI) on business plan review deck.	\$1,056.00
Peterson, A.	10-Jun-23	1.2	Call with E. Putman (FTI) and J. Fratino (FTI) on business plan review deck.	\$990.00
Fratino, J.	10-Jun-23	1.2	Call with E. Putman (FTI) and A. Peterson (FTI) on business plan review deck.	\$522.00
Fratino, J.	10-Jun-23	1.3	Update business plan review analysis.	\$565.50
Peterson, A.	10-Jun-23	1.7	Update specific slides for the Business Plan Analysis presentation.	\$1,402.50
Putman, E.	10-Jun-23	2.2	Review business plan materials to provide comments to team.	\$1,936.00
Fratino, J.	10-Jun-23	3.0	Revise business plan review deck.	\$1,305.00

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Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Putman, E.	11-Jun-23	0.2	Call with A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$176.00
Peterson, A.	11-Jun-23	0.2	Call with E. Putman (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$165.00
Fratino, J.	11-Jun-23	0.2	Call with E. Putman (FTI) and A. Peterson (FTI) to discuss updates to the business plan analysis presentation.	\$87.00
Putman, E.	11-Jun-23	0.6	Review comments from team to update business plan materials.	\$528.00
Davis, G.	11-Jun-23	0.7	Review deck regarding Business Plan.	\$787.50
Davis, G.	11-Jun-23	0.9	Call with A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$1,012.50
Terry, A.	11-Jun-23	0.9	Call with G. Davis (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$1,012.50
Terry, A.	11-Jun-23	0.9	Prepare final edits to Business Plan presentation.	\$1,012.50
Smith, M.	11-Jun-23	0.9	Call with A. Terry (FTI), G. Davis (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$841.50
Putman, E.	11-Jun-23	0.9	Call with A. Terry (FTI), G. Davis (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$792.00
Peterson, A.	11-Jun-23	0.9	Call with A. Terry (FTI), G. Davis (FTI), M. Smith (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss the business plan analysis presentation.	\$742.50
Fratino, J.	11-Jun-23	0.9	Call with A. Terry (FTI), G. Davis (FTI), M. Smith (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss the business plan analysis presentation.	\$391.50
Fratino, J.	11-Jun-23	0.9	Update business plan deck.	\$391.50
Peterson, A.	11-Jun-23	1.2	Update specific slides for the Business Plan Analysis presentation.	\$990.00
Fratino, J.	11-Jun-23	1.5	Turn comments on business plan review deck.	\$652.50
Terry, A.	11-Jun-23	1.8	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$2,025.00
Putman, E.	11-Jun-23	1.8	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$1,584.00
Peterson, A.	11-Jun-23	1.8	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$1,485.00
Fratino, J.	11-Jun-23	1.8	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss updates to the business plan analysis presentation.	\$783.00
Scruton, A.	11-Jun-23	2.0	Review of draft presentation to OEC on business plan.	\$2,650.00
Terry, A.	11-Jun-23	2.2	Prepare edits to Business Plan presentation.	\$2,475.00
Davis, G.	11-Jun-23	2.9	Revise deck regarding Business Plan to provide comments to FTI team.	\$3,262.50
Ng, W.	11-Jun-23	2.9	Analyze revised draft business plan and plan issues for the OEC.	\$3,262.50

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Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Peterson, A.	12-Jun-23	0.2	Call with J. Fratino (FTI) to discuss specific updates to the business plan analysis presentation.	\$165.00
Fratino, J.	12-Jun-23	0.2	Call with A. Peterson (FTI) to discuss specific updates to the business plan analysis presentation.	\$87.00
Ng, W.	12-Jun-23	0.8	Prepare comments on updated business plan analysis presentation.	\$900.00
Fisher, S.	12-Jun-23	1.0	Review of Business Plan presentation.	\$910.00
Terry, A.	12-Jun-23	1.4	Finalize Business Plan review materials.	\$1,575.00
Terry, A.	12-Jun-23	1.7	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$1,912.50
Putman, E.	12-Jun-23	1.7	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$1,496.00
Peterson, A.	12-Jun-23	1.7	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss updates to the business plan analysis presentation.	\$1,402.50
Fratino, J.	12-Jun-23	1.7	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss updates to the business plan analysis presentation.	\$739.50
Fratino, J.	12-Jun-23	1.8	Update business plan review deck.	\$783.00
Peterson, A.	12-Jun-23	1.9	Review updates to the business plan analysis presentation.	\$1,567.50
Putman, E.	12-Jun-23	2.2	Call with A. Peterson (FTI) and J. Fratino (FTI) on business plan and case strategy materials.	\$1,936.00
Peterson, A.	12-Jun-23	2.2	Call with E. Putman (FTI) and J. Fratino (FTI) on business plan and case strategy materials.	\$1,815.00
Fratino, J.	12-Jun-23	2.2	Call with E. Putman (FTI) and A. Peterson (FTI) on business plan and case strategy materials.	\$957.00
Peterson, A.	12-Jun-23	2.6	Update specific slides for the Business Plan Analysis presentation.	\$2,145.00
Peterson, A.	13-Jun-23	0.2	Update specific slides for the Business Plan Analysis presentation.	\$165.00
Putman, E.	13-Jun-23	0.4	Call with J. Fratino (FTI) on business plan and case strategy materials.	\$352.00
Fratino, J.	13-Jun-23	0.4	Call with E. Putman (FTI) on business plan and case strategy materials.	\$174.00
Scruton, A.	13-Jun-23	1.8	Review business plan analysis.	\$2,385.00
Terry, A.	14-Jun-23	0.1	Revise draft Business Plan presentation.	\$112.50
Peterson, A.	14-Jun-23	0.3	Review business plan materials.	\$247.50
Peterson, A.	14-Jun-23	0.5	Call with J. Fratino (FTI) to discuss updates to the business plan analysis.	\$412.50
Fratino, J.	14-Jun-23	0.5	Call with A. Peterson (FTI) to discuss updates to the business plan analysis.	\$217.50
Ng, W.	14-Jun-23	0.7	Assess parameters of the Debtors' business plan assumptions.	\$787.50
Fratino, J.	14-Jun-23	0.7	Update business plan review analysis.	\$304.50

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Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Terry, A.	14-Jun-23	0.8	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan materials.	\$900.00
Putman, E.	14-Jun-23	0.8	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan materials.	\$704.00
Peterson, A.	14-Jun-23	0.8	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) on business plan materials.	\$660.00
Fratino, J.	14-Jun-23	0.8	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on business plan materials.	\$348.00
Putman, E.	14-Jun-23	1.6	Review business plan materials to provide comments to team.	\$1,408.00
Fratino, J.	14-Jun-23	2.5	Update slides for business plan.	\$1,087.50
Fisher, S.	14-Jun-23	3.0	Prepare presentation for the OEC.	\$2,730.00
Fratino, J.	14-Jun-23	3.0	Update analysis of business plan.	\$1,305.00
Putman, E.	14-Jun-23	4.2	Call with A. Peterson (FTI) and J. Fratino (FTI) on business plan materials.	\$3,696.00
Peterson, A.	14-Jun-23	4.2	Call with E. Putman (FTI) and J. Fratino (FTI) on business plan materials.	\$3,465.00
Fratino, J.	14-Jun-23	4.2	Call with E. Putman (FTI) and A. Peterson (FTI) on business plan materials.	\$1,827.00
Terry, A.	15-Jun-23	0.3	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$337.50
Putman, E.	15-Jun-23	0.3	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$264.00
Peterson, A.	15-Jun-23	0.3	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) to discuss the business plan analysis.	\$247.50
Fratino, J.	15-Jun-23	0.3	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss the business plan analysis.	\$130.50
Putman, E.	15-Jun-23	0.6	Call with J. Fratino (FTI) on business plan materials.	\$528.00
Fratino, J.	15-Jun-23	0.6	Update business plan review analysis.	\$261.00
Fratino, J.	15-Jun-23	0.6	Call with E. Putman (FTI) on business plan materials.	\$261.00
Rush, D.	15-Jun-23	0.7	Review financial analysis from team.	\$927.50
Ng, W.	15-Jun-23	1.4	Review draft analysis of considerations impacting business plan projections.	\$1,575.00
Terry, A.	15-Jun-23	1.6	Revise draft Business Plan presentation.	\$1,800.00
Putman, E.	15-Jun-23	1.6	Call with A. Peterson (FTI) and J. Fratino (FTI) on business plan materials.	\$1,408.00
Peterson, A.	15-Jun-23	1.6	Call with E. Putman (FTI) and J. Fratino (FTI) on business plan materials.	\$1,320.00
Fratino, J.	15-Jun-23	1.6	Call with E. Putman (FTI) and A. Peterson (FTI) on business plan materials.	\$696.00
Putman, E.	15-Jun-23	2.4	Review business plan materials to provide comments to team.	\$2,112.00
Putman, E.	15-Jun-23	2.6	Review business plan materials.	\$2,288.00

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Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Fratino, J.	15-Jun-23	2.8	Update business plan review analysis.	\$1,218.00
Fratino, J.	15-Jun-23	2.9	Update business plan review slide.	\$1,261.50
Fratino, J.	15-Jun-23	3.0	Update business plan review analysis.	\$1,305.00
Fratino, J.	16-Jun-23	0.1	Correspondence with A. Peterson (FTI) on business plan analysis.	\$43.50
Fratino, J.	16-Jun-23	0.4	Update business plan review analysis.	\$174.00
Terry, A.	16-Jun-23	1.3	Review updated draft Business Plan presentation.	\$1,462.50
Terry, A.	16-Jun-23	1.8	Call with L. Sun (FTI) regarding next steps on edits to Business Plan presentation.	\$2,025.00
Sun, L.	16-Jun-23	1.8	Call with A. Terry (FTI) regarding next steps on edits to Business Plan presentation.	\$1,456.20
Fisher, S.	19-Jun-23	1.0	Review of Business Plan materials for the OEC.	\$910.00
Fratino, J.	19-Jun-23	2.7	Update slides in connection with the business plan review.	\$1,174.50
Fratino, J.	20-Jun-23	0.5	Update business plan slides.	\$217.50
Peterson, A.	20-Jun-23	1.1	Analyze materials related to the Debtors' business plan.	\$907.50
Fisher, S.	20-Jun-23	1.4	Review of Business Plan materials.	\$1,274.00
Ng, W.	20-Jun-23	1.9	Review analysis of business plan.	\$2,137.50
Terry, A.	20-Jun-23	2.2	Analyze business plan including correspondence to team on the same.	\$2,475.00
Sun, L.	20-Jun-23	4.8	Assess research in connection with business plan review.	\$3,883.20
Ng, W.	21-Jun-23	0.3	Assess update regarding recent market trends to determine implications on business plan.	\$337.50
Terry, A.	21-Jun-23	0.5	Review email communications on business plan analysis.	\$562.50
Fratino, J.	21-Jun-23	0.5	Attend call reviewing analysis with D. Gupta (FTI).	\$217.50
Fisher, S.	21-Jun-23	0.9	Review of Debtors' Business Plan analysis.	\$819.00
Scruton, A.	21-Jun-23	2.1	Review revised analysis in connection with business plan.	\$2,782.50
Peterson, A.	21-Jun-23	3.9	Update the business plan analysis.	\$3,217.50
Sun, L.	21-Jun-23	6.1	Review research to prepare presentation deck.	\$4,934.90
Ng, W.	22-Jun-23	0.3	Review analysis of business plan.	\$337.50
Peterson, A.	22-Jun-23	0.3	Call with J. Fratino (FTI) to discuss the business plan analysis.	\$247.50
Fratino, J.	22-Jun-23	0.3	Update business plan review analysis.	\$130.50
Fratino, J.	22-Jun-23	0.3	Call with A. Peterson (FTI) to discuss the business plan analysis.	\$130.50
Terry, A.	22-Jun-23	0.9	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan materials.	\$1,012.50

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Analysis of Business Plan

Professional	Date	Hours	Activity	Fees
Putman, E.	22-Jun-23	0.9	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) on business plan materials.	\$792.00
Peterson, A.	22-Jun-23	0.9	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) on business plan materials.	\$742.50
Fratino, J.	22-Jun-23	0.9	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on business plan materials.	\$391.50
Sun, L.	22-Jun-23	1.2	Review presentation to OEC for weekly call.	\$970.80
Terry, A.	22-Jun-23	1.9	Review business plan materials.	\$2,137.50
Peterson, A.	22-Jun-23	2.3	Review and update slides related to analysis of the Debtors' Plan and business plan.	\$1,897.50
Terry, A.	26-Jun-23	0.3	Prepare email correspondence on OEC call preparation including re: business plan discussion.	\$337.50
Fratino, J.	26-Jun-23	0.5	Perform research for business plan review analysis.	\$217.50
Peterson, A.	26-Jun-23	0.7	Create business plan analysis slides for OEC call.	\$577.50
Terry, A.	26-Jun-23	0.8	Prepare outline to A. Peterson (FTI) on OEC presentation re: business plan.	\$900.00
Terry, A.	26-Jun-23	0.8	Revisions to business plan presentation incorporating feedback, and email to V&E team regarding same.	\$900.00
Terry, A.	26-Jun-23	1.1	Review business plan presentation to OEC to provide comments to FTI team.	\$1,237.50
Peterson, A.	26-Jun-23	1.2	Update specific business plan deck slides for an OEC call.	\$990.00
Fisher, S.	26-Jun-23	2.0	Perform technical analysis for OEC business plan review.	\$1,820.00
Fratino, J.	27-Jun-23	0.5	Call with D. Gupta (FTI) on business plan analysis.	\$217.50
Sun, L.	27-Jun-23	1.0	Perform research for business plan review.	\$809.00
Fratino, J.	27-Jun-23	2.7	Update business plan review analysis.	\$1,174.50
Rush, D.	28-Jun-23	0.3	Review near term cash flows and liquidity reporting from Alix to provide comments to the team.	\$397.50
Sun, L.	28-Jun-23	1.4	Prepare research related to business plan.	\$1,132.60
Ng, W.	29-Jun-23	0.1	Review update regarding liquidity status for the OEC.	\$112.50
Fratino, J.	29-Jun-23	0.6	Call with D. Gupta (FTI) on business plan analysis.	\$261.00
Sun, L.	29-Jun-23	1.7	Prepare research related to business plan.	\$1,375.30
Subtotal		393.6		\$322,451.80

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Analysis, Negotiate and Formulation of POR and DS

Professional	Date	Hours	Activity	Fees
Scruton, A.	02-Jun-23	0.6	Review preview from PJT of proposed plan.	\$795.00
Scruton, A.	02-Jun-23	0.8	Review materials related to Debtors' plan of reorganization.	\$1,060.00
Ng, W.	05-Jun-23	1.6	Revise analysis of Debtors' plan of reorganization.	\$1,800.00
Ng, W.	05-Jun-23	1.9	Prepare analysis of Debtors' plan of reorganization including capital structure.	\$2,137.50
Rush, D.	06-Jun-23	0.3	Review of plan materials from the Debtors.	\$397.50
Fratino, J.	06-Jun-23	1.4	Review of Debtors' plan of reorganization construct.	\$609.00
Ng, W.	06-Jun-23	1.6	Evaluate the Debtors' plan proposal.	\$1,800.00
Ng, W.	07-Jun-23	0.8	Review modifications to plan proposal from the Debtors.	\$900.00
Ng, W.	07-Jun-23	2.4	Assess the Debtors' plan proposal terms.	\$2,700.00
Ng, W.	08-Jun-23	0.7	Assess potential treatment of stakeholders under the plan of reorganization.	\$787.50
Ng, W.	09-Jun-23	0.3	Assess update regarding plan discussions between the Debtors and stakeholders.	\$337.50
Ng, W.	09-Jun-23	0.8	Assess plan proposal terms.	\$900.00
Fratino, J.	09-Jun-23	1.6	Review of company funding need under plan of reorganization.	\$696.00
Rush, D.	10-Jun-23	0.5	Review of materials from V&E for OEC re: Plan issues.	\$662.50
Ng, W.	10-Jun-23	0.9	Review draft plan confirmation overview materials from Counsel to prepare comments.	\$1,012.50
Scruton, A.	10-Jun-23	1.5	Review of draft presentation to OEC on plan issues.	\$1,987.50
Ng, W.	11-Jun-23	0.5	Review comments to Counsel's draft presentation regarding plan confirmation issues.	\$562.50
Davis, G.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$562.50
Ng, W.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$562.50
Rush, D.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$662.50
Terry, A.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$562.50
Smith, M.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$467.50
Putman, E.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$440.00
Peterson, A.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$412.50
Fratino, J.	12-Jun-23	0.5	Call with FTI team to discuss plan proposal analysis materials for the OEC.	\$217.50
Ng, W.	12-Jun-23	0.6	Review updates to Counsel's presentation regarding plan confirmation process and issues.	\$675.00
Rush, D.	12-Jun-23	0.7	Review of OEC materials re: Plan terms.	\$927.50
Ng, W.	12-Jun-23	0.8	Analyze revised plan proposal materials from the Debtors.	\$900.00

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Analysis, Negotiate and Formulation of POR and DS

Professional	Date	Hours	Activity	Fees
Terry, A.	12-Jun-23	0.8	Update draft Plan terms review materials presentation.	\$900.00
Terry, A.	12-Jun-23	1.7	Review and updates to Plan terms presentation.	\$1,912.50
Terry, A.	12-Jun-23	1.9	Updates to Plan terms presentation materials.	\$2,137.50
Fratino, J.	12-Jun-23	2.3	Prepare update to Plan analysis deck.	\$1,000.50
Ng, W.	12-Jun-23	2.4	Assess updates to plan proposal analysis presentation to the OEC.	\$2,700.00
Putman, E.	12-Jun-23	3.3	Review materials to provide comments to team.	\$2,904.00
Ng, W.	13-Jun-23	0.4	Review updates to plan considerations presentation from V&E.	\$450.00
Rush, D.	13-Jun-23	0.4	Review of draft materials including updates to OEC on Plan issues.	\$530.00
Terry, A.	13-Jun-23	0.5	Call with E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) on case strategy materials.	\$562.50
Putman, E.	13-Jun-23	0.5	Call with A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) on case strategy materials.	\$440.00
Peterson, A.	13-Jun-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) on case strategy materials.	\$412.50
Fratino, J.	13-Jun-23	0.5	Call with A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on case strategy materials.	\$217.50
Terry, A.	13-Jun-23	0.7	Review plan discussion materials.	\$787.50
Ng, W.	13-Jun-23	0.8	Assess information from the Debtors to evaluate plan of reorganization implications.	\$900.00
Ng, W.	13-Jun-23	1.6	Evaluate plan implications of treatment of claims.	\$1,800.00
Fratino, J.	13-Jun-23	1.7	Update considerations deck.	\$739.50
Putman, E.	13-Jun-23	1.9	Review materials to provide comments to team.	\$1,672.00
Ng, W.	13-Jun-23	2.1	Revise plan of reorganization strategy materials for the OEC.	\$2,362.50
Ng, W.	14-Jun-23	1.6	Evaluate plan proposal terms.	\$1,800.00
Rush, D.	16-Jun-23	0.8	Review draft Plan provided by Debtors to prepare communications with team on the same.	\$1,060.00
Scruton, A.	16-Jun-23	1.9	Review Debtors' proposed plan of reorganization.	\$2,517.50
Ng, W.	17-Jun-23	1.8	Analyze terms of the Debtors' draft plan including treatment for each plan class.	\$2,025.00
Terry, A.	18-Jun-23	0.6	Perform initial review of Plan terms.	\$675.00
Ng, W.	19-Jun-23	0.7	Assess potential considerations regarding the Debtors' draft plan terms.	\$787.50
Ng, W.	19-Jun-23	1.3	Analyze draft summary of Plan issues and considerations list from Counsel.	\$1,462.50
Scruton, A.	19-Jun-23	1.9	Review filed plan.	\$2,517.50
Terry, A.	19-Jun-23	1.9	Review Debtor's draft plan of reorganization.	\$2,137.50

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Analysis, Negotiate and Formulation of POR and DS

Professional	Date	Hours	Activity	Fees
Rush, D.	20-Jun-23	0.6	Review of materials from V&E re: Plan issues.	\$795.00
Terry, A.	20-Jun-23	0.9	Review V&E issues list on plan of reorganization.	\$1,012.50
Ng, W.	21-Jun-23	0.3	Review updated Plan proposal materials from PJT.	\$337.50
Rush, D.	21-Jun-23	0.5	Review of updated Plan and Disclosure Statement.	\$662.50
Rush, D.	21-Jun-23	0.5	Review draft materials from V&E for OEC in connection with the Plan.	\$662.50
Ng, W.	21-Jun-23	0.6	Call with A. Terry (FTI), S. Fisher (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss analysis of the Debtors' Plan terms.	\$675.00
Terry, A.	21-Jun-23	0.6	Call with W. Ng (FTI), S. Fisher (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss analysis of the Debtors' Plan terms.	\$675.00
Fisher, S.	21-Jun-23	0.6	Call with W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) to discuss analysis of the Debtors' Plan terms.	\$546.00
Putman, E.	21-Jun-23	0.6	Call with W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI) and A. Peterson (FTI) to discuss analysis of the Debtors' Plan terms.	\$528.00
Peterson, A.	21-Jun-23	0.6	Call with W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI) and E. Putman (FTI) to discuss analysis of the Debtors' Plan terms.	\$495.00
Ng, W.	21-Jun-23	1.1	Review the Debtors' Disclosure Statement regarding creditor treatment and disclosures.	\$1,237.50
Ng, W.	21-Jun-23	1.3	Evaluate the Debtors' Plan.	\$1,462.50
Terry, A.	21-Jun-23	1.3	Review of plan of reorganization terms.	\$1,462.50
Ng, W.	21-Jun-23	1.6	Analyze modifications in the filed version of the Debtors' plan.	\$1,800.00
Smith, M.	21-Jun-23	1.6	Review Debtors' proposed plan of reorganization terms.	\$1,496.00
Rush, D.	22-Jun-23	0.3	Review of OEC materials from V&E in connection with Plan issues.	\$397.50
Ng, W.	22-Jun-23	0.8	Review draft Plan summary presentation for the Committee.	\$900.00
Scruton, A.	22-Jun-23	1.7	Review analysis of proposed plan terms.	\$2,252.50
Ng, W.	22-Jun-23	2.2	Review draft materials for the Committee regarding analysis of the Debtors' Plan terms.	\$2,475.00
Rush, D.	23-Jun-23	0.5	Review Plan materials from V&E.	\$662.50
Terry, A.	23-Jun-23	0.6	Email correspondence on plan issues list.	\$675.00
Ng, W.	23-Jun-23	1.3	Review Plan issues list from Counsel.	\$1,462.50
Scruton, A.	23-Jun-23	1.4	Review Plan issue list prepared by V&E.	\$1,855.00
Rush, D.	26-Jun-23	0.3	Review OEC presentation regarding the Plan to provide comments.	\$397.50
Scruton, A.	26-Jun-23	0.4	Review plan issues and strategy ahead of court status conference.	\$530.00
Ng, W.	26-Jun-23	0.8	Analyze potential Plan issues.	\$900.00

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Analysis, Negotiate and Formulation of POR and DS

Professional	Date	Hours	Activity	Fees
Ng, W.	26-Jun-23	1.4	Review draft materials for the Committee regarding Plan.	\$1,575.00
Putman, E.	26-Jun-23	1.8	Review case materials to provide comments to team.	\$1,584.00
Peterson, A.	27-Jun-23	0.2	Update slides related to analysis of the Debtors' Plan and business plan.	\$165.00
Rush, D.	27-Jun-23	0.3	Review communications from V&E regarding Plan issues.	\$397.50
Rush, D.	27-Jun-23	0.3	Provide comments to OEC presentation regarding Plan issues.	\$397.50
Terry, A.	27-Jun-23	0.3	Email correspondence regarding open items on Plan considerations.	\$337.50
Terry, A.	27-Jun-23	0.3	Finalize OEC materials including in connection with the Plan.	\$337.50
Putman, E.	27-Jun-23	0.4	Call with A. Peterson (FTI) and J. Fratino (FTI) on financing analysis.	\$352.00
Peterson, A.	27-Jun-23	0.4	Call with E. Putman (FTI) and J. Fratino (FTI) on financing analysis.	\$330.00
Fratino, J.	27-Jun-23	0.4	Call with E. Putman (FTI) and A. Peterson (FTI) on financing analysis.	\$174.00
Rush, D.	27-Jun-23	0.5	Call with A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) on financing analysis.	\$662.50
Terry, A.	27-Jun-23	0.5	Call with D. Rush (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) on financing analysis.	\$562.50
Putman, E.	27-Jun-23	0.5	Call with D. Rush (FTI), A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI) on financing analysis.	\$440.00
Putman, E.	27-Jun-23	0.5	Call with J. Fratino (FTI) on financing materials.	\$440.00
Peterson, A.	27-Jun-23	0.5	Call with D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and J. Fratino (FTI) on financing analysis.	\$412.50
Peterson, A.	27-Jun-23	0.5	Call with J. Fratino (FTI) to discuss analysis of the Debtors' Plan.	\$412.50
Fratino, J.	27-Jun-23	0.5	Call with A. Peterson (FTI) to discuss analysis of the Debtors' Plan.	\$217.50
Fratino, J.	27-Jun-23	0.5	Call with D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) on financing analysis.	\$217.50
Fratino, J.	27-Jun-23	0.5	Call with E. Putman (FTI) on financing materials.	\$217.50
Ng, W.	27-Jun-23	0.8	Review Counsel's materials in connection with Plan issues.	\$900.00
Ng, W.	27-Jun-23	1.1	Analyze summary of Plan considerations for the OEC.	\$1,237.50
Putman, E.	27-Jun-23	1.2	Review financing materials to provide comments to team.	\$1,056.00
Terry, A.	27-Jun-23	2.3	Prepare edits to presentation on Core plan of reorganization.	\$2,587.50
Fratino, J.	27-Jun-23	2.7	Update financing considerations deck.	\$1,174.50
Ng, W.	28-Jun-23	0.2	Review draft motion from Debtors regarding miner equipment settlement to assess impact on plan.	\$225.00
Rush, D.	28-Jun-23	0.6	Review of OEC materials regarding Plan issues to provide comments on same.	\$795.00

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Analysis, Negotiate and Formulation of POR and DS

Professional	Date	Hours	Activity	Fees
Ng, W.	28-Jun-23	0.9	Review draft presentation for the OEC regarding considerations in connection with plan of reorganization.	\$1,012.50
Fratino, J.	28-Jun-23	0.9	Perform research for the financing analysis deck.	\$391.50
Terry, A.	28-Jun-23	1.1	Update comments to financing analysis presentation.	\$1,237.50
Fratino, J.	28-Jun-23	1.2	Update financing analysis deck.	\$522.00
Scruton, A.	28-Jun-23	1.8	Review and comment on report analyzing financing needs under plan of reorganization.	\$2,385.00
Scruton, A.	29-Jun-23	0.2	Review revisions to report analyzing financing needs under plan of reorganization.	\$265.00
Ng, W.	29-Jun-23	0.5	Analyze the Debtors' status conference demonstratives regarding Plan and status of the business.	\$562.50
Rush, D.	29-Jun-23	0.5	Call with A. Scruton (FTI) on Plan discussions.	\$662.50
Scruton, A.	29-Jun-23	0.5	Call with D. Rush (FTI) on Plan discussions.	\$662.50
Ng, W.	29-Jun-23	0.6	Assess revised materials for the OEC regarding financing needs under plan of reorganization.	\$675.00
Rush, D.	30-Jun-23	0.3	Review update from V&E regarding current case issues update.	\$397.50
Subtotal		111.5		\$115,282.50

Case Management

Professional	Date	Hours	Activity	Fees
Putman, E.	07-Jun-23	0.5	Prepare update to fee model for prior week's activity.	\$440.00
Putman, E.	13-Jun-23	0.5	Prepare update to fee model for prior week's activity.	\$440.00
Putman, E.	28-Jun-23	0.3	Prepare update to fee model for prior week's activity.	\$264.00
Subtotal		1.3		\$1,144.00

General Meetings with Debtor and Debtors' Professionals

Professional	Date	Hours	Activity	Fees
Rush, D.	02-Jun-23	0.3	Call with PJT on case status update.	\$397.50

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General Meetings with Debtor and Debtors' Professionals

Professional	Date	Hours	Activity	Fees
Ng, W.	06-Jun-23	0.6	Call with Debtor's advisors, V&E, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI) on Plan construct.	\$675.00
Rush, D.	06-Jun-23	0.6	Call with Debtor's advisors, V&E, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) on Plan construct.	\$795.00
Scruton, A.	06-Jun-23	0.6	Call with Debtor's advisors, V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) on Plan construct.	\$795.00
Terry, A.	06-Jun-23	0.6	Call with Debtor's advisors, V&E, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) on Plan construct.	\$675.00
Ng, W.	07-Jun-23	0.3	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$337.50
Rush, D.	07-Jun-23	0.3	Call with company advisors, V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$397.50
Scruton, A.	07-Jun-23	0.3	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$397.50
Terry, A.	07-Jun-23	0.3	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$337.50
Putman, E.	07-Jun-23	0.3	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) for weekly status update.	\$264.00
Peterson, A.	07-Jun-23	0.3	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) for weekly status update.	\$247.50
Putman, E.	08-Jun-23	0.5	Call with PJT, A. Peterson (FTI) and J. Fratino (FTI) on Plan assumptions.	\$440.00
Peterson, A.	08-Jun-23	0.5	Call with PJT, E. Putman (FTI) and J. Fratino (FTI) on Plan assumptions.	\$412.50
Fratino, J.	08-Jun-23	0.5	Call with PJT, E. Putman (FTI) and A. Peterson (FTI) on Plan assumptions.	\$217.50
Putman, E.	09-Jun-23	0.3	Call with PJT, A. Peterson (FTI) and J. Fratino (FTI) on plan assumptions.	\$264.00
Peterson, A.	09-Jun-23	0.3	Call with PJT, E. Putman (FTI) and J. Fratino (FTI) on plan assumptions.	\$247.50
Fratino, J.	09-Jun-23	0.3	Call with PJT, E. Putman (FTI) and A. Peterson (FTI) on plan assumptions.	\$130.50
Rush, D.	09-Jun-23	0.4	Call with PJT on Plan materials and status.	\$530.00
Sun, L.	12-Jun-23	0.1	Prepare for meeting with Debtors re: Plan proposal and business plan.	\$80.90
Davis, G.	12-Jun-23	0.4	Prepare for call Debtors re: Plan proposal and business plan.	\$450.00
Davis, G.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,575.00
Ng, W.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,575.00
Rush, D.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,855.00
Scruton, A.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,855.00

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General Meetings with Debtor and Debtors' Professionals

Professional	Date	Hours	Activity	Fees
Terry, A.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,575.00
Smith, M.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,309.00
Putman, E.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,232.00
Peterson, A.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,155.00
Sun, L.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$1,132.60
Fratino, J.	12-Jun-23	1.4	Call with the Debtors, Debtors' advisors, V&E, OEC and FTI team to discuss Debtors' business plan projections and plan proposal terms.	\$609.00
Rush, D.	14-Jun-23	0.3	Prepare for calls with Company advisors.	\$397.50
Scruton, A.	14-Jun-23	0.3	Prepare for calls with Weil and PJT to review case status and next steps.	\$397.50
Ng, W.	14-Jun-23	0.4	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$450.00
Rush, D.	14-Jun-23	0.4	Call with company advisors, V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$530.00
Scruton, A.	14-Jun-23	0.4	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$530.00
Terry, A.	14-Jun-23	0.4	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), E. Putman (FTI) and A. Peterson (FTI) for weekly status update.	\$450.00
Putman, E.	14-Jun-23	0.4	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) for weekly status update.	\$352.00
Peterson, A.	14-Jun-23	0.4	Call with company advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) for weekly status update.	\$330.00
Rush, D.	14-Jun-23	0.5	Call with PJT, A. Scruton (FTI) and A. Terry (FTI) to review case status and next steps.	\$662.50
Scruton, A.	14-Jun-23	0.5	Call with PJT, D. Rush (FTI) and A. Terry (FTI) to review case status and next steps.	\$662.50
Terry, A.	14-Jun-23	0.5	Call with PJT, A. Scruton (FTI) and D. Rush (FTI) to review case status and next steps.	\$562.50
Terry, A.	18-Jun-23	0.3	Call with PJT on capital allocations and Business Plan updates.	\$337.50
Terry, A.	21-Jun-23	0.4	Prepare for Debtors' advisor call re: Plan issues.	\$450.00
Ng, W.	21-Jun-23	0.5	Call with Debtors' advisors, V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI) and E. Putman (FTI) to discuss the filed Plan, status of Plan discussions, liquidity, and upcoming filings.	\$562.50
Rush, D.	21-Jun-23	0.5	Call with Debtors' advisors, V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) to discuss the filed Plan, status of Plan discussions, liquidity, and upcoming filings.	\$662.50

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General Meetings with Debtor and Debtors' Professionals

Professional	Date	Hours	Activity	Fees
Scruton, A.	21-Jun-23	0.5	Call with Debtors' advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and E. Putman (FTI) to discuss the filed Plan, status of Plan discussions, liquidity, and upcoming filings.	\$662.50
Terry, A.	21-Jun-23	0.5	Call with Debtors' advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and E. Putman (FTI) to discuss the filed Plan, status of Plan discussions, liquidity, and upcoming filings.	\$562.50
Putman, E.	21-Jun-23	0.5	Call with Debtors' advisors, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss the filed Plan, status of Plan discussions, liquidity, and upcoming filings.	\$440.00
Rush, D.	26-Jun-23	0.6	Call with V&E, Company advisors, A. Scruton (FTI) and A. Terry (FTI) regarding Plan and Disclosure Statement.	\$795.00
Scruton, A.	26-Jun-23	0.6	Call with V&E, Company advisors, D. Rush (FTI) and A. Terry (FTI) regarding Plan and Disclosure Statement.	\$795.00
Terry, A.	26-Jun-23	0.6	Call with V&E, Company advisors, A. Scruton (FTI) and D. Rush (FTI) regarding Plan and Disclosure Statement.	\$675.00
Putman, E.	28-Jun-23	0.1	Prepare for meeting with Debtors and Management re: the Business Plan.	\$88.00
Peterson, A.	28-Jun-23	0.3	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and J. Fratino (FTI) regarding case update.	\$247.50
Ng, W.	28-Jun-23	0.4	Call with company advisors, V&E, D. Rush (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) regarding case update.	\$450.00
Rush, D.	28-Jun-23	0.4	Call with company advisors, V&E, W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) regarding case update.	\$530.00
Terry, A.	28-Jun-23	0.4	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) regarding case update.	\$450.00
Smith, M.	28-Jun-23	0.4	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) regarding case update.	\$374.00
Putman, E.	28-Jun-23	0.4	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) regarding case update.	\$352.00
Fratino, J.	28-Jun-23	0.4	Call with company advisors, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and A. Peterson (FTI) regarding case update.	\$174.00
Rush, D.	30-Jun-23	0.5	Call with PJT and A. Terry (FTI) on financing.	\$662.50
Terry, A.	30-Jun-23	0.5	Call with PJT and D. Rush (FTI) on financing.	\$562.50
Subtotal		35.1		\$37,122.00

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General Meetings with OEC and OEC Counsel

Professional	Date	Hours	Activity	Fees
Rush, D.	01-Jun-23	0.4	Call with A. Scruton (FTI) on communications with OEC.	\$530.00
Scruton, A.	01-Jun-23	0.4	Call with D. Rush (FTI) on communications with OEC.	\$530.00
Davis, G.	01-Jun-23	0.5	Call with the OEC, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI) and J. Fratino (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$562.50
Ng, W.	01-Jun-23	0.5	Call with the OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI) and J. Fratino (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$562.50
Rush, D.	01-Jun-23	0.5	Call with the OEC, V&E, A. Scruton (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI) and J. Fratino (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$662.50
Scruton, A.	01-Jun-23	0.5	Call with the OEC, V&E, D. Rush (FTI), W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI) and J. Fratino (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$662.50
Terry, A.	01-Jun-23	0.5	Call with the OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), M. Smith (FTI), S. Fisher (FTI) and J. Fratino (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$562.50
Fisher, S.	01-Jun-23	0.5	Call with the OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI) and J. Fratino (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$455.00
Smith, M.	01-Jun-23	0.5	Call with the OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI) and J. Fratino (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$467.50
Fratino, J.	01-Jun-23	0.5	Call with the OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI) and S. Fisher (FTI) to discuss the status of the Debtors' plan proposal and business plan review.	\$217.50
Rush, D.	02-Jun-23	0.5	Call with V&E on case status update.	\$662.50
Rush, D.	02-Jun-23	1.0	Call with A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to review OEC materials.	\$1,325.00
Terry, A.	02-Jun-23	1.0	Call with D. Rush (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to review OEC materials.	\$1,125.00
Smith, M.	02-Jun-23	1.0	Call with D. Rush (FTI), A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to review OEC materials.	\$935.00
Putman, E.	02-Jun-23	1.0	Call with D. Rush (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI) to review OEC materials.	\$880.00
Peterson, A.	02-Jun-23	1.0	Call with D. Rush (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and J. Fratino (FTI) to review OEC materials.	\$825.00
Fratino, J.	02-Jun-23	1.0	Call with D. Rush (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI) and A. Peterson (FTI) to review OEC materials.	\$435.00
Ng, W.	07-Jun-23	0.5	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI) to review business plan and Plan issues.	\$562.50

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General Meetings with OEC and OEC Counsel

Professional	Date	Hours	Activity	Fees
Rush, D.	07-Jun-23	0.5	Call with V&E, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) to review business plan and Plan issues.	\$662.50
Scruton, A.	07-Jun-23	0.5	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to review business plan and Plan issues.	\$662.50
Terry, A.	07-Jun-23	0.5	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) to review business plan and Plan issues.	\$562.50
Rush, D.	08-Jun-23	0.2	Prepare communications with OEC advisors re: Plan issues.	\$265.00
Ng, W.	08-Jun-23	0.3	Call with V&E, A. Scruton (FTI) and D. Rush (FTI) to review business plan and plan issues.	\$337.50
Rush, D.	08-Jun-23	0.3	Call with V&E, A. Scruton (FTI) and W. Ng (FTI) to review business plan and plan issues.	\$397.50
Scruton, A.	08-Jun-23	0.3	Call with V&E, D. Rush (FTI) and W. Ng (FTI) to review business plan and plan issues.	\$397.50
Ng, W.	08-Jun-23	0.4	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), K. Kamran (FTI) and J. Fratino (FTI) re: case updates.	\$450.00
Rush, D.	08-Jun-23	0.4	Call with OEC, V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), K. Kamran (FTI) and J. Fratino (FTI) re: case updates.	\$530.00
Scruton, A.	08-Jun-23	0.4	Call with OEC, V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), K. Kamran (FTI) and J. Fratino (FTI) re: case updates.	\$530.00
Terry, A.	08-Jun-23	0.4	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), M. Smith (FTI), S. Fisher (FTI), K. Kamran (FTI) and J. Fratino (FTI) re: case updates.	\$450.00
Fisher, S.	08-Jun-23	0.4	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), K. Kamran (FTI) and J. Fratino (FTI) re: case updates.	\$364.00
Smith, M.	08-Jun-23	0.4	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), K. Kamran (FTI) and J. Fratino (FTI) re: case updates.	\$374.00
Fratino, J.	08-Jun-23	0.4	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI) and K. Kamran (FTI) re: case updates.	\$174.00
Rush, D.	08-Jun-23	0.6	Communications with V&E regarding OEC calls, scheduling and materials.	\$795.00
Fisher, S.	08-Jun-23	0.6	Prepare for OEC weekly update call re: case updates.	\$546.00
Rush, D.	09-Jun-23	0.6	Prepare communications with V&E and FTI on OEC materials.	\$795.00
Rush, D.	09-Jun-23	0.6	Calls with V&E on materials for OEC.	\$795.00
Scruton, A.	09-Jun-23	1.2	Prepare correspondence with V&E on discussions with OEC members.	\$1,590.00
Ng, W.	10-Jun-23	1.0	Call with V&E, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss business plan and plan proposal analysis materials for the OEC.	\$1,125.00
Rush, D.	10-Jun-23	1.0	Call with V&E, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss business plan and plan proposal analysis materials for the OEC.	\$1,325.00

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General Meetings with OEC and OEC Counsel

Professional	Date	Hours	Activity	Fees
Scruton, A.	10-Jun-23	1.0	Call with V&E, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) to discuss business plan and plan proposal analysis materials for the OEC.	\$1,325.00
Terry, A.	10-Jun-23	1.0	Call with V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and A. Peterson (FTI) to discuss business plan and plan proposal analysis materials for the OEC.	\$1,125.00
Peterson, A.	10-Jun-23	1.0	Call with V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss business plan and plan proposal analysis materials for the OEC.	\$825.00
Rush, D.	12-Jun-23	0.2	Prepare communications with V&E regarding OEC calls.	\$265.00
Davis, G.	12-Jun-23	0.3	Prepare for calls with V&E re: current case issues including with respect to the Plan.	\$337.50
Davis, G.	12-Jun-23	0.3	Call with the OEC, V&E and FTI team to prepare for business plan and plan proposal meeting with the Debtors.	\$337.50
Ng, W.	12-Jun-23	0.3	Call with the OEC, V&E and FTI team to prepare for business plan and plan proposal meeting with the Debtors.	\$337.50
Rush, D.	12-Jun-23	0.3	Call with the OEC, V&E and FTI team to prepare for business plan and plan proposal meeting with the Debtors.	\$397.50
Scruton, A.	12-Jun-23	0.3	Call with the OEC, V&E and FTI team to prepare for business plan and plan proposal meeting with the Debtors.	\$397.50
Terry, A.	12-Jun-23	0.3	Call with the OEC, V&E and FTI team to prepare for business plan and plan proposal meeting with the Debtors.	\$337.50
Smith, M.	12-Jun-23	0.3	Call with the OEC, V&E and FTI team to prepare for business plan and plan proposal meeting with the Debtors.	\$280.50
Putman, E.	12-Jun-23	0.3	Call with the OEC, V&E and FTI team to prepare for business plan and plan proposal meeting with the Debtors.	\$264.00
Davis, G.	12-Jun-23	0.5	Call with V&E and FTI team to discuss the Debtors' plan proposal terms and upcoming OEC call.	\$562.50
Ng, W.	12-Jun-23	0.5	Call with V&E and FTI team to discuss the Debtors' plan proposal terms and upcoming OEC call.	\$562.50
Rush, D.	12-Jun-23	0.5	Call with V&E and FTI team to discuss the Debtors' plan proposal terms and upcoming OEC call.	\$662.50
Putman, E.	12-Jun-23	0.5	Call with V&E and FTI team to discuss the Debtors' plan proposal terms and upcoming OEC call.	\$440.00
Peterson, A.	12-Jun-23	0.5	Call with V&E and FTI team to discuss the Debtors' plan proposal terms and upcoming OEC call.	\$412.50
Fratino, J.	12-Jun-23	0.5	Call with V&E and FTI team to discuss the Debtors' plan proposal terms and upcoming OEC call.	\$217.50
Davis, G.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$787.50
Ng, W.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$787.50
Rush, D.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$927.50

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General Meetings with OEC and OEC Counsel

Professional	Date	Hours	Activity	Fees
Scruton, A.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$927.50
Terry, A.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$787.50
Putman, E.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$616.00
Peterson, A.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$577.50
Fratino, J.	12-Jun-23	0.7	Call with V&E and FTI team to discuss the business plan report to the OEC.	\$304.50
Fisher, S.	13-Jun-23	0.3	Prepare for call with Committee's advisors for case updates.	\$273.00
Sun, L.	13-Jun-23	0.3	Prepare for call with Committee's advisors re: case updates.	\$242.70
Terry, A.	13-Jun-23	0.5	Prepare for OEC call re: current Plan status.	\$562.50
Davis, G.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$1,912.50
Ng, W.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$1,912.50
Rush, D.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$2,252.50
Scruton, A.	13-Jun-23	1.7	Call with OEC, V&E, D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$2,252.50
Terry, A.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$1,912.50
Fisher, S.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$1,547.00
Smith, M.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$1,589.50
Putman, E.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$1,496.00
Peterson, A.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), L. Sun (FTI) and J. Fratino (FTI).	\$1,402.50
Sun, L.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$1,375.30
Fratino, J.	13-Jun-23	1.7	Call with OEC, V&E, A. Scruton (FTI), D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI).	\$739.50

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General Meetings with OEC and OEC Counsel

Professional	Date	Hours	Activity	Fees
Davis, G.	13-Jun-23	1.8	Prepare for Committee call regarding Debtors' Plan presentation.	\$2,025.00
Ng, W.	14-Jun-23	0.3	Call with V&E, A. Scruton (FTI) and D. Rush (FTI) to discuss recap of discussion with PJT regarding Plan issues.	\$337.50
Rush, D.	14-Jun-23	0.3	Call with V&E, A. Scruton (FTI) and W. Ng (FTI) to discuss recap of discussion with PJT regarding Plan issues.	\$397.50
Scruton, A.	14-Jun-23	0.3	Call with V&E, D. Rush (FTI) and W. Ng (FTI) to discuss recap of discussion with PJT regarding Plan issues.	\$397.50
Scruton, A.	14-Jun-23	0.5	Prepare for calls with V&E to review business plan and plan issues.	\$662.50
Ng, W.	14-Jun-23	0.6	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and A. Terry (FTI) to discuss approach regarding plan discussions with the Debtors.	\$675.00
Rush, D.	14-Jun-23	0.6	Call with V&E, A. Scruton (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss approach regarding plan discussions with the Debtors.	\$795.00
Scruton, A.	14-Jun-23	0.6	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss approach regarding plan discussions with the Debtors.	\$795.00
Terry, A.	14-Jun-23	0.6	Call with V&E, A. Scruton (FTI), D. Rush (FTI) and W. Ng (FTI) to discuss approach regarding plan discussions with the Debtors.	\$675.00
Sun, L.	15-Jun-23	0.3	Prepare for OEC weekly update call regarding Plan discussions.	\$242.70
Ng, W.	15-Jun-23	0.5	Call with V&E, OEC, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI), S. Fisher (FTI), L. Sun (FTI), A. Peterson (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$562.50
Rush, D.	15-Jun-23	0.5	Call with V&E, OEC, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), L. Sun (FTI), A. Peterson (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$662.50
Scruton, A.	15-Jun-23	0.5	Call with V&E, OEC, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), L. Sun (FTI), A. Peterson (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$662.50
Terry, A.	15-Jun-23	0.5	Call with V&E, OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), S. Fisher (FTI), L. Sun (FTI), A. Peterson (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$562.50
Fisher, S.	15-Jun-23	0.5	Prepare for OEC weekly update call on Plan issues.	\$455.00
Fisher, S.	15-Jun-23	0.5	Call with V&E, OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), L. Sun (FTI), A. Peterson (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$455.00
Peterson, A.	15-Jun-23	0.5	Call with V&E, OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), L. Sun (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$412.50
Sun, L.	15-Jun-23	0.5	Call with V&E, OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$404.50
Fratino, J.	15-Jun-23	0.5	Call with V&E, OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), L. Sun (FTI), A. Peterson (FTI) and K. Kamran (FTI).	\$217.50
Terry, A.	16-Jun-23	1.2	Call with V&E on business plan review.	\$1,350.00
Terry, A.	19-Jun-23	0.3	Call with V&E to discuss plan review and initial observations.	\$337.50
Scruton, A.	19-Jun-23	1.2	Correspondence with V&E on business plan analysis.	\$1,590.00

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General Meetings with OEC and OEC Counsel

Professional	Date	Hours	Activity	Fees
Ng, W.	20-Jun-23	0.6	Call with V&E, D. Rush (FTI), A. Terry (FTI) and S. Fisher (FTI) to discuss Plan and near-term strategy.	\$675.00
Rush, D.	20-Jun-23	0.6	Call with V&E, W. Ng (FTI), A. Terry (FTI) and S. Fisher (FTI) to discuss Plan and near-term strategy.	\$795.00
Terry, A.	20-Jun-23	0.6	Call with V&E, D. Rush (FTI), W. Ng (FTI) and S. Fisher (FTI) to discuss Plan and near-term strategy.	\$675.00
Fisher, S.	20-Jun-23	0.6	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) to discuss Plan and near-term strategy.	\$546.00
Rush, D.	21-Jun-23	0.4	Call with A. Scruton (FTI) and A. Terry (FTI) on communications with OEC.	\$530.00
Scruton, A.	21-Jun-23	0.4	Call with D. Rush (FTI) and A. Terry (FTI) on communications with OEC.	\$530.00
Terry, A.	21-Jun-23	0.4	Call with A. Scruton (FTI) and D. Rush (FTI) on communications with OEC.	\$450.00
Fisher, S.	22-Jun-23	0.1	Prepare for weekly call with OEC including re: Plan issues.	\$91.00
Ng, W.	22-Jun-23	0.6	Weekly call with OEC, A. Scruton (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI), L. Sun (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$675.00
Scruton, A.	22-Jun-23	0.6	Weekly call with OEC, W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI), L. Sun (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$795.00
Terry, A.	22-Jun-23	0.6	Weekly call with OEC, A. Scruton (FTI), W. Ng (FTI), S. Fisher (FTI), A. Peterson (FTI), L. Sun (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$675.00
Fisher, S.	22-Jun-23	0.6	Weekly call with OEC, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), A. Peterson (FTI), L. Sun (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$546.00
Peterson, A.	22-Jun-23	0.6	Weekly call with OEC, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), L. Sun (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$495.00
Sun, L.	22-Jun-23	0.6	Weekly call with OEC, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI), K. Kamran (FTI) and J. Fratino (FTI).	\$485.40
Fratino, J.	22-Jun-23	0.6	Weekly call with OEC, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI), L. Sun (FTI) and K. Kamran (FTI).	\$261.00
Ng, W.	22-Jun-23	0.8	Call with D. Rush (FTI), A. Terry (FTI), M. Smith (FTI) and S. Fisher (FTI) on market updates and updates to OEC.	\$900.00
Rush, D.	22-Jun-23	0.8	Call with W. Ng (FTI), A. Terry (FTI), M. Smith (FTI) and S. Fisher (FTI) on market updates and updates to OEC.	\$1,060.00
Terry, A.	22-Jun-23	0.8	Call with D. Rush (FTI), W. Ng (FTI), M. Smith (FTI) and S. Fisher (FTI) on market updates and updates to OEC.	\$900.00
Fisher, S.	22-Jun-23	0.8	Call with D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and M. Smith (FTI) on market updates and updates to OEC.	\$728.00
Smith, M.	22-Jun-23	0.8	Call with D. Rush (FTI), W. Ng (FTI), A. Terry (FTI) and S. Fisher (FTI) on market updates and updates to OEC.	\$748.00
Rush, D.	26-Jun-23	0.6	Call with V&E, A. Scruton (FTI) and A. Terry (FTI) on OEC call preparation.	\$795.00
Scruton, A.	26-Jun-23	0.6	Call with V&E, D. Rush (FTI) and A. Terry (FTI) on OEC call preparation.	\$795.00

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General Meetings with OEC and OEC Counsel

Professional	Date	Hours	Activity	Fees
Terry, A.	26-Jun-23	0.6	Call with V&E, A. Scruton (FTI) and D. Rush (FTI) on OEC call preparation.	\$675.00
Davis, G.	27-Jun-23	0.1	Prepare for call with OEC including regarding Plan discussions.	\$112.50
Ng, W.	27-Jun-23	0.3	Call with V&E, D. Rush (FTI), A. Terry (FTI) and A. Peterson (FTI) on OEC materials.	\$337.50
Rush, D.	27-Jun-23	0.3	Call with V&E, W. Ng (FTI), A. Terry (FTI) and A. Peterson (FTI) on OEC materials.	\$397.50
Rush, D.	27-Jun-23	0.3	Call with V&E regarding materials for the OEC.	\$397.50
Terry, A.	27-Jun-23	0.3	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Peterson (FTI) on OEC materials.	\$337.50
Peterson, A.	27-Jun-23	0.3	Call with V&E, D. Rush (FTI), W. Ng (FTI) and A. Terry (FTI) on OEC materials.	\$247.50
Scruton, A.	27-Jun-23	0.7	Partial attendance on call with V&E, OEC, D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$927.50
Davis, G.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$1,125.00
Ng, W.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], D. Rush (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$1,125.00
Rush, D.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$1,325.00
Terry, A.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), M. Smith (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$1,125.00
Fisher, S.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$910.00
Smith, M.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$935.00
Peterson, A.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI) and J. Fratino (FTI).	\$825.00
Fratino, J.	27-Jun-23	1.0	Call with V&E, OEC, A. Scruton (FTI) [partial], D. Rush (FTI), G. Davis (FTI), W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), S. Fisher (FTI) and A. Peterson (FTI).	\$435.00
Terry, A.	28-Jun-23	0.6	Correspondence with V&E to discuss progress with OEC calls.	\$675.00
Rush, D.	28-Jun-23	0.8	Calls with V&E including re: preparation for OEC call.	\$1,060.00
Ng, W.	29-Jun-23	0.2	Review case update correspondence from Counsel to the OEC.	\$225.00
Ng, W.	29-Jun-23	0.4	Weekly call with OEC, A. Scruton (FTI), D. Rush (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$450.00
Rush, D.	29-Jun-23	0.4	Weekly call with OEC, A. Scruton (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$530.00

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General Meetings with OEC and OEC Counsel

Professional	Date	Hours	Activity	Fees
Scruton, A.	29-Jun-23	0.4	Weekly call with OEC, D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$530.00
Terry, A.	29-Jun-23	0.4	Weekly call with OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), S. Fisher (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$450.00
Fisher, S.	29-Jun-23	0.4	Weekly call with OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), A. Peterson (FTI) and J. Fratino (FTI).	\$364.00
Peterson, A.	29-Jun-23	0.4	Weekly call with OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI) and J. Fratino (FTI).	\$330.00
Fratino, J.	29-Jun-23	0.4	Weekly call with OEC, A. Scruton (FTI), D. Rush (FTI), W. Ng (FTI), A. Terry (FTI), S. Fisher (FTI) and A. Peterson (FTI).	\$174.00
Fisher, S.	29-Jun-23	0.6	Prepare for weekly case update call with OEC.	\$546.00
Subtotal		98.9		\$104,760.10

Meetings with Other Parties

Professional	Date	Hours	Activity	Fees
Rush, D.	13-Jun-23	0.5	Call with UCC advisors, V&E and A. Terry (FTI) including re: Plan issues.	\$662.50
Terry, A.	13-Jun-23	0.5	Call with UCC advisors, V&E and D. Rush (FTI) including re: Plan issues.	\$562.50
Subtotal		1.0		\$1,225.00

Preparation of Fee Application

Professional	Date	Hours	Activity	Fees
Ng, W.	05-Jun-23	0.1	Work on revisions to April fee statement.	\$112.50
Stewart, P.	05-Jun-23	0.5	Revise April fee application time detail and exhibits.	\$282.50
Ng, W.	06-Jun-23	0.3	Call with V&E and D. Rush (FTI) to discuss fee statement for April.	\$337.50
Rush, D.	06-Jun-23	0.3	Call with V&E and W. Ng (FTI) to discuss fee statement for April.	\$397.50
Stewart, P.	06-Jun-23	0.3	Correspondence with FTI team regarding the April fee application.	\$169.50
Stewart, P.	06-Jun-23	0.5	Perform analysis of accrued time and expenses for May.	\$282.50
Ng, W.	07-Jun-23	0.6	Work on revisions to April fee statement.	\$675.00

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Preparation of Fee Application

Professional	Date	Hours	Activity	Fees
Stewart, P.	07-Jun-23	1.8	Prepare revised draft of exhibits reflecting comments and changes from counsel and FTI team.	\$1,017.00
Stewart, P.	08-Jun-23	1.6	Revise May fee statement task coding to ensure consistency and accuracy.	\$904.00
Stewart, P.	08-Jun-23	2.9	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,638.50
Stewart, P.	09-Jun-23	0.9	Review May fee statement task coding to ensure consistency and accuracy.	\$508.50
Stewart, P.	09-Jun-23	2.1	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,186.50
Stewart, P.	12-Jun-23	1.5	Review May fee statement task coding to ensure consistency and accuracy.	\$847.50
Stewart, P.	12-Jun-23	2.8	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,582.00
Stewart, P.	13-Jun-23	1.1	Review May fee statement task coding to ensure consistency and accuracy.	\$621.50
Stewart, P.	13-Jun-23	2.3	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,299.50
Stewart, P.	14-Jun-23	1.3	Review May fee statement task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	14-Jun-23	2.7	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,525.50
Stewart, P.	15-Jun-23	1.6	Review May fee statement task coding to ensure consistency and accuracy.	\$904.00
Stewart, P.	15-Jun-23	2.9	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,638.50
Stewart, P.	16-Jun-23	1.5	Review May fee statement task coding to ensure consistency and accuracy.	\$847.50
Stewart, P.	16-Jun-23	2.8	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,582.00
Stewart, P.	20-Jun-23	1.3	Review May fee statement task coding to ensure consistency and accuracy.	\$734.50
Stewart, P.	20-Jun-23	2.7	Review available time descriptions for the May fee statement to ensure compliance with US Trustee guidelines and local BK court rules.	\$1,525.50
Stewart, P.	21-Jun-23	0.3	Correspondence with FTI team regarding the May fee statement.	\$169.50
Stewart, P.	21-Jun-23	0.5	Perform analysis of accrued time and expenses for May.	\$282.50
Stewart, P.	21-Jun-23	1.9	Prepare initial draft of the time and expense detail for review by the FTI team.	\$1,073.50
Ng, W.	23-Jun-23	0.8	Review draft fee statement for May relative to bankruptcy standards.	\$900.00
Stewart, P.	26-Jun-23	0.3	Correspondence with team regarding expense descriptions.	\$169.50
Ng, W.	26-Jun-23	0.9	Review updates to draft fee statement for May based on bankruptcy guidelines.	\$1,012.50
Ng, W.	28-Jun-23	0.3	Review draft May fee statement relative to bankruptcy standards.	\$337.50
Rush, D.	28-Jun-23	0.3	Review of draft May fee statement.	\$397.50

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Preparation of Fee Application

Professional	Date	Hours	Activity	Fees
Stewart, P.	28-Jun-23	1.3	Review May fee application time detail, pleading and exhibits relative to comments from W. Ng (FTI).	\$734.50
Stewart, P.	29-Jun-23	0.9	Review May fee application time detail, pleading and exhibits to reflect comments from FTI team to provide to counsel for review.	\$508.50
Stewart, P.	29-Jun-23	1.0	Analyze accrued time and expenses for April to prepare correspondence with FTI team regarding invoicing.	\$565.00
Subtotal		44.9		\$27,504.50

Prepare for and Attend Court Hearings

Professional	Date	Hours	Activity	Fees
Ng, W.	29-Jun-23	0.6	Attend court status conference on Plan process.	\$675.00
Rush, D.	29-Jun-23	0.6	Attend court status conference on Plan process.	\$795.00
Rush, D.	29-Jun-23	0.6	Meeting with V&E and A. Terry (FTI) after status conference hearing.	\$795.00
Scruton, A.	29-Jun-23	0.6	Attend court status conference on Plan process.	\$795.00
Terry, A.	29-Jun-23	0.6	Attend court status conference on Plan process.	\$675.00
Terry, A.	29-Jun-23	0.6	Meeting with V&E and D. Rush (FTI) after status conference hearing.	\$675.00
Rush, D.	29-Jun-23	0.8	Meeting with V&E prior to status conference hearing.	\$1,060.00
Subtotal		4.4		\$5,470.00

Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Smith, M.	01-Jun-23	1.2	Revise analysis in connection with valuation work.	\$1,122.00
Smith, M.	01-Jun-23	1.7	Revise analysis in connection with valuation.	\$1,589.50
Smith, M.	02-Jun-23	0.8	Assess analysis in connection with valuation of Debtors.	\$748.00
Smith, M.	02-Jun-23	0.9	Continue to revise analysis with respect to valuation.	\$841.50
Smith, M.	02-Jun-23	1.7	Prepare analysis in connection with valuation.	\$1,589.50
Smith, M.	04-Jun-23	1.2	Continue to prepare analysis in connection with valuation.	\$1,122.00

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Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Smith, M.	05-Jun-23	1.6	Revise analysis in connection with valuation.	\$1,496.00
Smith, M.	05-Jun-23	1.9	Revise analysis in connection with valuation work.	\$1,776.50
Smith, M.	06-Jun-23	0.5	Revise analysis in connection with valuation.	\$467.50
Smith, M.	06-Jun-23	0.7	Revise analysis in connection with valuation work.	\$654.50
Davis, G.	06-Jun-23	0.9	Review materials in connection with valuation.	\$1,012.50
Scruton, A.	06-Jun-23	0.9	Review initial analyses in connection with valuation.	\$1,192.50
Davis, G.	06-Jun-23	1.2	Call with W. Ng (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss valuation considerations.	\$1,350.00
Ng, W.	06-Jun-23	1.2	Call with G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss valuation considerations.	\$1,350.00
Terry, A.	06-Jun-23	1.2	Call with W. Ng (FTI), G. Davis (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss valuation considerations.	\$1,350.00
Smith, M.	06-Jun-23	1.2	Call with W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), E. Putman (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss valuation considerations.	\$1,122.00
Putman, E.	06-Jun-23	1.2	Call with W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), A. Peterson (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss valuation considerations.	\$1,056.00
Peterson, A.	06-Jun-23	1.2	Call with W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), L. Sun (FTI) and J. Fratino (FTI) to discuss valuation considerations.	\$990.00
Sun, L.	06-Jun-23	1.2	Call with W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and J. Fratino (FTI) to discuss valuation considerations.	\$970.80
Fratino, J.	06-Jun-23	1.2	Call with W. Ng (FTI), G. Davis (FTI), A. Terry (FTI), M. Smith (FTI), E. Putman (FTI), A. Peterson (FTI) and L. Sun (FTI) to discuss valuation considerations.	\$522.00
Sun, L.	07-Jun-23	1.2	Prepare analysis in connection with Company valuation.	\$970.80
Smith, M.	07-Jun-23	1.6	Revise valuation analysis.	\$1,496.00
Smith, M.	07-Jun-23	1.8	Update analysis in connection with valuation work.	\$1,683.00
Smith, M.	08-Jun-23	0.3	Discussion with A. Akanlu (FTI) regarding considerations in connection with valuation.	\$280.50
Smith, M.	08-Jun-23	0.7	Update analysis in connection with valuation work.	\$654.50
Smith, M.	08-Jun-23	0.9	Revise analyses in connection with valuation work.	\$841.50
Smith, M.	08-Jun-23	1.3	Perform research with respect to valuation work.	\$1,215.50
Smith, M.	09-Jun-23	0.3	Discussion with A. Akanlu (FTI) regarding analysis in connection with valuation work.	\$280.50

EXHIBIT C

**CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED DESCRIPTIONS OF SERVICES RENDERED BY PROJECT CATEGORY
FOR THE PERIOD JUNE 1, 2023 THROUGH JUNE 30, 2023**

Valuation and Related Matters

Professional	Date	Hours	Activity	Fees
Smith, M.	09-Jun-23	0.8	Revise analyses in connection with valuation work.	\$748.00
Smith, M.	09-Jun-23	0.9	Update analysis in connection with valuation work.	\$841.50
Davis, G.	10-Jun-23	0.2	Call with M. Smith (FTI) regarding valuation deck for Equity Committee.	\$225.00
Smith, M.	10-Jun-23	0.2	Call with G. Davis (FTI) regarding valuation deck for Equity Committee.	\$187.00
Davis, G.	10-Jun-23	1.7	Prepare for valuation presentation to Equity Committee.	\$1,912.50
Davis, G.	10-Jun-23	2.1	Prepare valuation draft deck.	\$2,362.50
Smith, M.	11-Jun-23	1.7	Revise valuation deck for Equity Committee.	\$1,589.50
Smith, M.	12-Jun-23	1.2	Revise presentations for Equity Committee.	\$1,122.00
Smith, M.	13-Jun-23	2.4	Review presentations for Equity Committee.	\$2,244.00
Smith, M.	14-Jun-23	1.3	Revise analysis in connection with valuation.	\$1,215.50
Smith, M.	14-Jun-23	1.4	Update analysis in connection with valuation work.	\$1,309.00
Smith, M.	15-Jun-23	0.7	Update analysis in connection with valuation work.	\$654.50
Smith, M.	15-Jun-23	0.9	Revise valuation analysis.	\$841.50
Smith, M.	15-Jun-23	2.3	Prepare analysis in connection with valuation work.	\$2,150.50
Terry, A.	30-Jun-23	0.5	Call with M. Smith (FTI) and L. Sun (FTI) regarding valuation next steps.	\$562.50
Smith, M.	30-Jun-23	0.5	Call with A. Terry (FTI) and L. Sun (FTI) regarding valuation next steps.	\$467.50
Sun, L.	30-Jun-23	0.5	Call with A. Terry (FTI) and M. Smith (FTI) regarding valuation next steps.	\$404.50
Terry, A.	30-Jun-23	0.6	Review research in connection with valuation.	\$675.00
Sun, L.	30-Jun-23	2.1	Perform research in connection with valuation.	\$1,698.90
Subtotal		53.7		\$50,956.50

<i>Total</i>		744.4		\$665,916.40
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EXHIBIT D

CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
SUMMARY OF OUT-OF-POCKET EXPENSES
FOR THE PERIOD JUNE 1, 2023 THROUGH JUNE 30, 2023

<i>Expense Category</i>	<i>Total Cost</i>
	\$0.00
<i>Total</i>	\$0.00

EXHIBIT E

CORE SCIENTIFIC, INC., et al., CASE NO. 22-90341
DETAILED EXPENSES BY CATEGORY
FOR THE PERIOD JUNE 1, 2023 THROUGH JUNE 30, 2023

Professional/Service	Date	Expense	Expense Description
		\$0.00	
Grand Total		\$0.00	

Exhibit D

Proposed Order

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
	)	Chapter 11
)	
CORE SCIENTIFIC, INC., <i>et al.</i> , ¹	)	Case No. 22-90341 (DRJ)
)	
Debtors.	)	(Jointly Administered)
)	

**ORDER GRANTING FTI CONSULTING, INC.'S
FIRST INTERIM FEE APPLICATION FOR ALLOWANCE AND
PAYMENT OF FEES AND EXPENSES AS FINANCIAL ADVISOR TO
THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
FOR THE PERIOD FROM APRIL 8, 2023 THROUGH JUNE 30, 2023**

The Court has considered the *First Interim Application for Compensation and Reimbursement of Expenses* filed by FTI Consulting, Inc. (the “Applicant”). The Court orders:

1. The Applicant is allowed interim compensation and reimbursement of expenses in the amount of \$1,637,613.70 for the period set forth in the application.
2. The Debtors are authorized to disburse any unpaid amounts allowed by paragraph 1 of this Order.

Signed:

DAVID R. JONES
UNITED STATES BANKRUPTCY JUDGE

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6073); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.